



April 10, 2025

To Whom This May Concern:

Company: Skylark Holdings Co., Ltd.
Representative: Minoru Kanaya, President & COO
(Securities Code: 3197; TSE Prime)
Contact: Finance Division
(TEL: +81-422-37-5398)

Notice Regarding Issuance of Our Second Corporate Bond

Skylark Holdings Co., Ltd. hereby announces that today, we have decided to issue our second straight corporate bond as described below. The purposes of this issuance are refinancing of existing loans. We will continue to enhance our financial stability by diversifying our financing methods.

Issue name	The 2nd Skylark Holdings Unsecured Straight Corporate Bond (Pari Passu among corporate bonds)
Total amount of bond	JPY9,300 million
Denomination per bond	JPY100 million
Total amount issued	JPY9,300 million
Interest rate	1.562% per annum
Issue price	100% of the denomination per bond
Redemption price	100% of the denomination per bond
Payment date	April 16 th , 2025
Redemption date	April 16 th , 2030
Interest payment dates	April 16 th and October 16 th of each year
Collateral and guarantee	None
Covenants	Negative pledge clause
Fiscal Agent	MUFG Bank, Ltd.
Book-entry transfer institution	Japan Securities Depository Center, Inc.
Underwriters	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd. Nomura Securities Co., Ltd. SMBC Nikko Securities Inc.
Credit rating	A- (Japan Credit Rating Agency, Ltd.)

End.