

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



April 14, 2025

MEDIA DO Co., Ltd.

Representative: Yasushi Fujita, President and CEO

(Securities code: 3678, TSE Prime)

Inquiries: Hiroshi Kanda, Vice President and CFO

(Tel: +81-3-6212-5111)

Notice Regarding Compliance with Listing Maintenance Criteria

On May 24, 2024, MEDIA DO Co., Ltd. (“the Company”) submitted and disclosed its “Plan to Comply with Listing Maintenance Criteria (Japanese only).”

The Company has now received a notice from the Tokyo Stock Exchange titled “Compliance Status with Listing Maintenance Criteria (Distribution Criteria),” and hereby announces that, as of the end of February 2025, the Company is in compliance with all listing maintenance criteria, as outlined below.

1. Status of Compliance with Listing Maintenance Criteria

As of February 29, 2024, the Company did not meet the listing maintenance criteria for the TSE Prime Market in terms of “market capitalization of tradable shares.” However, as a result of steadily implementing various initiatives based on the submitted plan, the Company has confirmed that it met the criteria as of February 28, 2025, and now complies with all the TSE Prime Market listing maintenance criteria.

		Number of Shareholders	Number of Tradable Shares	Market Capitalization of Tradable Shares	Tradable Share Ratio
The Company’s Status of Compliance and its Transition	As of February 29, 2024	5,243 people	62,797 units	8.50 billion yen	41.5%
	As of February 28, 2025	4,358 people	71,782 units	10.79 billion yen	47.3%
Listing Maintenance Criteria		800 people	20,000 units	10 billion yen	35.0%
Compliance Status		Compliant	Compliant	Compliant	Compliant

*Compliance status has been calculated based on the distribution status of the Company’s stock, as confirmed by the Tokyo Stock Exchange at the reference date.

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

2. Status and Evaluation of Initiatives Toward Compliance

As a result of the initiatives as outlined in the "Plan to Comply with Listing Maintenance Criteria (Japanese only)" disclosed on May 24, 2024, the Company has successfully met the market capitalization of tradable shares. The Company will continue to strive to maintain the listing maintenance criteria for the TSE Prime Market.