



April 17th, 2025

To whom it may concern

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Representative: President & Director Norihiro Ogawa

(Security Code: 8614 Prime Market, Tokyo Stock Exchange)

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Preliminary Consolidated Financial Results for the Fiscal Year Ended March 31, 2025

We will officially release the Consolidated Financial Results for the Fiscal Year ended March 31, 2025 on April 28, 2025. Today we announce the Preliminary Consolidated Financial Results ended March 31, 2025 as below.

Preliminary Financial Results (from April 1, 2024 to March 31, 2025)

1. Consolidated Financial Results

(Unit: Mil Yen)

	Operating Revenue	Operating profit	Ordinary profit	Profit attributable to owner of parent
Results for FY ended March 31, 2025 (Preliminary)	11,289	694	1,036	2,653
Results for FY ended March 31, 2025 (Actual)	12,023	1,153	1,437	1,805
Change (%)	△6.1%	△39.8%	△27.8%	103.2%

2. Company

(Unit: Mil Yen)

	Operating Revenue	Operating profit	Ordinary profit	Net profit
20 Results for FY ended March 31, 2025 (Preliminary)	11,037	720	1,055	2,672
Results for FY ended March 31, 2025 (Actual)	11,850	1,311	1,586	1,455
Change (%)	△6.8%	△45.0%	△33.4%	83.6%

※ Toyo Securities Group's (hereinafter the "Group") principal business is securities-related business, and the performance of the Group is significantly influenced by the economic and market environment in which it operates, considering the difficulty to forecast the performance. Above Preliminary Financial Results are based on the reasonable estimations, therefore, Actual results which will be released may differ from them.

3 . Reasons of the differences between Actual results ended March 2024 and Preliminary results ended 2025

The commissions related funds(mainly management fees), revenue from US equity trades and financial revenue increased, but, the commissions received from Japanese equity and subscription and distribution commissions related funds deeply decreased. As the results, operating profit and ordinary profit decreased. On the other hand, due to the profit from the sales of investment securities, booked in extraordinary profit, profit attributable to owner of parent increased significantly.

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