



April 24, 2025

Company name: Okinawa Financial Group, Inc.
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(Securities code 7350; Prime Market,
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Notice Concerning Unrealized Losses on Securities for the Fiscal Year Ended March 31, 2025

Okinawa Financial Group, Inc. (the “Company”) hereby announces that, as a result of calculating unrealized losses on securities (held-to-maturity bonds) held by The Bank of Okinawa, Ltd., a consolidated subsidiary of the Company, the total amount as of March 31, 2025 was as described below.

1. Assessed securities (Held-to-maturity bonds)

(A) Total unrealized losses on securities as of March 31, 2025	¥5,703 million
(B) Consolidated ordinary profit for the fiscal year ended March 31, 2024 (A/B x 100)	¥8,833 million (64.5%)
(C) Net income attributable to owners of the parent for the fiscal year ended March 31, 2024 (A/C x 100)	¥6,262 million (91.0%)

Notes : 1. All held-to-maturity bonds for which market value can be reasonably determined are included.
2. Book value of assessed securities ¥32,352 million
Market value of assessed securities ¥26,649 million

2. Impact on the financial results

There are no revisions to figures in the consolidated financial results forecasts for the fiscal year ended March 31, 2025 announced on May 10, 2024 and dividend payment forecasts announced on November 8, 2024.

- Forward-looking statements, including performance forecasts, contained in this document are based on information available to the management of the Company at the time of writing, as well as assumptions deemed to be reasonable. The Company has no intention of guaranteeing their achievement. Actual results may differ substantially due to various factors.

Reference:

Unrealized gains and net unrealized gains (losses) on securities as of March 31, 2025 were as follows.

(D) Total unrealized gains on securities as of March 31, 2025	¥12 million
(E) Total net unrealized gains (losses) on securities (held-to-maturity bonds) as of March 31, 2025 (D-A)	¥(5,690) million