



April 24, 2025

To whom it may concern

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Notice Concerning Variance Between Non-Consolidated Full-year Results and the Actual result of the Previous Fiscal Year

EXEDY Corporation (the "Company") hereby announces that the variance between the non-consolidated Full-year Results for the Fiscal Year ended March 31(, 2025, and the actual results of the previous fiscal year is as follows.

1. Variance between the Actual results for the Fiscal Year ending March 2025 and the Actual results for the Previous Fiscal Year

	Revenue	Operating Profit	Ordinary Profit	Net Profit for Current Period	Net Profit per Share
	Million Yen	Million Yen	Million Yen	Million Yen	Yen Sen
Previous Fiscal Year Results (A) (FY Ended 31 March, 2024)	114,492	6,286	13,154	(2,167)	(46.15)
Actual Value (B) (FY Ended 31 March, 2025)	117,575	7,821	15,345	11,451	273.29
Amount of Variance (B)-(A)	3,083	1,535	2,191	13,619	
Variance Rate (%)	2.69%	24.43%	16.66%	-	

2. Reason for the Difference

The Non-Consolidated Full-year Result for the fiscal year ending March 2025, revenue remained at the same level from previous fiscal year. Regarding operating profit and ordinary profit, the results exceeded the previous year's actual result due to passing on production cost increase to the selling price and reductions in depreciation expenses due to recognition of an impairment loss associated with production assets in the AT (Automatic Transmission related business) segment in the preceding period. As for the net profit for the current period also affected by impairment losses in the previous fiscal year. The results were significantly higher than the previous Fiscal year's actual result.

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