

# Summary of Consolidated Financial Results for the Fiscal Year Ended February 2025 (Japanese GAAP)



April 14, 2025

Name of listed company: Ricksoft Co., Ltd. Listing exchange: Tokyo Stock Exchange  
 Securities code: 4429 URL: <https://www.ricksoft.jp/en>  
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 Scheduled date for next regular general meeting of shareholders: May 29, 2025 Scheduled date for start of dividend payment: —  
 Scheduled date for submission of periodic securities report: May 29, 2025  
 Supplementary materials on financial results: Yes  
 Financial results briefing session: Yes (for institutional investors and analysts)

(Amounts are rounded down to the nearest million yen)

## 1. Consolidated results for fiscal year ended February 2025 (from March 1, 2024 to February 28, 2025)

### (1) Consolidated operating results (% figures show the rate of increase (decrease) compared with the previous fiscal year)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
Fiscal year ended Feb. 2025	9,043	20.7	458	(31.1)	461	(31.8)	355	32.2
Fiscal year ended Feb. 2024	7,491	33.2	665	21.7	676	19.3	269	(36.5)

(Note) Comprehensive income Fiscal year ended Feb. 2025 351 million yen [22.9%] Fiscal year ended Feb. 2024 286 million yen [(34.3%)]

	Basic earnings per share	Diluted earnings per share	Return on equity	Return on assets	Operating profit ratio
	yen	yen	%	%	%
Fiscal year ended Feb. 2025	78.64	-	12.3	7.3	5.1
Fiscal year ended Feb. 2024	59.18	-	10.3	12.8	8.9

(Reference) Equity gains (losses) of affiliated companies Fiscal year ended Feb. 2025 - million yen Fiscal year ended Feb. 2024 - million yen

### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	million yen	million yen	%	yen
Fiscal year ended Feb. 2025	6,678	3,029	45.4	676.10
Fiscal year ended Feb. 2024	5,965	2,767	46.4	608.30

(Reference) Equity Fiscal year ended Feb. 2025 3,029 million yen Fiscal year ended Feb. 2024 2,767 million yen

### (3) Consolidated cash flows

	Net cash provided by (used in) operating activities	Net cash provided by (used in) investing activities	Net cash provided by (used in) financing activities	Cash and cash equivalents at end of period
	million yen	million yen	million yen	million yen
Fiscal year ended Feb. 2025	377	(140)	(91)	3,296
Fiscal year ended Feb. 2024	100	(36)	7	3,157

## 2. Dividends

	Annual dividends					Total dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	End of first quarter	End of second quarter	End of third quarter	Year-end	Total			
	yen	yen	yen	yen	yen	million yen	%	%
Fiscal year ended Feb. 2024	-	0.00	-	0.00	0.00	-	-	-
Fiscal year ended Feb. 2025	-	0.00	-	0.00	0.00	-	-	-
Fiscal year ending Feb. 2026 (forecast)	-	0.00	-	0.00	0.00		-	

## 3. Consolidated earnings forecast for fiscal year ending February 2026 (from March 1, 2025 to February 28, 2026)

(% figures show the rate of increase (decrease) compared with the previous fiscal year)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Full fiscal year	10,168	12.4	411	(10.3)	411	(10.9)	315	(11.1)	70.53

### \*Explanatory notes

(1) Significant changes in scope of consolidation during fiscal year : No

Newly included - companies (Company name)

Excluded - companies (Company name)

(2) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to amendment of accounting standards, etc. : No

2) Changes in accounting policies other than 1) : No

3) Changes in accounting estimates : No

4) Restatement : No

(3) Number of shares issued and outstanding (common shares)

- 1) Number of shares issued and outstanding (including treasury shares) at end of fiscal year
- 2) Number of treasury shares at end of fiscal year
- 3) Average number of shares during fiscal year

Fiscal year ended Feb. 2025	4,550,300 shares	Fiscal year ended Feb. 2024	4,550,300 shares
Fiscal year ended Feb. 2025	70,166 shares	Fiscal year ended Feb. 2024	166 shares
Fiscal year ended Feb. 2025	4,520,895 shares	Fiscal year ended Feb. 2024	4,545,964 shares

\* This summary of financial results is not subject to audit procedures by a public accountant or audit corporation.

\* Explanation regarding appropriate use of earnings forecasts, and other notes

(Notes on forward-looking statements)

The financial outlook and other forward-looking statements contained in this document are based on information currently available to and certain assumptions that are thought to be reasonable by the Company. Accordingly, such statements should not be construed as a guarantee of achieving the results by the Company. Actual financial results and the like may differ materially due to various factors. For the conditions forming the assumptions on which financial forecasts are based and notes on financial forecasts, etc., please refer to the explanations on the forecast information described in "1. Overview of Operating Results, Etc.; (4) Future Outlook" on page 4.

## Table of Contents of the Attachment

1. Overview of Operating Results, Etc. ....	2
(1) Overview of Operating Results for the Fiscal Year Under Review .....	2
(2) Overview of Financial Position for the Fiscal Year Under Review .....	3
(3) Overview of Cash Flows for the Fiscal Year Under Review .....	3
(4) Future Outlook .....	4
2. Basic Policy Regarding Selection of Accounting Standards.....	4
3. Consolidated Financial Statements and Significant Notes Thereto .....	5
(1) Consolidated Balance Sheet .....	5
(2) Consolidated Statement of Income and Consolidated Statement of Comprehensive Income .....	7
Consolidated Statement of Income .....	7
Consolidated Statement of Comprehensive Income.....	8
(3) Consolidated Statement of Changes in Equity.....	9
(4) Consolidated Statement of Cash Flows .....	10
(5) Notes to Consolidated Financial Statements .....	11
(Notes on Going Concern Assumption).....	11
(Related to Revenue Recognition).....	11
(Segment Information, Etc.).....	12
(Per Share Information) .....	14
(Significant Subsequent Events).....	14

## 1. Overview of Operating Results, Etc.

### (1) Overview of Operating Results for the Fiscal Year Under Review

In the fiscal year ended February 2025, the Japanese economy experienced a temporary downturn due to the impact of soaring prices and the automotive industry's drastic production cutbacks following the end of the negative interest rate policy in March, but the Nikkei Stock Average hit a new record high close in July. While there were concerns of investment stagnating due to rising raw material costs and labor shortages, the economy maintained a moderate recovery trend as the effects of the government's economic measures and penetration of wage increases gradually picked up, making it a year of laying the foundation for growth in 2025.

In the information services sector to which the Ricksoft Group belongs, the utilization of digital technologies to be more than just a supplement to the labor force but also serve to create innovative services is advancing in order to maintain and develop economic and social activity as labor shortages become chronic with the declining and aging population and the falling birthrate. Based on such trends, the promotion of "digital transformation (DX)" is gaining momentum with enhancement of productivity and investment in sustainable technologies at the core. Demand for IT investment utilizing advanced technologies such as IoT, AI, cloud, 5G, robotic process automation (RPA), FinTech and edge computing has continued to remain strong.

Under these circumstances, the Ricksoft Group has been reshaping and communicating the possibilities of finished goods and services to solve problems and concerns caused by changes in customer needs and corporate awareness. The use of these by customers has been robust.

#### <About Finished Goods and Services>

- Launched support services exclusively for the corporate users of the "Enterprise" plan of the "Atlassian Cloud" SaaS offered by Atlassian (April 2024)
- Revamped the plan menu of the "Support Plus" operation-accompanying support services for the corporate users of "Confluence," "Jira," etc. offered by Atlassian (May 2024)
- Enriched the service lineup of the "RickCloud" cloud managed services (July 2024)
- Entered into a distributorship agreement with Miro Japan G.K. and, at the same time, certified as "Premier Partner," its highest-ranking partner (February 2025)

#### <About Business Alliances>

- Entered into a memorandum of understanding with Growth xPartners, Inc. on a business alliance for Atlassian product sales and service provision (March 2025)

#### <Evaluation by the Market>

- Awarded in the "Cloud Migration Services" category of "Atlassian Partner of the Year Awards 2023," a recognition of the best partners by Atlassian (May 2024)
- Ranked in "High-Growth Companies Asia-Pacific 2025," a ranking of the 500 fastest-growing companies in the Asia-Pacific region, for the seventh consecutive year (March 2025)

In addition, by promoting DX and implementation of work-style reform also within the company, we have promoted in-house restructuring to adapt to the situations with an aim to further increase productivity, cut costs, etc. Going forward, our officers and employees will continue to make a unified effort to promote DX as well as to cultivate existing customers and increase orders by gaining new customers.

As a result, for the fiscal year under review, the Company recorded net sales of 9,043,848 thousand yen (up 20.7%), operating profit of 458,671 thousand yen (down 31.1%), ordinary profit of 461,809 thousand yen (down 31.8%), and profit attributable to owners of parent of 355,518 thousand yen (up 32.2%), all on a year-on-year basis.

Description of segment information is omitted as the Company has a single business segment of tool solution business.

## (2) Overview of Financial Position for the Fiscal Year Under Review

### (Assets)

Total assets at the end of the fiscal year under review increased by 712,428 thousand yen from the end of the previous fiscal year to 6,678,254 thousand yen (up 11.9% year on year). This was mainly attributable to cash and deposits increasing by 139,025 thousand yen, trade accounts receivable and contract assets increasing by 231,862 thousand yen, and prepaid expenses increasing by 175,301 thousand yen.

### (Liabilities)

Liabilities at the end of the fiscal year under review increased by 451,274 thousand yen from the end of the previous fiscal year to 3,649,236 thousand yen (up 14.1% year on year). This was mainly attributable to trade accounts payable increasing by 399,061 thousand yen and contract liabilities increasing by 68,280 thousand yen.

### (Net assets)

Net assets at the end of the fiscal year under review increased by 261,153 thousand yen from the end of the previous fiscal year to 3,029,018 thousand yen (up 9.4% year on year). This was mainly attributable to retained earnings increasing by 355,518 thousand yen due to the recording of profit attributable to owners of parent.

## (3) Overview of Cash Flows for the Fiscal Year Under Review

Cash and cash equivalents at the end of the fiscal year under review increased by 139,025 thousand yen from the end of the previous fiscal year to 3,296,981 thousand yen (up 4.4% year on year). The status of cash flows and their contributing factors are as follows.

### (Cash flows from operating activities)

Cash flows from operating activities in the fiscal year under review amounted to net cash provided by operating activities of 377,301 thousand yen (up 276.3% year on year). This was mainly attributable to profit before income taxes of 461,809 thousand yen, increase in contract liabilities of 68,280 thousand yen, and increase in trade payables of 399,104 thousand yen on the one hand, and increase in trade receivables of 232,175 thousand yen, increase in prepaid expenses of 175,309 thousand yen, and income taxes paid of 127,112 thousand yen on the other hand.

### (Cash flows from investing activities)

Cash flows from investing activities in the fiscal year under review amounted to net cash used in investing activities of 140,071 thousand yen (up 283.7% year on year). This was mainly due to purchase of property, plant and equipment of 79,531 thousand yen, purchase of intangible assets of 15,481 thousand yen, and payments of leasehold and guarantee deposits of 45,107 thousand yen.

### (Cash flows from financing activities)

Cash flows from financing activities in the fiscal year under review amounted to net cash used in financing activities of 91,296 thousand yen (was net cash provided by financing activities of 7,408 thousand yen in the previous fiscal year). This was mainly attributable to purchase of treasury shares of 91,296 thousand yen.

#### (4) Future Outlook

As for the Japanese economy in the next fiscal year, the Bank of Japan made the decision to lift the negative interest rate policy in March 2023, effectively concluding the large-scale easing launched in 2013. A major shift toward normalization is expected for monetary policy, and in response, the economy is seen undergoing structural reforms, such as the restructuring of business and investment in new businesses.

Meanwhile, looking at the global economy, the Chinese economy achieved the government's target for economic growth in the previous fiscal year, but there is still the risk of an economic slowdown owing to factors such as the prolonged adjustment of the real estate market that will exert downward pressure on the economy. In the U.S., moderate deceleration is anticipated as the effects of monetary tightening become evident, but the economy is then expected to return to a recovery path, accompanied by gradual cuts in the interest rate. Such projections are dependent on a host of factors affecting monetary policy and economic trends, however, and actual conditions could change at any time. Moreover, geopolitical risk such as the situation in Ukraine and the U.S.-China conflict still exist, so it is necessary to continue to carefully watch the effects of fluctuations in financial and capital markets and such.

Under these circumstances, in response to Atlassian's policy of migration to the cloud, the Ricksoft Group will continue to propose the Company's added value, such as thorough support and independent training ranging from development and deployment to operation. In addition, due to the scheduled termination of the perpetual license support for server products by Atlassian in February 2024, we will further strengthen our services, such as proposing optimal operations, for customers who have migrated to the cloud.

Ricksoft will continue to actively engage in valuable M&A deals and investment as necessary.

For the business results for the fiscal year ending February 2026, the Company forecasts net sales of 10,168 million yen (up 12.4%), operating profit of 411 million yen (down 10.3%), ordinary profit of 411 million yen (down 10.9%), and profit attributable to owners of parent of 315 million yen (down 11.1%), all on a year-on-year basis.

#### 2. Basic Policy Regarding Selection of Accounting Standards

The Ricksoft Group plans to prepare consolidated financial statements by applying the Japanese GAAP for the time being, taking into consideration the comparability of the period of consolidated financial statements and comparability between companies. Going forward, the Company plans to consider the application of international accounting standards based on the global business development, change in foreign shareholding ratio, trend of application of international accounting standards by other domestic companies and other factors.

### 3. Consolidated Financial Statements and Significant Notes Thereto

#### (1) Consolidated Balance Sheet

(Unit: thousand yen)

	Fiscal year ended Feb. 2024 (as of February 29, 2024)	Fiscal year ended Feb. 2025 (as of February 28, 2025)
<b>Assets</b>		
Current assets		
Cash and deposits	3,157,955	3,296,981
Accounts receivable - trade, and contract assets	946,578	1,178,441
Work in process	26,413	36,939
Prepaid expenses	1,528,675	1,703,977
Other	34,360	43,998
Total current assets	5,693,983	6,260,338
Non-current assets		
Property, plant and equipment		
Buildings	85,727	149,419
Tools, furniture and fixtures	74,189	102,471
Accumulated depreciation	(75,732)	(102,067)
Total property, plant and equipment	84,184	149,823
Intangible assets		
Other	37,828	45,738
Total intangible assets	37,828	45,738
Investments and other assets		
Deferred tax assets	86,763	114,459
Leasehold deposits	55,238	98,727
Other	7,827	9,166
Total investments and other assets	149,829	222,353
Total non-current assets	271,842	417,915
Total assets	5,965,825	6,678,254

(Unit: thousand yen)

	Fiscal year ended Feb. 2024 (as of February 29, 2024)	Fiscal year ended Feb. 2025 (as of February 28, 2025)
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	614,785	1,013,846
Income taxes payable	53,785	65,129
Contract liabilities	2,283,865	2,352,146
Provision for bonuses	65,128	69,954
Other	149,160	97,335
Total current liabilities	3,166,725	3,598,411
Non-current liabilities		
Asset retirement obligations	31,235	50,824
Total non-current liabilities	31,235	50,824
Total liabilities	3,197,961	3,649,236
<b>Net assets</b>		
Shareholders' equity		
Share capital	350,431	350,431
Capital surplus	385,431	385,431
Retained earnings	2,001,596	2,357,114
Treasury shares	(604)	(91,131)
Total shareholders' equity	2,736,856	3,001,846
Accumulated other comprehensive income		
Foreign currency translation adjustment	31,008	27,171
Total accumulated other comprehensive income	31,008	27,171
Total net assets	2,767,864	3,029,018
Total liabilities and net assets	5,965,825	6,678,254

## (2) Consolidated Statement of Income and Consolidated Statement of Comprehensive Income

## Consolidated Statement of Income

(Unit: thousand yen)

	Fiscal year ended Feb. 2024 (from March 1, 2023 to February 29, 2024)	Fiscal year ended Feb. 2025 (from March 1, 2024 to February 28, 2025)
Net sales	7,491,465	9,043,848
Cost of sales	5,249,471	6,669,917
Gross profit	2,241,994	2,373,930
Selling, general and administrative expenses	1,576,373	1,915,258
Operating profit	665,621	458,671
Non-operating income		
Interest income	7	42
Foreign exchange gains	3,983	-
Rebate	4,406	5,176
Subsidy income	1,359	-
Incentive income	2,276	2,852
Other	103	67
Total non-operating income	12,138	8,139
Non-operating expenses		
Interest expenses	1,014	-
Share issuance costs	56	-
Foreign exchange losses	-	4,231
Commission expenses	-	769
Total non-operating expenses	1,071	5,001
Ordinary profit	676,688	461,809
Extraordinary losses		
Losses related to trust-type stock options	326,368	-
Total extraordinary losses	326,368	-
Profit before income taxes	350,320	461,809
Income taxes - current	100,537	134,816
Income taxes - deferred	(19,238)	(28,525)
Total income taxes	81,298	106,291
Profit	269,021	355,518
Profit attributable to owners of parent	269,021	355,518

Consolidated Statement of Comprehensive Income

(Unit: thousand yen)

	Fiscal year ended Feb. 2024 (from March 1, 2023 to February 29, 2024)	Fiscal year ended Feb. 2025 (from March 1, 2024 to February 28, 2025)
Profit	269,021	355,518
Other comprehensive income		
Foreign currency translation adjustment	17,020	(3,837)
Total other comprehensive income	17,020	(3,837)
Comprehensive income	286,042	351,680
Comprehensive income attributable to:		
Comprehensive income attributable to owners of parent	286,042	351,680

### (3) Consolidated Statement of Changes in Equity

Fiscal year ended February 2024 (from March 1, 2023 to February 29, 2024)

(Unit: thousand yen)

	Shareholders' equity					Accumulated other comprehensive income		Share acquisition rights	Total net assets
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Foreign currency translation adjustment	Total accumulated other comprehensive income		
Balance at beginning of period	346,667	381,667	1,732,575	(559)	2,460,351	13,987	13,987	3	2,474,342
Changes during period									
Issuance of new shares - exercise of share acquisition rights	3,764	3,764			7,528				7,528
Profit attributable to owners of parent			269,021		269,021				269,021
Purchase of treasury shares				(44)	(44)				(44)
Net changes in items other than shareholders' equity						17,020	17,020	(3)	17,017
Total changes during period	3,764	3,764	269,021	(44)	276,504	17,020	17,020	(3)	293,521
Balance at end of period	350,431	385,431	2,001,596	(604)	2,736,856	31,008	31,008	-	2,767,864

Fiscal year ended February 2025 (from March 1, 2024 to February 28, 2025)

(Unit: thousand yen)

	Shareholders' equity					Accumulated other comprehensive income		Share acquisition rights	Total net assets
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Foreign currency translation adjustment	Total accumulated other comprehensive income		
Balance at beginning of period	350,431	385,431	2,001,596	(604)	2,736,856	31,008	31,008	-	2,767,864
Changes during period									
Issuance of new shares - exercise of share acquisition rights					-				-
Profit attributable to owners of parent			355,518		355,518				355,518
Purchase of treasury shares				(90,527)	(90,527)				(90,527)
Net changes in items other than shareholders' equity						(3,837)	(3,837)	-	(3,837)
Total changes during period	-	-	355,518	(90,527)	264,990	(3,837)	(3,837)	-	261,153
Balance at end of period	350,431	385,431	2,357,114	(91,131)	3,001,846	27,171	27,171	-	3,029,018

## (4) Consolidated Statement of Cash Flows

(Unit: thousand yen)

	Fiscal year ended Feb. 2024 (from March 1, 2023 to February 29, 2024)	Fiscal year ended Feb. 2025 (from March 1, 2024 to February 28, 2025)
<b>Cash flows from operating activities</b>		
Profit before income taxes	350,320	461,809
Depreciation	25,481	43,477
Foreign exchange losses (gains)	(4,452)	4,384
Increase (decrease) in provision for bonuses	9,942	4,818
Increase (decrease) in provision for loss on orders received	(5,590)	-
Interest income	(7)	(42)
Interest expenses	1,014	-
Subsidy income	(1,359)	-
Commission expenses	-	769
Share issuance costs	56	-
Losses related to trust-type stock options	326,368	-
Decrease (increase) in trade receivables	(250,058)	(232,175)
Decrease (increase) in inventories	15,971	(10,526)
Decrease (increase) in prepaid expenses	(1,030,477)	(175,309)
Increase (decrease) in trade payables	(213,412)	399,104
Increase (decrease) in contract liabilities	1,226,142	68,280
Decrease (increase) in consumption taxes receivable	5,581	(9,235)
Increase (decrease) in accrued consumption taxes	57,432	(54,374)
Other, net	(10,560)	3,390
<b>Subtotal</b>	<b>502,392</b>	<b>504,371</b>
Interest received	7	42
Interest paid	(1,014)	-
Losses paid related to trust-type stock options	(326,368)	-
Income taxes paid	(81,635)	(127,112)
Income taxes refund	5,532	-
Proceeds from subsidy income	1,359	-
<b>Net cash provided by (used in) operating activities</b>	<b>100,273</b>	<b>377,301</b>
<b>Cash flows from investing activities</b>		
Purchase of property, plant and equipment	(14,503)	(79,531)
Purchase of intangible assets	(15,204)	(15,481)
Payments of leasehold and guarantee deposits	(5,348)	(45,107)
Loan advances to employees	(1,467)	(911)
Proceeds from collection of loans receivable from employees	16	960
<b>Net cash provided by (used in) investing activities</b>	<b>(36,506)</b>	<b>(140,071)</b>
<b>Cash flows from financing activities</b>		
Proceeds from issuance of shares resulting from exercise of share acquisition rights	7,453	-
Purchase of treasury shares	(44)	(91,296)
<b>Net cash provided by (used in) financing activities</b>	<b>7,408</b>	<b>(91,296)</b>
Effect of exchange rate change on cash and cash equivalents	15,982	(6,907)
<b>Net increase (decrease) in cash and cash equivalents</b>	<b>87,157</b>	<b>139,025</b>
Cash and cash equivalents at beginning of period	3,070,797	3,157,955
<b>Cash and cash equivalents at end of period</b>	<b>3,157,955</b>	<b>3,296,981</b>

(5) Notes to Consolidated Financial Statements

(Notes on Going Concern Assumption)

Not applicable.

(Related to Revenue Recognition)

Information disaggregating revenue from contracts with customers

Fiscal year ended February 2024 (from March 1, 2023 to February 29, 2024)

(Unit: thousand yen)

	Tool solution business			Total
	License Sales, System Integration Services	Fully Managed Service for Enterprises	Own Software Development	
Goods or services transferred at a point in time	3,881,831	—	515,554	4,397,385
Goods or services transferred over a certain period	2,780,022	263,623	50,435	3,094,080
Revenue from contracts with customers	6,661,853	263,623	565,989	7,491,465
Other revenue	—	—	—	—
Sales to outside customers	6,661,853	263,623	565,989	7,491,465

Fiscal year ended February 2025 (from March 1, 2024 to February 28, 2025)

(Unit: thousand yen)

	Tool solution business			Total
	License Sales, System Integration Services	Fully Managed Service for Enterprises	Own Software Development	
Goods or services transferred at a point in time	3,886,307	—	656,080	4,542,388
Goods or services transferred over a certain period	4,264,874	168,769	67,816	4,501,459
Revenue from contracts with customers	8,151,182	168,769	723,896	9,043,848
Other revenue	—	—	—	—
Sales to outside customers	8,151,182	168,769	723,896	9,043,848

(Segment Information, Etc.)

[Segment information]

Description is omitted as the Company has a single business segment of tool solution business.

[Related information]

Fiscal year ended February 2024 (from March 1, 2023 to February 29, 2024)

1. Information by product and service

(Unit: thousand yen)

	License Sales, System Integration Services	Fully Managed Service for Enterprises	Own Software Development	Total
Sales to outside customers	6,661,853	263,623	565,989	7,491,465

2. Information by geographic area

(1) Net sales

Description is omitted as net sales to external customers in Japan exceeds 90% of net sales on the consolidated statement of income.

(2) Property, plant and equipment

Description is omitted as the property, plant and equipment located in Japan exceeds 90% of the amount of property, plant and equipment on the consolidated balance sheet.

3. Information by major customer

Not applicable as, of the net sales to external customers, no customer accounts for 10% or more of net sales on the consolidated statement of income.

Fiscal year ended February 2025 (from March 1, 2024 to February 28, 2025)

1. Information by product and service

(Unit: thousand yen)

	License Sales, System Integration Services	Fully Managed Service for Enterprises	Own Software Development	Total
Sales to outside customers	8,151,182	168,769	723,896	9,043,848

2. Information by geographic area

(1) Net sales

Description is omitted as net sales to external customers in Japan exceeds 90% of net sales on the consolidated statement of income.

(2) Property, plant and equipment

Description is omitted as the property, plant and equipment located in Japan exceeds 90% of the amount of property, plant and equipment on the consolidated balance sheet.

3. Information by major customer

Not applicable as, of the net sales to external customers, no customer accounts for 10% or more of net sales on the consolidated statement of income.

[Information about impairment loss on non-current assets by reportable segment]

Fiscal year ended February 2024 (from March 1, 2023 to February 29, 2024)

Not applicable.

Fiscal year ended February 2025 (from March 1, 2024 to February 28, 2025)

Not applicable.

[Information about amortization and unamortized balance of goodwill by reportable segment]

Fiscal year ended February 2024 (from March 1, 2023 to February 29, 2024)

Not applicable.

Fiscal year ended February 2025 (from March 1, 2024 to February 28, 2025)

Not applicable.

[Information about gain on bargain purchase by reportable segment]

Fiscal year ended February 2024 (from March 1, 2023 to February 29, 2024)

Not applicable.

Fiscal year ended February 2025 (from March 1, 2024 to February 28, 2025)

Not applicable.

(Per Share Information)

	Fiscal year ended Feb. 2024 (from March 1, 2023 to February 29, 2024)	Fiscal year ended Feb. 2025 (from March 1, 2024 to February 28, 2025)
Net assets per share	608.30 yen	676.10 yen
Basic earnings per share	59.18 yen	78.64 yen
Diluted earnings per share	- yen	- yen

(Note) 1. Diluted earnings per share is not shown in the above table, due to the absence of dilutive shares.

2. The basis for calculation of basic earnings per share is as follows:

Item	Fiscal year ended Feb. 2024 (from March 1, 2023 to February 29, 2024)	Fiscal year ended Feb. 2025 (from March 1, 2024 to February 28, 2025)
Basic earnings per share		
Profit attributable to owners of parent (thousand yen)	269,021	355,518
Amount not attributable to common shareholders (thousand yen)	—	—
Profit attributable to owners of parent for common shares (thousand yen)	269,021	355,518
Average number of common shares during period (shares)	4,545,964	4,520,895
Diluted earnings per share		
Adjustment to profit attributable to owners of parent (thousand yen)	—	—
Increase in number of common shares (shares)	—	—
[Of which, share acquisition rights (shares)]	[—]	[—]
Description of potentially dilutive shares not included in calculation of diluted earnings per share, because they are antidilutive	—	—

(Significant Subsequent Events)

Not applicable.