

May 1, 2025

Press Release

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(Code: 5901, Prime Market of Tokyo Stock Exchange)

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Recognition of Extraordinary Income (Gain on Sale of Investment Securities)

The Board of Directors of Toyo Seikan Group Holdings, Ltd. (the "Company") resolved today to sell part of the investment securities held by the Toyo Seikan Group (the "Group"). As a result, the Company expects to record a gain on sale of investment securities as extraordinary income for the year ending March 2026 (fiscal 2025) as described below.

1. Reason for the sale of investment securities

The sale is part of the Company's plan to sell approximately 60 billion yen worth of "strategic shareholdings" (including cross-shareholdings) during the period from fiscal 2021 to fiscal 2027, which was announced in the Mid-Term Management Plan 2025 and the Capital Efficiency Initiative 2027, in order to improve asset efficiency.

2. Details of the sale

- 1) Shares to be sold: Shares in several listed companies out of the shareholdings of the Group
- 2) Period of sale: From May 2025 to March 2026
- 3) Expected gain on the sale: 11 billion yen

3. Future outlook

The expected gain on sale of investment securities will be reflected in the earnings forecast for fiscal 2025, which will be announced on May 14, 2025.

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