

May 7, 2025

Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (Under Japanese GAAP)

Company name: CHUBUSHIRYO CO., LTD.
 Listing: Tokyo Stock Exchange / Nagoya Stock Exchange
 Securities code: 2053
 URL: <https://www.chubushiryō.co.jp/>
 Representative: Kyoichi Fujita, Representative Director and President
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 Scheduled date of annual general meeting of shareholders: June 26, 2025
 Scheduled date to commence dividend payments: June 27, 2025
 Scheduled date to file annual securities report: June 23, 2025
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None (A video explaining financial results will be posted on the Company's website.)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2025	209,837	(10.4)	4,281	8.9	4,815	7.9	3,503	5.3
March 31, 2024	234,227	(3.8)	3,932	135.4	4,464	115.7	3,327	301.9

Note: Comprehensive income For the fiscal year ended March 31, 2025: ¥3,260 million [(39.8)%]
 For the fiscal year ended March 31, 2024: ¥5,414 million [1,027.3%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2025	118.49	-	5.3	4.7	2.0
March 31, 2024	112.57	-	5.3	4.4	1.7

Reference: Share of profit (loss) of entities accounted for using equity method
 For the fiscal year ended March 31, 2025: ¥165 million
 For the fiscal year ended March 31, 2024: ¥127 million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2025	101,582	67,517	66.4	2,279.95
March 31, 2024	103,824	65,662	63.2	2,218.06

Reference: Equity
 As of March 31, 2025: ¥67,420 million
 As of March 31, 2024: ¥65,568 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2025	11,992	(3,830)	772	11,942
March 31, 2024	10,370	(4,567)	(4,761)	3,006

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2024	-	17.00	-	23.00	40.00	1,182	35.5	1.9
Fiscal year ended March 31, 2025	-	25.00	-	27.00	52.00	1,537	43.9	2.3
Fiscal year ending March 31, 2026 (Forecast)		30.00		30.00	60.00		43.3	

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	212,000	1.0	5,200	21.4	5,600	16.3	4,100	17.0	138.65

Note: Since the Company manages operations on an annual basis, the description of the consolidated earnings forecast for the second quarter (cumulative) is omitted. For details, please refer to “(4) Future outlook” of “1. Overview of Operating Results and Others” on page 4 of the attached materials.

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None
- (3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2025	30,371,908 shares
As of March 31, 2024	30,371,908 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2025	800,942 shares
As of March 31, 2024	810,537 shares

- (iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2025	29,568,353 shares
Fiscal year ended March 31, 2024	29,557,088 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2025	204,136	(5.7)	3,567	1.8	3,972	0.6	2,945	(2.1)
March 31, 2024	216,451	(1.9)	3,505	183.6	3,948	137.0	3,009	526.1

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
March 31, 2025	99.62	-
March 31, 2024	101.83	-

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2025	97,620	61,738	63.2	2,087.80
March 31, 2024	101,088	60,761	60.1	2,055.43

Reference: Equity

As of March 31, 2025: ¥61,738 million

As of March 31, 2024: ¥60,761 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. Please refer to “(4) Future outlook” of “1. Overview of Operating Results and Others” on page 4 of the attached materials for the conditions that form the assumptions for the forecasts of financial results and cautions concerning the use thereof.

(Method of accessing supplementary material on financial results and contents of the financial results briefing)

The Company plans to distribute a video explaining its financial results on Wednesday, May 7, 2025. The materials used in this financial results explanation will be posted on the Company's website at the same time.