

# Presentation of Consolidated Results For the Full Year Ending March 31, 2025



May 7th, 2025

The statements contained in this document that are not purely historical are forward-looking statements based on our company's expectations or plans regarding the future. These forward-looking statements involve factors such as risks and uncertainties, which could cause actual results and earnings performances to differ materially from those projected.

Please direct inquiries related to this document to the Management Planning Dept. at +81-45-470-8980.

## 1.Results for the Full Year 2024

### 1-(1) 2025/3 Consolidated Financial Results

(Units: Millions of Yen, %)

	2024/3				2025/3								2025/3	
	1st Half		Full Year		1st Half			Full Year			vs. Projection	Ratio	Projection	Ratio
		Ratio		Ratio		Ratio	Change		Ratio	Change				
Net Sales	546,961	100.0%	1,028,718	100.0%	518,960	100.0%	-5.1%	1,034,180	100.0%	0.5%	-0.6%		1,040,000	100.0%
Gross Profit	70,966	13.0%	129,617	12.6%	60,268	11.6%	-15.1%	121,252	11.7%	-6.5%	0.4%		120,800	11.6%
SG&A expenses	32,966	6.0%	65,884	6.4%	37,891	7.3%	14.9%	81,602	7.9%	23.9%	6.9%		76,300	7.3%
Operating Income	38,000	6.9%	63,733	6.2%	22,377	4.3%	-41.1%	39,649	3.8%	-37.8%	-10.9%		44,500	4.3%
Ordinary Income	36,667	6.7%	61,966	6.0%	21,099	4.1%	-42.5%	37,318	3.6%	-39.8%	-11.1%		42,000	4.0%
Net income attributable to owners of parent	25,864	4.7%	48,069	4.7%	15,243	2.9%	-41.1%	25,279	2.4%	-47.4%	-15.7%		30,000	2.9%
Total Assets	551,041	-	552,244	-	545,485	-	-1.2%	556,438	-	0.8%	-		-	-
Net assets	239,207	-	256,420	-	256,690	-	0.1%	261,477	-	2.0%	-		-	-
EPS	142.32yen	-	264.88yen	-	84.68yen	-	-	140.93yen	-	-	-		166.65yen	-
DPS	26.66yen	-	66.66yen	-	35.00yen	-	-	70.00yen	-	-	-		70.00yen	-

Notes: 1. Total assets and Net assets are compared with that of the year before.

2. Equity per share (EPS) is calculated in accordance with the average number of shares outstanding.

3. The Company conducted a 1-for-3 share split of its common shares, effective on October 1, 2024.

EPS and DPS for 2024/3 and 2025/3 are calculated on the assumption that the share split was conducted at the beginning of the previous fiscal year.

### 2025/3 Quarterly Breakdown

(Units: Millions of Yen, %)

	1Q			2Q			3Q			4Q		
		Ratio	Change		Ratio	Change		Ratio	Change		Ratio	Change
Net Sales	256,330	100.0%	-8.0%	262,630	100.0%	-2.1%	262,829	100.0%	3.7%	252,391	100.0%	10.5%
Gross Profit	31,556	12.3%	-13.8%	28,712	10.9%	-16.4%	31,002	11.8%	2.0%	29,981	11.9%	6.1%
SG&A expenses	19,508	7.6%	22.3%	18,383	7.0%	8.0%	20,161	7.7%	18.1%	23,549	9.3%	48.6%
Operating Income	12,047	4.7%	-41.7%	10,330	3.9%	-40.5%	10,840	4.1%	-18.6%	6,432	2.5%	-48.2%
Ordinary Income	11,947	4.7%	-39.1%	9,152	3.5%	-46.3%	10,072	3.8%	-16.9%	6,146	2.4%	-53.3%
Net income attributable to owners of parent	8,030	3.1%	-40.9%	7,213	2.7%	-41.3%	7,388	2.8%	-20.5%	2,648	1.0%	-79.5%

### 2024/3 Quarterly Breakdown

(Units: Millions of Yen, %)

	1Q		2Q		3Q		4Q	
		Ratio		Ratio		Ratio		Ratio
Net Sales	278,562	100.0%	268,399	100.0%	253,342	100.0%	228,414	100.0%
Gross Profit	36,602	13.1%	34,364	12.8%	30,386	12.0%	28,264	12.4%
SG&A expenses	15,949	5.7%	17,017	6.3%	17,075	6.7%	15,842	6.9%
Operating Income	20,653	7.4%	17,347	6.5%	13,310	5.3%	12,422	5.4%
Ordinary Income	19,611	7.0%	17,056	6.4%	12,125	4.8%	13,173	5.8%
Net income attributable to owners of parent	13,580	4.9%	12,284	4.6%	9,293	3.7%	12,911	5.7%

**1-(2) Consolidated Statements Income for FY2024**

(Units: Millions of Yen, %)

		Fiscal Year 2024																	
		1Q			2Q			Mid-term			3Q			4Q			Full-term		
		Amount	Ratio	Change	Amount	Ratio	Change	Amount	Ratio	Change	Amount	Ratio	Change	Amount	Ratio	Change	Amount	Ratio	Change
Net sales		256,330	100.0%	-8.0%	262,630	100.0%	-2.1%	518,960	100.0%	-5.1%	262,829	100.0%	3.7%	252,391	100.0%	10.5%	1,034,180	100.0%	0.5%
IC, electronic devices and others		218,702	85.3%	-12.6%	226,802	86.4%	-6.4%	445,504	85.8%	-9.6%	223,680	85.1%	1.2%	211,057	83.6%	8.7%	880,242	85.1%	-3.0%
Network Business		37,628	14.7%	32.3%	35,828	13.6%	37.9%	73,456	14.2%	35.0%	39,148	14.9%	21.4%	41,333	16.4%	20.7%	153,938	14.9%	27.3%
Cost of sales		224,774	87.7%	-7.1%	233,918	89.1%	-0.1%	458,692	88.4%	-3.6%	231,826	88.2%	4.0%	222,409	88.1%	11.1%	912,928	88.3%	1.5%
Gross profit		31,556	12.3%	-13.8%	28,712	10.9%	-16.4%	60,268	11.6%	-15.1%	31,002	11.8%	2.0%	29,981	11.9%	6.1%	121,252	11.7%	-6.5%
SG&A Expenses		19,508	7.6%	22.3%	18,383	7.0%	8.0%	37,891	7.3%	14.9%	20,161	7.7%	18.1%	23,549	9.3%	48.6%	81,602	7.9%	23.9%
Selling expenses		453	0.2%	13.5%	457	0.2%	3.9%	910	0.2%	8.5%	709	0.3%	33.0%	537	0.2%	10.7%	2,157	0.2%	16.1%
Personnel expenses		12,285	4.8%	25.0%	10,998	4.2%	3.3%	23,283	4.5%	13.7%	12,291	4.7%	15.4%	14,258	5.6%	63.6%	49,833	4.8%	25.1%
Depreciation		824	0.3%	6.3%	813	0.3%	3.6%	1,637	0.3%	4.9%	867	0.3%	10.6%	1,030	0.4%	22.0%	3,535	0.3%	10.8%
Development expenses		161	0.1%	155.6%	162	0.1%	145.5%	323	0.1%	150.4%	222	0.1%	184.6%	226	0.1%	105.5%	771	0.1%	143.2%
Other		5,784	2.3%	18.5%	5,952	2.3%	17.2%	11,736	2.3%	17.8%	6,070	2.3%	20.8%	7,497	3.0%	31.9%	25,304	2.4%	22.4%
Operating income		12,047	4.7%	-41.7%	10,330	3.9%	-40.5%	22,377	4.3%	-41.1%	10,840	4.1%	-18.6%	6,432	2.5%	-48.2%	39,649	3.8%	-37.8%
Non-operating income		416	0.2%	222.5%	379	0.1%	-	795	0.2%	109.2%	277	0.1%	99.3%	659	0.3%	-37.4%	1,732	0.2%	10.1%
Non-operating expenses		517	0.2%	-55.8%	1,556	0.6%	187.6%	2,073	0.4%	21.1%	1,045	0.4%	-21.1%	945	0.4%	211.9%	4,064	0.4%	21.7%
Ordinary income		11,947	4.7%	-39.1%	9,152	3.5%	-46.3%	21,099	4.1%	-42.5%	10,072	3.8%	-16.9%	6,146	2.4%	-53.3%	37,318	3.6%	-39.8%
Extraordinary income		7	0.0%	75.0%	852	0.3%	9.2%	859	0.2%	9.6%	280	0.1%	-73.1%	18	0.0%	-	1,158	0.1%	-79.4%
Extraordinary losses		80	0.0%	-41.2%	35	0.0%	-87.9%	115	0.0%	-72.9%	22	0.0%	69.2%	847	0.3%	-4.3%	984	0.1%	-25.7%
Income before income taxes		11,873	4.6%	-39.0%	9,970	3.8%	-43.2%	21,843	4.2%	-41.0%	10,330	3.9%	-21.5%	5,318	2.1%	-66.9%	37,491	3.6%	-43.4%
Corporate tax etc.		3,396	1.3%	-40.8%	2,477	0.9%	-52.0%	5,873	1.1%	-46.1%	2,605	1.0%	-29.5%	2,180	0.9%	-25.9%	10,658	1.0%	-39.2%
Net income		8,477	3.3%	-38.3%	7,493	2.9%	-39.5%	15,970	3.1%	-38.9%	7,725	2.9%	-18.3%	3,138	1.2%	-76.1%	26,833	2.6%	-44.9%
Net income attributable to non-controlling interests		446	0.2%	172.0%	280	0.1%	174.5%	726	0.1%	172.9%	337	0.1%	108.0%	489	0.2%	113.5%	1,553	0.2%	136.0%
Net income attributable to owners of parent		8,030	3.1%	-40.9%	7,213	2.7%	-41.3%	15,243	2.9%	-41.1%	7,388	2.8%	-20.5%	2,648	1.0%	-79.5%	25,279	2.4%	-47.4%

**FY2023 Quarterly Breakdown (Reference)**

(Units: Millions of Yen, %)

	Fiscal Year 2023											
	1Q		2Q		Mid-term		3Q		4Q		Full-term	
	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio
Net sales	278,562	100.0%	268,399	100.0%	546,961	100.0%	253,342	100.0%	228,414	100.0%	1,028,718	100.0%
IC, electronic devices and others	250,127	89.8%	242,417	90.3%	492,544	90.1%	221,086	87.3%	194,172	85.0%	907,803	88.2%
Network Business	28,434	10.2%	25,982	9.7%	54,416	9.9%	32,256	12.7%	34,241	15.0%	120,914	11.8%
Cost of sales	241,959	86.9%	234,036	87.2%	475,995	87.0%	222,956	88.0%	200,149	87.6%	899,101	87.4%
Gross profit	36,602	13.1%	34,364	12.8%	70,966	13.0%	30,386	12.0%	28,264	12.4%	129,617	12.6%
SG&A Expenses	15,949	5.7%	17,017	6.3%	32,966	6.0%	17,075	6.7%	15,842	6.9%	65,884	6.4%
Selling expenses	399	0.1%	440	0.2%	839	0.2%	533	0.2%	485	0.2%	1,858	0.2%
Personnel expenses	9,831	3.5%	10,646	4.0%	20,477	3.7%	10,653	4.2%	8,716	3.8%	39,846	3.9%
Depreciation	775	0.3%	785	0.3%	1,560	0.3%	784	0.3%	844	0.4%	3,190	0.3%
Development expenses	63	0.0%	66	0.0%	129	0.0%	78	0.0%	110	0.0%	317	0.0%
Other	4,879	1.8%	5,080	1.9%	9,959	1.8%	5,024	2.0%	5,685	2.5%	20,670	2.0%
Operating income	20,653	7.4%	17,347	6.5%	38,000	6.9%	13,310	5.3%	12,422	5.4%	63,733	6.2%
Non-operating income	129	0.0%	251	0.1%	380	0.1%	139	0.1%	1,053	0.5%	1,573	0.2%
Non-operating expenses	1,171	0.4%	541	0.2%	1,712	0.3%	1,324	0.5%	303	0.1%	3,340	0.3%
Ordinary income	19,611	7.0%	17,056	6.4%	36,667	6.7%	12,125	4.8%	13,173	5.8%	61,966	6.0%
Extraordinary income	4	0.0%	780	0.3%	784	0.1%	1,039	0.4%	3,797	1.7%	5,621	0.5%
Extraordinary losses	136	0.0%	289	0.1%	425	0.1%	13	0.0%	885	0.4%	1,324	0.1%
Income before income taxes	19,479	7.0%	17,547	6.5%	37,026	6.8%	13,151	5.2%	16,085	7.0%	66,263	6.4%
Corporate tax etc.	5,735	2.1%	5,160	1.9%	10,895	2.0%	3,695	1.5%	2,943	1.3%	17,534	1.7%
Net income	13,744	4.9%	12,387	4.6%	26,131	4.8%	9,455	3.7%	13,141	5.8%	48,728	4.7%
Net income attributable to non-controlling interests	164	0.1%	102	0.0%	266	0.0%	162	0.1%	229	0.1%	658	0.1%
Net income attributable to owners of parent	13,580	4.9%	12,284	4.6%	25,864	4.7%	9,293	3.7%	12,911	5.7%	48,069	4.7%

**1-(3) 2025/3 Consolidated Balance sheet**

(Units: Millions of Yen, %)

	March 2024		March 2025		Change
	Amount	Ratio	Amount	Ratio	Amount
Total Assets	552,244	100.0%	556,438	100.0%	4,194
Total Current assets	518,749	93.9%	524,936	94.3%	6,187
Cash and deposits	38,710	7.0%	48,530	8.7%	9,820
Trade notes and accounts receivable	207,491	37.6%	215,182	38.7%	7,691
Products	234,001	42.4%	234,549	42.2%	548
Other current assets	39,005	7.1%	27,130	4.9%	-11,875
Allowance for doubtful accounts	-459	-0.1%	-456	-0.1%	3
Total Fixed assets	33,494	6.1%	31,502	5.7%	-1,992
Tangible fixed assets	9,027	1.6%	9,450	1.7%	423
Intangible fixed assets	7,044	1.3%	6,898	1.2%	-146
Investments and other assets	17,421	3.2%	15,153	2.7%	-2,268
Total Liabilities	295,824	53.6%	294,961	53.0%	-863
Total Current liabilities	291,058	52.7%	293,061	52.7%	2,003
Notes and accounts payable	151,126	27.4%	147,887	26.6%	-3,239
Short-term loans payable	60,587	11.0%	74,728	13.4%	14,141
Accrued bonuses	5,946	1.1%	6,123	1.1%	177
Other current liabilities	73,398	13.3%	64,322	11.6%	-9,076
Total Long-term liabilities	4,765	0.9%	1,899	0.3%	-2,866
Long-term debt	3,000	0.5%	-	-	-3,000
Liability for retirement benefits	386	0.1%	427	0.1%	41
Other long-term liabilities	1,378	0.2%	1,471	0.3%	93
Total Net assets	256,420	46.4%	261,477	47.0%	5,057
Total Shareholders Equity	216,627	39.2%	225,788	40.6%	9,161
Paid-in capital	14,040	2.5%	14,040	2.5%	0
Additional paid-in capital	36,764	6.7%	30,671	5.5%	-6,093
Retained Earnings	171,537	31.1%	182,406	32.8%	10,869
Treasury Stock	-5,714	-1.0%	-1,330	-0.2%	4,384
Other comprehensive income	27,686	5.0%	26,625	4.8%	-1,061
Unrealized holding gains on other	501	0.1%	323	0.1%	-178
Gain on deferred hedge	-93	0.0%	132	0.0%	225
Foreign currency translation adjustments	27,279	4.9%	26,169	4.7%	-1,110
Non-controlling interests	12,106	2.2%	9,063	1.6%	-3,043

**1-(4) 2025/3 Consolidated Statements of Cash Flows**

(Units: Millions of Yen)

	FY2023	FY2024	Y/Y Change amount
<b>1. Cash Flows from Operating Activities</b>	<b>39,949</b>	<b>24,232</b>	<b>-15,717</b>
Income before income taxes	66,263	37,491	-28,772
Depreciation and amortization	3,620	3,897	277
Impairment loss	-	355	355
Gain on negative goodwill	-3,703	-612	3,091
Interest and dividend income	-567	-956	-389
Interest expense	1,890	1,898	8
Equity in net loss of affiliates	-351	10	361
Loss (gain) on translation	-1,020	231	1,251
Proceeds from sale of investment securities	-1,006	-251	755
Loss on valuation of investment securities	1,270	234	-1,036
Gain on sales of shares of subsidiaries and associates	-902	-	902
Loss on valuation of shares of subsidiaries and associates	-	129	129
Gain on liquidation of subsidiaries and associates	-	-279	-279
Loss on withdrawal from pension fund	-	94	94
Loss on ESOP Trust termination	-	74	74
Change in notes and accounts receivable	23,193	-8,100	-31,293
Change in inventories	16,032	-788	-16,820
Changes in trade payable	-48,900	-2,028	46,872
Other	7,735	9,156	1,421
Sub-total	63,553	40,556	-22,997
Interest and dividends received	526	940	414
Interest paid	-1,907	-1,766	141
Corporate tax payment (refund)	-22,223	-15,497	6,726
<b>2. Cash Flows from Investing Activities</b>	<b>-18,457</b>	<b>-9,573</b>	<b>8,884</b>
Proceeds from withdrawal of time deposits	-	6	6
Disbursement of loans	-1,724	-1,340	384
Proceeds from collection of loans	626	1,229	603
Purchases of property and equipment	-1,368	-1,657	-289
Proceeds from sales of property and equipment	8	14	6
Purchases of intangible assets	-902	-1,948	-1,046
Purchases of investment securities	-743	-107	636
Proceeds from sales of investment securities	306	342	36
Purchases of shares of affiliate	-1,123	-981	142
Gain on sale of shares of affiliate	485	-	-485
Proceeds from liquidation of affiliates	-	353	353
Payments for transfer of business	-	-2,237	-2,237
Purchase of shares of subsidiaries	-	-3,194	-3,194
Purchase of shares of subsidiaries resulting in change in scope of consolidation	-13,987	-	13,987
Other	-36	-52	-16
<b>3. Cash Flows from Financing Activities</b>	<b>-23,014</b>	<b>-4,229</b>	<b>18,785</b>
Change in short-term loans	-1,784	17,496	19,280
Repayment of long-term debt	-4,000	-5,265	-1,265
Proceeds from issuance of common shares	29	-	-29
Proceeds from share issuance to non-controlling shareholders	-	1,609	1,609
Purchase of treasury shares	-5,003	-3,001	2,002
Cash dividends paid	-9,385	-13,492	-4,107
Dividends paid to non-controlling interests	-1,118	-500	618
Proceeds from purchases of shares of the affiliate not resulting in change in scope of consolidation	-961	-173	788
Other	-791	-901	-110
<b>4. Translation adjustments on cash and cash equivalents</b>	<b>2,654</b>	<b>-748</b>	<b>-3,402</b>
<b>5. Net increase (decrease) in cash and cash equivalents</b>	<b>1,131</b>	<b>9,681</b>	<b>8,550</b>
<b>6. Cash and cash equivalents at beginning of the year</b>	<b>37,492</b>	<b>38,623</b>	<b>1,131</b>
<b>7. Increase in cash and cash equivalents from newly consolidated subsidiary</b>	<b>-</b>	<b>148</b>	<b>148</b>
<b>8. Cash and cash equivalents at year end</b>	<b>38,623</b>	<b>48,452</b>	<b>9,829</b>

### 1-(5) Summary of Sales and Gross Profit by Product (Consolidated)

• 2025/3

(Units: Millions of Yen, %)

	1Q				2Q				3Q				4Q				Full Year		
	Amount	Ratio	Y/Y Change	vs. latest results	Amount	Ratio	Y/Y Change	vs. latest results	Amount	Ratio	Y/Y Change	vs. latest results	Amount	Ratio	Y/Y Change	vs. latest results	Amount	Ratio	Y/Y Change
Net Sales	256,330	100.0%	-8.0%	12.2%	262,630	100.0%	-2.1%	2.5%	262,829	100.0%	3.7%	0.1%	252,391	100.0%	10.5%	-4.0%	1,034,180	100.0%	0.5%
Semiconductors	194,495	75.9%	-14.8%	12.0%	199,983	76.1%	-6.4%	2.8%	197,414	75.1%	-2.9%	-1.3%	178,080	70.6%	2.5%	-9.8%	769,973	74.5%	-6.0%
Electronic devices	17,270	6.7%	14.4%	44.4%	17,257	6.6%	31.8%	-0.1%	18,425	7.0%	59.6%	6.8%	20,051	7.9%	67.7%	8.8%	73,003	7.1%	41.2%
Other	6,936	2.7%	3.4%	-18.3%	9,563	3.6%	-39.2%	37.9%	7,840	3.0%	27.0%	-18.0%	12,925	5.1%	52.2%	64.9%	37,265	3.6%	0.5%
Network-related products	37,628	14.7%	32.3%	9.9%	35,828	13.6%	37.9%	-4.8%	39,148	14.9%	21.4%	9.3%	41,333	16.4%	20.7%	5.6%	153,938	14.9%	27.3%

(Units: Millions of Yen, %)

	1Q		2Q		3Q		4Q		Full Year	
	Amount	GP rate	Amount	GP rate	Amount	GP rate	Amount	GP rate	Amount	GP rate
Gross Profit	31,556	12.3%	28,712	10.9%	31,002	11.8%	29,981	11.9%	121,252	11.7%
Semiconductors	19,891	10.2%	17,439	8.7%	19,368	9.8%	18,219	10.2%	74,918	9.7%
Electronic devices	2,628	15.2%	2,745	15.9%	2,704	14.7%	1,340	6.7%	9,418	12.9%
Other	1,146	16.5%	1,351	14.1%	925	11.8%	1,516	11.7%	4,939	13.3%
Network-related products	7,890	21.0%	7,177	20.0%	8,003	20.4%	8,905	21.5%	31,976	20.8%

• 2024/3

(Units: Millions of Yen, %)

	1Q		2Q		3Q		4Q		Full Year	
	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio
Net Sales	278,562	100.0%	268,399	100.0%	253,342	100.0%	228,414	100.0%	1,028,718	100.0%
Semiconductors	228,323	82.0%	213,607	79.6%	203,363	80.3%	173,718	76.1%	819,013	79.6%
Electronic devices	15,092	5.4%	13,092	4.9%	11,547	4.6%	11,959	5.2%	51,692	5.0%
Other	6,710	2.4%	15,719	5.9%	6,174	2.4%	8,494	3.7%	37,098	3.6%
Network-related products	28,434	10.2%	25,982	9.7%	32,256	12.7%	34,241	15.0%	120,914	11.8%

(Units: Millions of Yen, %)

	1Q		2Q		3Q		4Q		Full Year	
	Amount	GP rate	Amount	GP rate	Amount	GP rate	Amount	GP rate	Amount	GP rate
Gross Profit	36,602	13.1%	34,364	12.8%	30,386	12.0%	28,264	12.4%	129,617	12.6%
Semiconductors	27,068	11.9%	25,401	11.9%	21,321	10.5%	19,337	11.1%	93,129	11.4%
Electronic devices	2,037	13.5%	1,600	12.2%	1,556	13.5%	1,526	12.8%	6,720	13.0%
Other	1,305	19.4%	2,033	12.9%	1,459	23.6%	1,655	19.5%	6,453	17.4%
Network-related products	6,191	21.8%	5,329	20.5%	6,047	18.7%	5,745	16.8%	23,313	19.3%

1-(6) Sales by Product on Quarterly Basis (Consolidated)

• 2025/3 (Units: Millions of Yen, %)

	1Q				2Q				3Q				4Q				Full Year		
	Amount	Ratio	Y/Y Change	vs. latest results	Amount	Ratio	Y/Y Change	vs. latest results	Amount	Ratio	Y/Y Change	vs. latest results	Amount	Ratio	Y/Y Change	vs. latest results	Amount	Ratio	Y/Y Change
Semiconductors	194,495	75.9%	-14.8%	12.0%	199,983	76.1%	-6.4%	2.8%	197,414	75.1%	-2.9%	-1.3%	178,080	70.6%	2.5%	-9.8%	769,973	74.5%	-6.0%
PLD	18,071	7.0%	-42.3%	2.6%	18,759	7.1%	-43.0%	3.8%	21,866	8.3%	-8.7%	16.6%	14,671	5.8%	-16.7%	-32.9%	73,368	7.1%	-30.7%
ASIC	4,127	1.6%	-46.0%	-5.1%	5,204	2.0%	46.8%	26.1%	5,232	2.0%	28.4%	0.5%	4,158	1.6%	-4.4%	-20.5%	18,722	1.8%	-4.6%
ASSP	26,946	10.5%	-18.9%	8.0%	25,492	9.7%	-20.3%	-5.4%	24,532	9.3%	-27.2%	-3.8%	20,713	8.2%	-17.0%	-15.6%	97,684	9.4%	-21.1%
Analog IC	58,319	22.8%	-18.8%	14.0%	61,120	23.3%	-3.8%	4.8%	59,865	22.8%	2.0%	-2.1%	56,442	22.4%	10.4%	-5.7%	235,747	22.8%	-3.9%
Memories	18,083	7.1%	29.9%	32.5%	16,155	6.2%	43.3%	-10.7%	10,263	3.9%	-10.5%	-36.5%	11,810	4.7%	-13.4%	15.1%	56,311	5.4%	11.9%
Other	68,947	26.9%	-2.1%	11.2%	73,252	27.9%	4.2%	6.2%	75,654	28.8%	5.8%	3.3%	70,284	27.8%	13.3%	-7.1%	288,138	27.9%	5.1%
Electronic Devices	17,270	6.7%	14.4%	44.4%	17,257	6.6%	31.8%	-0.1%	18,425	7.0%	59.6%	6.8%	20,051	7.9%	67.7%	8.8%	73,003	7.1%	41.2%
Other	6,936	2.7%	3.4%	-18.3%	9,563	3.6%	-39.2%	37.9%	7,840	3.0%	27.0%	-18.0%	12,925	5.1%	52.2%	64.9%	37,265	3.6%	0.5%
Network-related Products	37,628	14.7%	32.3%	9.9%	35,828	13.6%	37.9%	-4.8%	39,148	14.9%	21.4%	9.3%	41,333	16.4%	20.7%	5.6%	153,938	14.9%	27.3%
Hardware	3,572	1.4%	-4.5%	1.9%	3,521	1.3%	0.7%	-1.4%	4,004	1.5%	-6.4%	13.7%	4,489	1.8%	28.0%	12.1%	15,587	1.5%	3.8%
Software	29,464	11.5%	44.9%	14.5%	26,898	10.2%	48.5%	-8.7%	29,231	11.1%	25.7%	8.7%	30,370	12.0%	18.0%	3.9%	115,964	11.2%	32.6%
Services	4,591	1.8%	5.2%	-8.3%	5,409	2.1%	23.8%	17.8%	5,911	2.2%	25.0%	9.3%	6,473	2.6%	29.3%	9.5%	22,386	2.2%	21.2%
Total	256,330	100.0%	-8.0%	12.2%	262,630	100.0%	-2.1%	2.5%	262,829	100.0%	3.7%	0.1%	252,391	100.0%	10.5%	-4.0%	1,034,180	100.0%	0.5%

• 2024/3 (Units: Millions of Yen, %)

	1Q		2Q		3Q		4Q		Full Year	
	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio
Semiconductors	228,323	82.0%	213,607	79.6%	203,363	80.3%	173,718	76.1%	819,013	79.6%
PLD	31,310	11.2%	32,912	12.3%	23,951	9.5%	17,621	7.7%	105,794	10.3%
ASIC	7,648	2.7%	3,546	1.3%	4,074	1.6%	4,349	1.9%	19,617	1.9%
ASSP	33,234	11.9%	31,980	11.9%	33,680	13.3%	24,947	10.9%	123,841	12.0%
Analog IC	71,784	25.8%	63,566	23.7%	58,708	23.2%	51,135	22.4%	245,194	23.8%
Memories	13,923	5.0%	11,271	4.2%	11,465	4.5%	13,645	6.0%	50,305	4.9%
Other	70,423	25.3%	70,332	26.2%	71,483	28.2%	62,020	27.2%	274,259	26.7%
Electronic Devices	15,092	5.4%	13,092	4.9%	11,547	4.6%	11,959	5.2%	51,692	5.0%
Other	6,710	2.4%	15,719	5.9%	6,174	2.4%	8,494	3.7%	37,098	3.6%
Network-related Products	28,434	10.2%	25,982	9.7%	32,256	12.7%	34,241	15.0%	120,914	11.8%
Hardware	3,741	1.3%	3,496	1.3%	4,280	1.7%	3,506	1.5%	15,023	1.5%
Software	20,330	7.3%	18,118	6.8%	23,249	9.2%	25,729	11.3%	87,427	8.5%
Services	4,363	1.6%	4,368	1.6%	4,727	1.9%	5,006	2.2%	18,464	1.8%
Total	278,562	100.0%	268,399	100.0%	253,342	100.0%	228,414	100.0%	1,028,718	100.0%

1-(7) Net Sales by Segment on Quarterly Basis (Consolidated)

• 2025/3

(Units: Millions of Yen, %)

Segment	1Q					2Q					3Q					4Q					Full Year			
	Amount	Ratio1	Ratio2	Y/Y Change	vs. latest results	Amount	Ratio1	Ratio2	Y/Y Change	vs. latest results	Amount	Ratio1	Ratio2	Y/Y Change	vs. latest results	Amount	Ratio1	Ratio2	Y/Y Change	vs. latest results	Amount	Ratio1	Ratio2	Y/Y Change
Semiconductors and Electronic	218,700	100.0%	85.3%	-12.6%	12.6%	226,800	100.0%	86.4%	-6.4%	3.7%	223,680	100.0%	85.1%	1.2%	-1.4%	211,060	100.0%	83.6%	8.7%	-5.6%	880,240	100.0%	85.1%	-3.0%
Communication	22,300	10.2%	8.7%	-27.5%	12.7%	20,910	9.2%	8.0%	-6.9%	-6.2%	19,060	8.5%	7.3%	-19.4%	-8.8%	17,520	8.3%	6.9%	-11.5%	-8.1%	79,790	9.1%	7.7%	-17.4%
Communication Terminals	5,610	2.6%	2.2%	-25.3%	9.4%	5,880	2.6%	2.2%	0.3%	4.8%	7,430	3.3%	2.8%	36.1%	26.4%	6,810	3.2%	2.7%	32.7%	-8.3%	25,730	2.9%	2.5%	7.4%
Communications Infrastructure	16,690	7.6%	6.5%	-28.2%	13.8%	15,030	6.6%	5.7%	-9.4%	-9.9%	11,630	5.2%	4.4%	-36.1%	-22.6%	10,710	5.1%	4.2%	-26.9%	-7.9%	54,060	6.1%	5.2%	-25.6%
OA, Peripherals	8,930	4.1%	3.5%	-6.2%	25.6%	9,990	4.4%	3.8%	23.3%	11.9%	7,870	3.5%	3.0%	6.8%	-21.2%	8,740	4.1%	3.5%	22.9%	11.1%	35,530	4.0%	3.4%	10.7%
Computers	19,060	8.7%	7.4%	9.0%	22.0%	20,290	8.9%	7.7%	-15.7%	6.5%	20,810	9.3%	7.9%	45.7%	2.6%	20,350	9.6%	8.1%	30.3%	-2.2%	80,510	9.1%	7.8%	12.7%
Consumer Products	19,470	8.9%	7.6%	3.3%	27.9%	20,860	9.2%	7.9%	9.0%	7.1%	18,630	8.3%	7.1%	17.2%	-10.7%	17,590	8.3%	7.0%	15.6%	-5.6%	76,550	8.7%	7.4%	10.8%
Automotive	65,580	30.0%	25.6%	43.4%	29.2%	73,010	32.2%	27.8%	41.5%	11.3%	76,750	34.3%	29.2%	35.7%	5.1%	72,850	34.5%	28.9%	43.5%	-5.1%	288,190	32.7%	27.9%	40.8%
Industrial Equipment	83,360	38.1%	32.5%	-34.8%	-2.7%	81,740	36.0%	31.1%	-30.2%	-1.9%	80,560	36.0%	30.7%	-22.0%	-1.4%	74,010	35.1%	29.3%	-13.6%	-8.1%	319,670	36.3%	30.9%	-26.3%
Network Business	37,630	-	14.7%	32.4%	9.9%	35,830	-	13.6%	37.9%	-4.8%	39,150	-	14.9%	21.4%	9.3%	41,330	-	16.4%	20.7%	5.6%	153,940	-	14.9%	27.3%
Total	256,330	-	100.0%	-8.0%	12.2%	262,630	-	100.0%	-2.1%	2.5%	262,830	-	100.0%	3.7%	0.1%	252,390	-	100.0%	10.5%	-4.0%	1,034,180	-	100.0%	0.5%

• 2024/3

(Units: Millions of Yen, %)

Segment	1Q			2Q			3Q			4Q			Full Year		
	Amount	Ratio1	Ratio2	Amount	Ratio1	Ratio2	Amount	Ratio1	Ratio2	Amount	Ratio1	Ratio2	Amount	Ratio1	Ratio2
Semiconductors and Electronic Devices	250,130	100.0%	89.8%	242,410	100.0%	90.3%	221,090	100.0%	87.3%	194,170	100.0%	85.0%	907,800	100.0%	88.2%
Communication	30,740	12.3%	11.0%	22,450	9.3%	8.4%	23,660	10.7%	9.3%	19,790	10.2%	8.7%	96,640	10.6%	9.4%
Communication Terminals	7,510	3.0%	2.7%	5,860	2.4%	2.2%	5,460	2.5%	2.2%	5,130	2.6%	2.2%	23,960	2.6%	2.3%
Communications Infrastructure	23,230	9.3%	8.3%	16,590	6.8%	6.2%	18,200	8.2%	7.2%	14,660	7.6%	6.4%	72,680	8.0%	7.1%
OA, Peripherals	9,520	3.8%	3.4%	8,100	3.3%	3.0%	7,370	3.3%	2.9%	7,110	3.7%	3.1%	32,100	3.5%	3.1%
Computers	17,490	7.0%	6.3%	24,060	9.9%	9.0%	14,280	6.5%	5.6%	15,620	8.0%	6.8%	71,450	7.9%	6.9%
Consumer Products	18,850	7.5%	6.8%	19,140	7.9%	7.1%	15,900	7.2%	6.3%	15,220	7.8%	6.7%	69,110	7.6%	6.7%
Automotive	45,720	18.3%	16.4%	51,600	21.3%	19.2%	56,550	25.6%	22.3%	50,770	26.1%	22.2%	204,640	22.5%	19.9%
Industrial Equipment	127,810	51.1%	45.9%	117,060	48.3%	43.6%	103,330	46.7%	40.8%	85,660	44.1%	37.5%	433,860	47.8%	42.2%
Network Business	28,430	-	10.2%	25,990	-	9.7%	32,250	-	12.7%	34,250	-	15.0%	120,920	-	11.8%
Total	278,560	-	100.0%	268,400	-	100.0%	253,340	-	100.0%	228,420	-	100.0%	1,028,720	-	100.0%



## 2 . Projections for Fiscal Year 2025

(Units: Millions of Yen, %)

	2025/3			2026/3 (Projection)					
		Ratio	Change	1st Half			Full Year		
					Ratio	Change		Ratio	Change
Net Sales	1,034,180	100.0%	0.5%	507,500	100.0%	-2.2%	1,050,000	100.0%	1.5%
IC, electronic devices and others	880,242	85.1%	-3.0%	424,000	83.5%	-4.8%	883,000	84.1%	0.3%
Cybersecurity and Other IT Solutions	153,938	14.9%	27.3%	83,500	16.5%	13.7%	167,000	15.9%	8.5%
Gross Profit	121,252	11.7%	-6.5%	61,000	12.0%	1.2%	127,400	12.1%	5.1%
SG&A Expense	81,602	7.9%	23.9%	41,800	8.2%	10.3%	85,400	8.1%	4.7%
Operating Income	39,649	3.8%	-37.8%	19,200	3.8%	-14.2%	42,000	4.0%	5.9%
IC, electronic devices and others	26,328	3.0%	-53.5%	10,100	2.4%	-38.1%	24,100	2.7%	-8.5%
Cybersecurity and Other IT Solutions	13,320	8.7%	88.2%	9,100	10.9%	50.3%	17,900	10.7%	34.4%
Ordinary Income	37,318	3.6%	-39.8%	17,500	3.4%	-17.1%	38,500	3.7%	3.2%
Net income attributable to owners of parent	25,279	2.4%	-47.4%	12,300	2.4%	-19.3%	27,000	2.6%	6.8%
EPS	140.93yen	-	-	68.94yen	-	-	151.33yen	-	-
DPS	70.00yen	-	-	35.00yen	-	-	70.00yen	-	-

Notes: 1. Equity per Share (EPS) is calculated in accordance with the average number of shares outstanding during the year.

2. The composition ratio of operating income by segment is indicated by the operating income margin of each segment.

3. The segment name "Network Business" has been changed to "Cybersecurity and Other IT Solutions Business" effective from the fiscal year ending March 31, 2026.