

Notice Regarding Revision of Financial Performance Forecast

In light of recent financial performance trends, DAISHINKU CORP. (hereinafter the “Company”) has revised the financial performance forecast for the full fiscal year ending March 31, 2025, as outlined below.

1. Revision of Financial Performance Forecast

Revision of Consolidated Financial Performance Forecast for the Fiscal Year Ended March 31, 2025 (April 1, 2024 – March 31, 2025)

	Net Sales	Operating Income	Ordinary Income	Net Income Attributable to Owners of the Parent	Net Income per Share
	million yen	million yen	million yen	million yen	yen sen
Previous Forecast (A)	40,000	1,500	1,000	500	15.49
Revised Forecast (B)	38,620	915	412	285	8.87
Amount of Change (B-A)	(1379)	(584)	(587)	(214)	
Rate of Change (%)	(3.5)	(39.0)	(58.8)	(42.9)	
(For Reference)					
Results for the Previous Fiscal Year (Fiscal Year Ended March 31, 2024)	39,343	2,135	3,192	1,876	58.12

2. Reason for the Revision of Financial Performance Forecast

In light of the actual results up to the fourth quarter, the Company is revising the consolidated financial performance forecast for the fiscal year ended March 31, 2025, which was originally disclosed on May 13, 2024.

The change in chipsets for 5G used in the Chinese smartphone market, leading to intensified price competition, along with sluggish capital investment and uncertainty in global market conditions, has affected sales. In addition, due to continued strong demand for TCXOs for GPS/GNSS modules, the Company increased production capacity by utilizing existing equipment. However, the necessary adjustments took longer than expected, and as a result, the Company was unable to meet supply demands fully. Consequently, sales are expected to fall short of the previously announced forecast. Furthermore, due to the shortfall in sales, the Company expects that profits at all levels, including operating income and below, will also fall short of the previously announced forecast.

※ The above financial performance forecast is based on the information currently available to the Company, and actual results may differ from the forecasted figures due to various factors in the future.