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May 13, 2025

To whom it may concern

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Notice Concerning Revision to Earnings Forecasts

In light of recent performance trends, MICRONICS JAPAN CO.,LTD. (the "Company") has revised its earnings forecasts announced on February 14, 2025 as follows.

1. Revisions to Earnings Forecasts

Revised consolidated earnings forecasts for the cumulative second quarter of the fiscal year ending December 31, 2025 (January 1, 2025 to June 30, 2025)

	Net sales	Operating profit	Ordinary profit	Quarterly net profit attributable to owners of parent	Quarterly net profit per share
Previous forecast (A)	Million yen 33,600	Million yen 7,500	Million yen 7,500	Million yen 5,400	Yen 139.95
New forecast (B)	31,600	7,700	7,600	5,300	137.25
Change (B-A)	(2,000)	2,00	100	(100)	
Change (%)	(6.0)	2.7	1.3	(1.9)	
(Reference) Results for the first half of the previous fiscal year (Cumulative Q2 of the fiscal year ended December 31, 2024)	26,171	5,764	5,806	3,685	95.53

Revised consolidated earnings forecasts for the cumulative third quarter of the fiscal year ending December 31, 2025 (January 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Quarterly net profit attributable to owners of parent	Quarterly net profit per share
Previous forecast (A)	Million yen -	Million yen -	Million yen -	Million yen -	Yen -
New forecast (B)	51,000	12,400	12,200	8,500	220.12
Change (B-A)	-	-	-	-	
Change (%)	-	-	-	-	
(Reference) Actual results for the cumulative third quarter of the previous fiscal year (Cumulative Q3 of the fiscal year ended December 31, 2024)	38,983	8,643	9,003	5,746	148.92

2. Reason for revision

As a result of closely examining the earnings forecasts in light of the recent market environment and trends in the field of semiconductors, to which our group belongs, the Company has decided to revise the previously announced consolidated earnings forecasts for the first half of the fiscal year ending December 31, 2025. In addition, we are pleased to announce our consolidated earnings forecast for the cumulative third quarter of the fiscal year ending December 31, 2025.

Net sales for the first half of the fiscal year are expected to fall short of the forecast, mainly due to the adjustment of deliveries for some products to the third quarter, even though probe cards for memory performed favorably. On the other hand, operating profit is expected to exceed forecasts due to changes in the composition of finished goods sold.

In the third quarter, we expect both sales and profits to remain strong due to continued high demand for memory probe cards and increased production capacity for memory probe cards, in addition to adjustments in deliveries from the second quarter.

(Notes)

1. Our group discloses its forecast two quarters ahead at the time of each quarterly earnings announcement.
2. The above forecasts are based on information available as of the date of the announcement of this document. Actual results may differ from the forecasts due to various factors going forward.