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May 13, 2025

To whom it may concern:

Company: Saint Marc Holdings Co., Ltd.
Name of Representative: Yuki Fujikawa, Representative Director and President
(Code No. 3395, TSE Prime Market)
Contact: Atsuhiro Okamura, Director and General Manager of Administration Division
(TEL. +81-86-246-0309)

Notice of Decrease in Capital Reserve

Saint Marc Holdings Co., Ltd. (hereinafter, "the Company") hereby announces that at the Board of Directors meeting held on May 13, 2025, resolved to submit the following proposal regarding the reduction of the amount of capital reserves to the 34th Ordinary General Meeting of Shareholders scheduled to be held on June 25, 2025.

1. Purpose of reducing capital reserves

To improve capital efficiency and enable the implementation of flexible capital policies in response to changes in the business environment, etc., the Company will reduce its capital reserves and transfer the entire amount to other capital surplus in accordance with the provisions of Article 448, Paragraph 1 of the Companies Act.

2. Details of the decrease in capital reserves

The Company will decrease capital reserves by 2,789,506,200 yen out of 17,363,105,540 yen and transfer the same amount to other capital surplus.

3. Schedule for the reduction of capital reserve

(1) Date of Board of Directors' Resolution:	February 25, 2025
(2) Date of Shareholders' Meeting Resolution:	June 25, 2025
(3) Date of Notice of Creditors' Objections:	June 27, 2025 (planned)
(4) Final Deadline for Creditors' Objections:	July 28, 2025 (planned)
(5) Effective Date:	August 1, 2025 (planned)

4. Outlook

This is a transfer of accounts in the net assets section, and there will be no change in the amount of our net assets or any impact on our business performance.

END