

Together, we make good sense.



Consolidated Financial Highlights for the Year Ending March 2025

Looking ahead to the future NOBLE,
Expanding and Evolving from a resistor company to the new NOBLE

May 13, 2025

● Summary of Results for Fiscal 2025/3

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- ◆ Trends in consolidated net sales
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- ◆ Breakdown of consolidated net sales
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- ◆ Consolidated balance sheets
- ◆ Consolidated cash flows

● Forecast Results for Fiscal 2026/3

- ◆ Forecast Results
- ◆ Forecasts of consolidated net sales and operating profit

*Yen amounts are rounded down to millions, unless otherwise noted.

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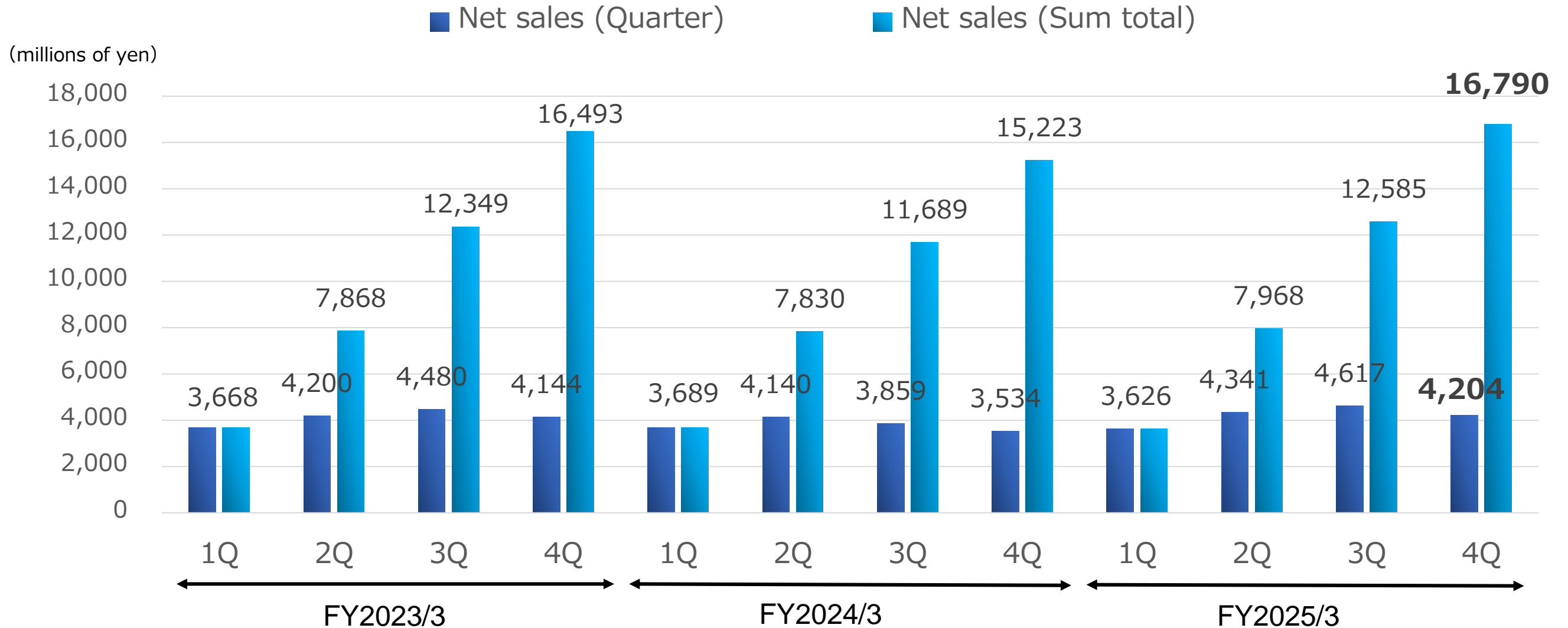
Summary of Results

(millions of yen)	FY2024/3	FY2025/3	YoY basis
Net sales	15,223	16,790	110.3%
Operating profit	947	1,663	175.5%
% of net sales	6.2%	9.9%	
Ordinary profit	1,559	2,127	136.4%
% of net sales	10.2%	12.7%	
Profit attributable to owners of parent	1,362	2,009	147.5%
% of net sales	9.0%	12.0%	

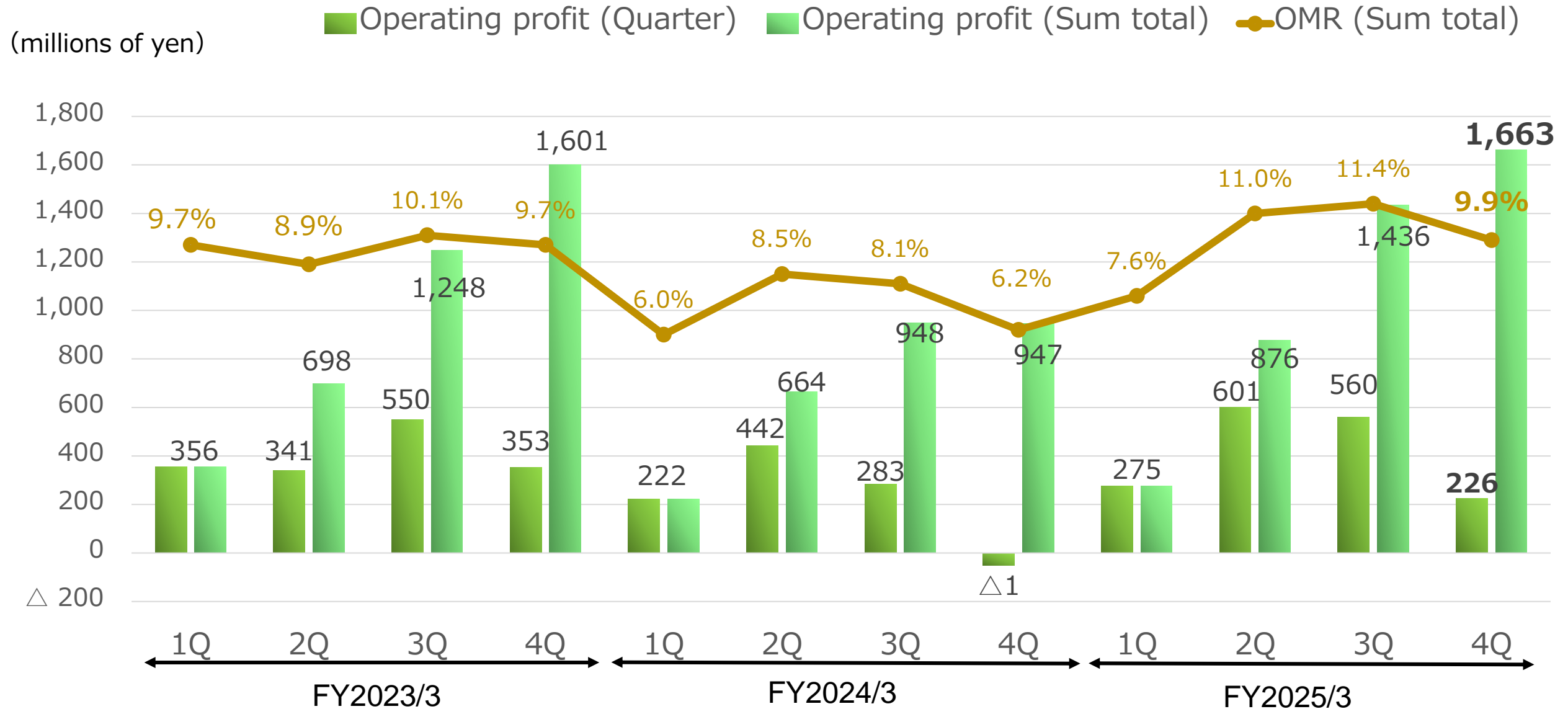
FY2025/3 Full year Forecast	Progression rate
16,500	101.8%
1,550	107.3%
9.4%	
2,000	106.4%
12.1%	
1,700	118.2%
10.3%	

Dividend (yen)	FY2024/3			FY2025/3		
	H1	H2	Year	H1	H2	Year
	35.0	35.0	70.0	50.0	50.0	100.0

Trends in consolidated net sales

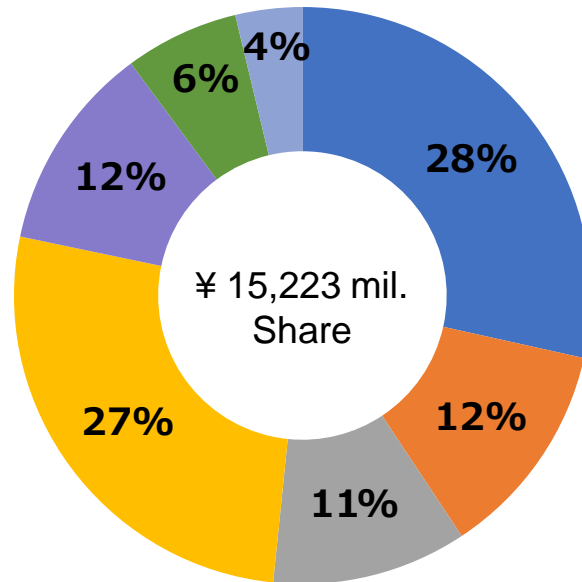


Trends in consolidated operating profit

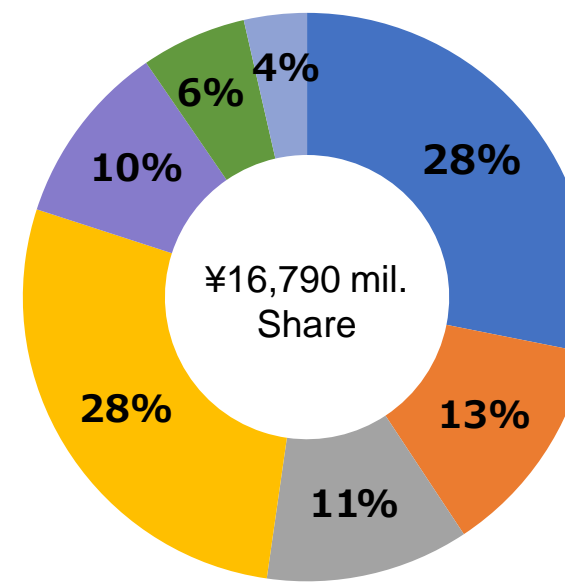


Breakdown of Consolidated Net Sales

FY2024/3



FY2025/3



- Electronic components business - Integrated control block
- Electronic components business - Potentiometers
- Electronic components business - Fixed resistors
- Electronic components business - Sensors
- Electronic components business - Mechanical parts
- Electronic components business - Other electronic components
- Other business

(millions of yen)		FY2024/3	FY2025/3	YoY basis	
Electronic components business	Integrated control block	4,335	4,721	385	108.9%
	Potentiometers	1,858	2,111	252	113.6%
	Fixed resistors	1,664	1,942	278	116.8%
	Sensors	4,058	4,655	596	114.7%
	Mechanical parts	1,764	1,750	△13	99.2%
	Other electronic components	972	1,007	35	103.6%
	Subtotal	14,653	16,188	1,535	110.5%
Other business		570	601	30	105.4%

Electronic Components Business by Region

(millions of yen)		FY2024/3	FY2025/3	YoY basis	
Japan	Sales	6,928	6,997	68	101.0%
	Segment profit	△159	368	528	—
Asia	Sales	7,518	8,947	1,429	119.0%
	Segment profit	991	1,188	197	119.9%
North America	Sales	206	243	37	118.1%
	Segment profit	△23	7	30	—
Adjustments	Segment profit	72	△21	△94	—
Electronics components total	Sales	14,653	16,188	1,535	110.5%
	Segment profit	882	1,543	661	175.0%

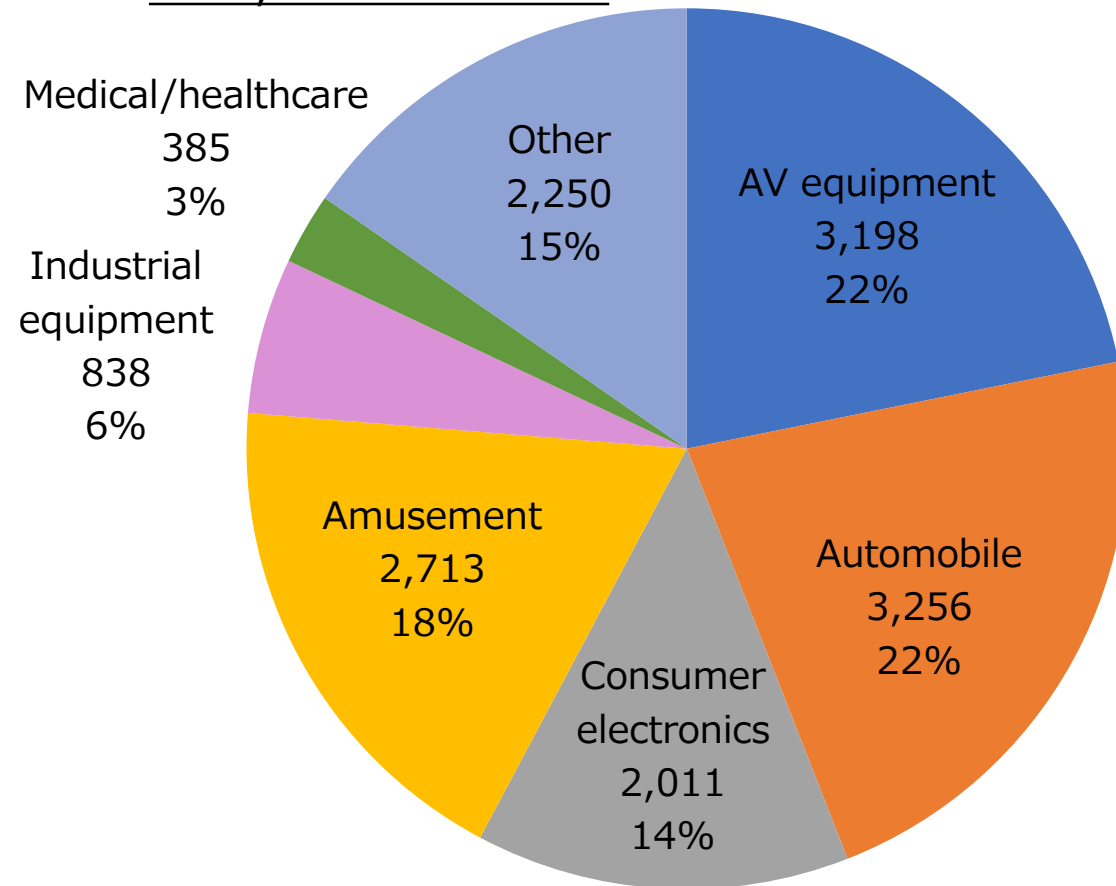
Electronic Components Business by Market Category Percentage

FY2024/3

Net sales

¥ 14,653 mil. share

(millions of yen)

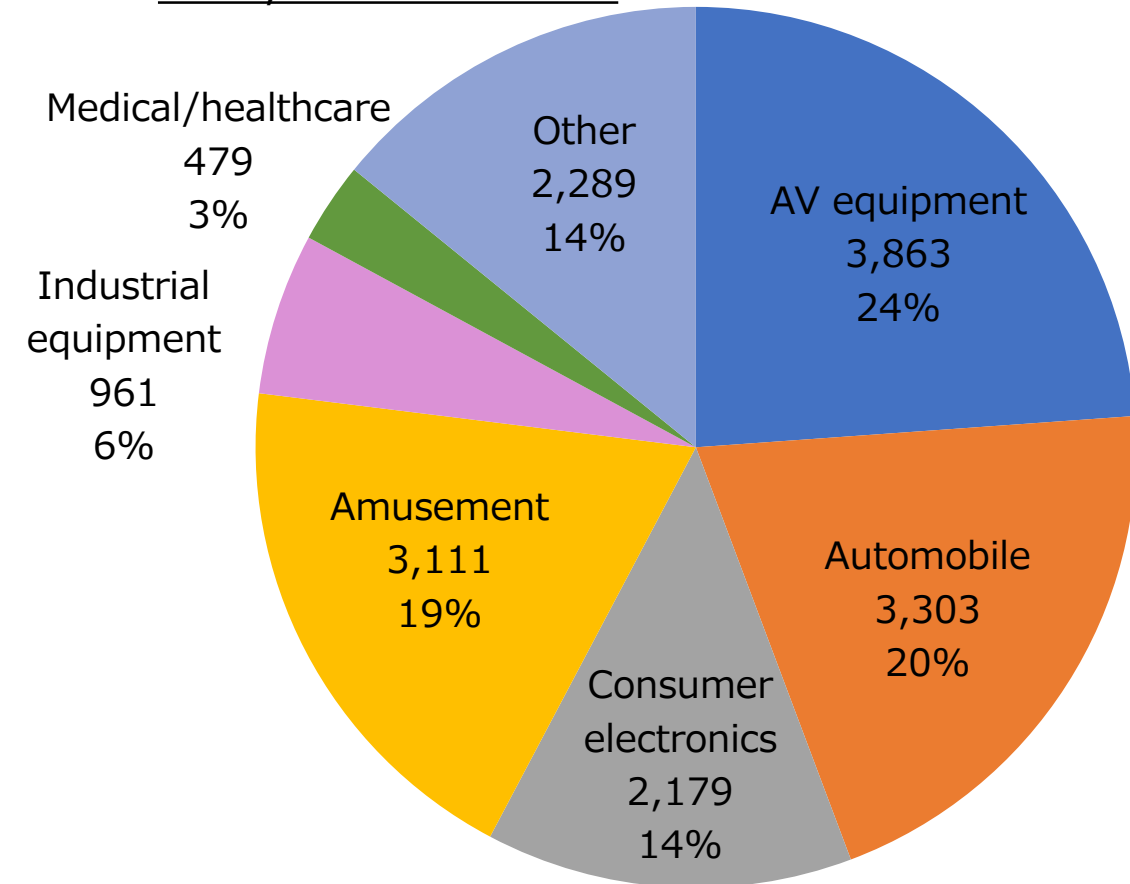


FY2025/3

Net sales

¥ 16,188 mil. share

(millions of yen)



Consolidated Balance Sheets

(millions of yen)

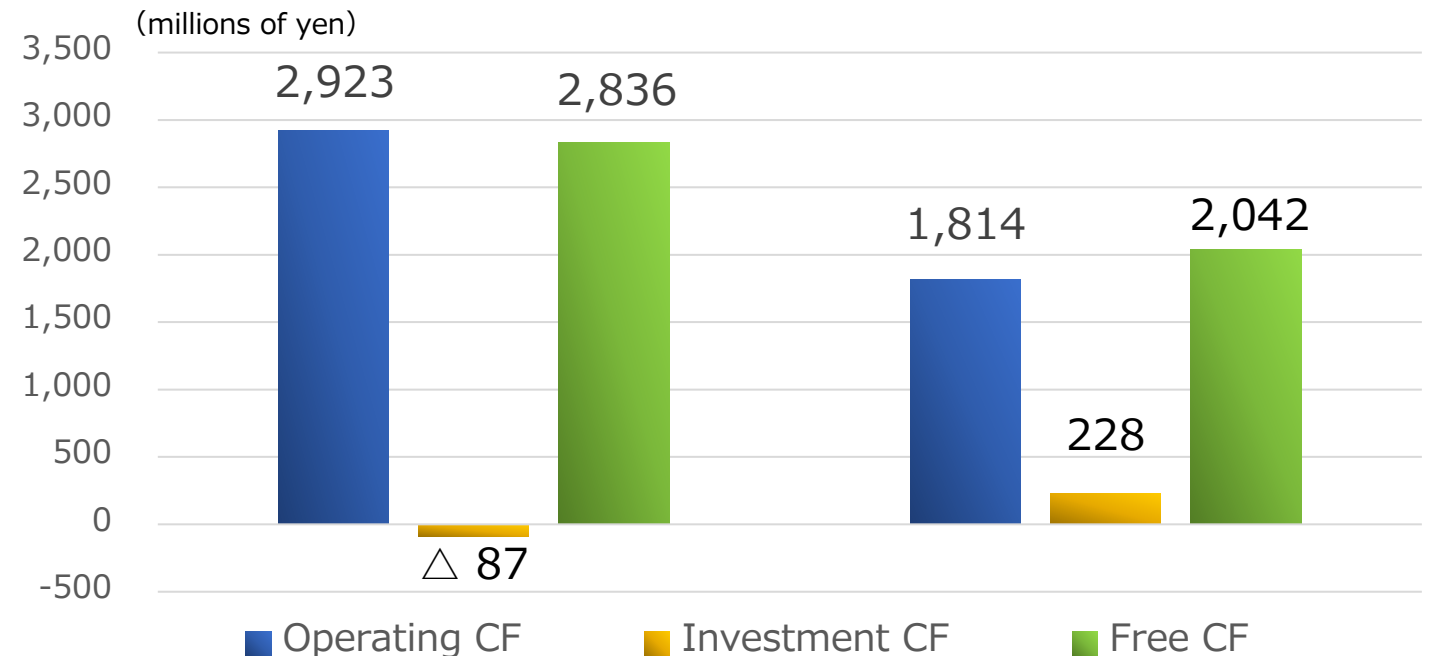
		FY2024/3	FY2025/3	Change
	Current assets	19,541	21,249	1,708
	Fixed assets	12,544	12,210	△333
Total assets		32,085	33,460	1,374
	Current liabilities	2,257	2,803	545
	Fixed liabilities	2,417	2,247	△169
Total liabilities		4,675	5,051	375
Total net assets		27,410	28,409	998
Total liabilities and net assets		32,085	33,460	1,374

➤ Fixed assets : Increase in cash and deposits (+ ¥801 million)

Consolidated cash flows

(millions of yen)	FY2024/3	FY2025/3
Cash flow related to operating activities	2,923	1,814
Cash flow related to investment activities	△87	228
Free Cash flow	2,836	2,042
Cash flow related to financing activities	△1,272	△1,280
Cash and cash equivalents at beginning of period	8,112	9,942
Cash and cash equivalents at end of period	9,942	11,064

- Operating activities : Profit before income taxes (¥2,392mil.) , etc.
- Investment activities : Purchase of property, plant and equipment (¥866mil) , Proceeds from sale of investment securities (¥582mil) , etc.
- Financing activities : Dividend payment (¥817mil.) , Purchase of treasury shares (¥548mil.) , etc.



● Forecast Results for Fiscal 2026/3

- ◆ Forecast Results
- ◆ Forecasts of consolidated net sales and operating profit

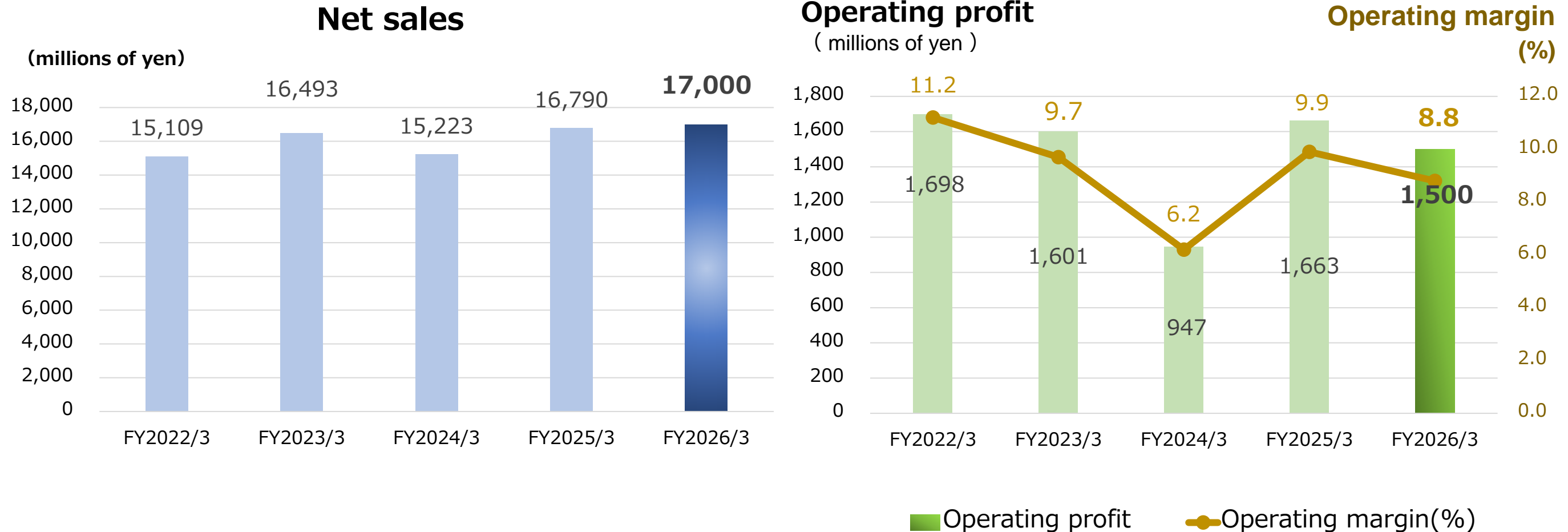
Forecast Results

(millions of yen)	FY2025/3 Result		FY2026/3 Forecast		YoY	
	H1	Year	H1	Year	H1	Year
Net sales	7,968	16,790	9,000	17,000	113.0%	101.3%
Operating profit	876	1,663	800	1,500	91.3%	90.2%
% of net sales	11.0%	9.9%	8.9%	8.8%		
Ordinary profit	899	2,127	900	1,600	100.0%	75.2%
% of net sales	11.3%	12.7%	10.0%	9.4%		
Profit attributable to owners of parent	699	2,009	700	1,300	100.1%	64.7%
% of net sales	8.8%	12.0%	7.8%	7.6%		

* The exchange rate assumption for FY2026/3 forecast is 140yen/USD.

Dividend (yen)	FY2025/3 Result			FY2026/3 Forecast		
	H1	H2	Total	H1	H2	Total
	50.0	50.0	100.0	50.0	50.0	100.0

Forecasts of consolidated net sales and operating profit



Company name	Teikoku Tsushin Kogyo Co., Ltd.
Address of head office	45-1 Kariyado, Nakahara, Kawasaki, Kanagawa 211-8530, Japan
Date of establishment	August 1, 1944
President	Masuo Hanyu
Capital	3,453 million JPY
Number of Employees	1,729 (as of March 31,2025: consolidated)
Main business contents	Manufacture and sale of electrical machinery, equipment and components
Stock exchange listing	Prime Market, Tokyo Stock Exchange [Code: 6763]
URL	https://www.noble-j.co.jp/en/

Forward-looking statements contained in this document are based on the present assumptions and opinions of the group and are derived from information available at the time of the document date; they are not intended as guarantees of future performance.

The Company also bears no obligation to update the forward-looking statements contained in this document or any other forward-looking statement it may make.

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