



Supplementary Financial Information for the Fiscal year Ended March 31, 2025

May 13, 2025

MIRAIT ONE Corporation

1. Financial Results

Units: bil. yen	FYE March 2024	FYE March 2025			FYE March 2026		
	Full-year Results (a)	Full-year Results (b)	YoY Change		Full-year Forecast (c)	YoY Change	
			Amount (b) – (a)	% (b) / (a)		Amount (c) – (b)	% (c) / (b)
Orders received	549.0	629.2	+80.2	+14.6%	630.0	+0.8	+0.1%
Net sales	518.3 ※1 [505.3]	578.6 [529.1]	+60.3 [+23.8]	+11.6% [+4.7%]	620.0	+41.4	+7.2%
Gross profit (Gross profit margin)	61.7 (11.9%)	84.8 (14.7%)	+23.1 (+2.8p)	+37.4%	93.0 (15.0%)	+8.2 (+0.3p)	+9.7%
SG&A (SG&A ratio)	43.9 (8.5%)	56.8 (9.8%)	+12.9 (+1.3p)	+29.4%	59.0 (9.5%)	+2.2 (-0.3p)	+3.9%
※2 EBITDA (EBITDA ratio)	28.0 (5.4%)	41.7 (7.2%)	+13.7 (+1.8p)	+48.9%	48.0 (7.7%)	+6.3 (+0.5p)	+15.1%
Operating income (Operating income ratio)	17.8 (3.4%)	28.0 (4.8%)	+10.2 (+1.4p)	+57.3%	34.0 (5.5%)	+6.0 (+0.7p)	+21.4%
Ordinary income (Ordinary income ratio)	18.6 (3.6%)	27.4 (4.7%)	+8.8 (+1.1p)	+47.3%	34.0 (5.5%)	+6.6 (+0.8p)	+24.1%
Profit attributable to owners of parent (Profit margin)	12.5 (2.4%)	17.2 (3.0%)	+4.7 (+0.6p)	+37.6%	21.0 (3.4%)	+3.8 (+0.4p)	+22.1%
Construction account carried forward	253.4	304.0	+50.6	+20.0%	—	—	—

※1 The figures in [] represent values excluding the results of Kokusai Kogyo Co., Ltd

※2 EBITDA : Operating income + Depreciation and amortization + goodwill amortization

2. Orders Received, Net Sales by business segment

Orders received Units : bil. Yen	FYE March 2024	FYE March 2025			FYE March 2026		
	Full-year Results (a)	Full-year Results (b)	YoY Change		Full-year Forecast (c)	YoY Change	
			Amount (b) - (a)	% (b)/(a)		Amount (c) - (b)	% (c)/(b)
Corporate/Environmental and social infrastructure domain	315.2	394.6	+79.4	+25.2%	402.5	+7.9	+2.0%
Environmental & social innovation business	174.5	236.3	+61.8	+35.4%	239.5	+3.2	+1.4%
ICT solution business	140.7	158.3	+17.6	+12.5%	163.0	+4.7	+3.0%
Telecommunications infrastructure domain	233.8	234.6	+0.8	+0.3%	227.5	-7.1	-3.0%
NTT business	189.2	195.4	+6.2	+3.3%	193.0	-2.4	-1.2%
Multi-carrier business	44.6	39.2	-5.4	-12.1%	34.5	-4.7	-12.0%
Total	549.0	629.2	+80.2	+14.6%	630.0	+0.8	+0.1%

Orders received (※2MIRAI (future) domains) %	FYE March 2024 Full-year Forecast	FYE March 2025 Full-year Results	FYE March 2026 Full-year Forecast
MIRAI domains composition ratio	38 %	45 %	45 %

Net sales Units : bil. Yen	FYE March 2024	FYE March 2025			FYE March 2026		
	Full-year Results (a)	Full-year Results (b)	YoY Change		Full-year Forecast (c)	YoY Change	
			Amount (b) - (a)	% (b)/(a)		Amount (c) - (b)	% (c)/(b)
Corporate/Environmental and social infrastructure domain	286.9	347.1	+60.2	+21.0%	385.5	+38.4	+11.1%
Environmental & social innovation business	143.8 ※1 [130.8]	203.8 [154.3]	+60.0 [+23.5]	+41.7% [+18.0%]	221.0	+17.2	+8.4%
ICT solution business	143.1	143.3	+0.2	+0.1%	164.5	+21.2	+14.8%
Telecommunications infrastructure domain	231.4	231.5	+0.1	+0.0%	234.5	+3.0	+1.3%
NTT business	181.8	190.5	+8.7	+4.8%	194.5	+4.0	+2.1%
Multi-carrier business	49.6	41.0	-8.6	-17.3%	40.0	-1.0	-2.4%
Total	518.3	578.6	+60.3	+11.6%	620.0	+41.4	+7.2%

Net sales (※2MIRAI (future) domains) %	FYE March 2024 Full-year Results	FYE March 2025 Full-year Results	FYE March 2026 Full-year Forecast
MIRAI domains composition ratio	35 %	43 %	43 %

※1 The figures in [] represent values excluding the results of Kokusai Kogyo Co., Ltd

※2 MIRAI (future) domains : We are working on growth fields that we should focus on in the future (①Urban and regional development, corporate Dx and GX business, ②Green energy business, ③Software business, and ④Global business) as "MIRAI (future) domains."

3. Construction account carried forward by business segment

Construction account carried forward Units: bil. Yen	FYE March 2024	FYE March 2025		
	Full-year Results (a)	Full-year Results (b)	YoY Change	
			Amount (b) - (a)	% (b) / (a)
Corporate/Environmental and social infrastructure domain	171.2	218.7	+47.5	+27.7%
Environmental & social innovation business	132.1	164.6	+32.5	+24.6%
ICT solution business	39.1	54.1	+15.0	+38.4%
Telecommunications infrastructure domain	82.2	85.3	+3.1	+3.8%
NTT business	57.3	62.2	+4.9	+8.6%
Multi-carrier business	24.9	23.1	-1.8	-7.2%
Total	253.4	304.0	+50.6	+20.0%

We have released on our website the "Action to implement management that is conscious of cost of capital and stock price", as requested by the Tokyo Stock Exchange.

(<https://ir.mirait-one.com/en/realizing/index.html>)

4. Gross profit by business segment

Gross profit (Gross profit margin) Units: bil. Yen	FYE March 2024	FYE March 2025		
	Full-year Results (a)	Full-year Results (b)	YoY Change	
			Amount (b) - (a)	% (b) / (a)
Environmental & social innovation business	14.3 (9.9%)	29.2 (14.3%)	+14.9 (+4.4p)	+104.2%
ICT solution business	16.4 (11.5%)	21.7 (15.1%)	+5.3 (+3.6p)	+32.3%
Telecommunications infrastructure domain	31.0 (13.4%)	33.9 (14.6%)	+2.9 (+1.2p)	+9.4%
Total	61.7 (11.9%)	84.8 (14.7%)	+23.1 (+2.8p)	+37.4%

FYE March 2026		
Full-year Results (c)	YoY Change	
	Amount (c) - (a)	% (c) / (b)
32.5 (14.7%)	+3.3 (+0.4p)	+11.3%
25.5 (15.5%)	+3.8 (+0.4p)	+17.5%
35.0 (14.9%)	+1.1 (+0.3p)	+3.2%
93.0 (15.0%)	+8.2 (+0.3p)	+9.7%

Statements and quotes relevant to the forecasted values in this handout are the future prospects based on the plans and prospects of the Company at this point in time.

The actual business results could be significantly different from those stated in this handout due to changes in conditions.

As such, please be advised that we will not be able to guarantee the accuracy of the forecasted values, in this handout and the session, over the period of time to come in the future.

MIRAIT ONE Corporation