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Summary

(Translation)
May 13, 2025

TSUBURAYA FIELDS HOLDINGS INC. Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (Under Japanese GAAP)

Company name: TSUBURAYA FIELDS HOLDINGS INC.
(URL: <https://www.tsuburaya-fields.co.jp/ir/e/>)
Listing: Tokyo Stock Exchange, Prime Market
Securities code: 2767
URL: <https://www.tsuburaya-fields.co.jp/ir/e/>
Representative: Hidetoshi Yamamoto, President and Group CEO
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Scheduled date of annual general meeting of shareholders: June 18, 2025
Scheduled date to commence dividend payments: June 19, 2025
Scheduled date to file annual securities report: June 19, 2025
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for analysts and institutional investors)

(Yen amounts are rounded down to millions)

1. Consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Consolidated operating results

(Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2025	140,581	(0.9)	15,295	29.3	16,462	27.1	11,158	(4.6)
March 31, 2024	141,923	21.2	11,827	8.0	12,947	15.4	11,695	42.3

(Notes) Comprehensive income For the fiscal year ended March 31, 2025: ¥12,219 million [2.3%]
For the fiscal year ended March 31, 2024: ¥11,941 million [6.5%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2025	178.78	178.30	22.6	16.7	10.9
March 31, 2024	178.77	178.32	26.9	14.4	8.3

Reference: Share of profit (loss) of entities accounted for using equity method For the fiscal year ended March 31, 2025: ¥1,127 million
For the fiscal year ended March 31, 2024: ¥896 million

(Note) In the fiscal year under review, the provisional accounting treatment for business combinations was finalized. Each figure related to the fiscal year ended March 31, 2024 reflects the details of the finalization of the provisional accounting treatment. In addition, from the beginning of the fiscal year under review, the "Accounting Standard for Current Income Taxes" (ASBJ Statement No. 27) has been adopted. Figures for the fiscal year ended March 31, 2024 are retroactively adjusted.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2025	98,953	56,247	51.6	820.43
March 31, 2024	98,392	55,993	48.5	729.51

Reference: Equity As of March 31, 2025: ¥51,044 million
As of March 31, 2024: ¥47,731 million

(Note) In the fiscal year under review, the provisional accounting treatment for business combinations was finalized. Each figure related to the fiscal year ended March 31, 2024 reflects the details of the finalization of the provisional accounting treatment. In addition, from the beginning of the fiscal year under review, the "Accounting Standard for Current Income Taxes" (ASBJ Statement No. 27) has been adopted. Figures for the fiscal year ended March 31, 2024 are retroactively adjusted.

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2025	7,779	1,100	(13,520)	30,854
March 31, 2024	5,563	(4,101)	(3,145)	34,814

2. Cash dividends

	Annual dividends per share					Total cash dividends	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	Q1 end	Q2 end	Q3 end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2024	-	0.00	-	40.00	40.00	2,617	22.4	6.0
Fiscal year ended March 31, 2025	-	0.00	-	50.00	50.00	3,110	28.0	6.5
Fiscal year ending March 31, 2026 (forecast)	-	0.00	-	50.00	50.00		27.8	

(Note) The year-end dividend per share for the year ended March 31, 2025 was changed from ¥40 to ¥50.

3. Forecast of consolidated earnings for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full-year	150,000	6.7	16,000	4.6	16,100	(2.2)	11,200	0.4	180.02

*Notes

- (1) Changes in significant subsidiaries during the period
(changes in specified subsidiaries resulting in the change in scope of consolidation): None
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
 - (ii) Changes in accounting policies due to reasons other than (i): None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2025	65,429,150 shares
As of March 31, 2024	69,400,000 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2025	3,212,700 shares
As of March 31, 2024	3,970,850 shares

- (iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2025	62,412,733 shares
Fiscal year ended March 31, 2024	65,423,736 shares

Reference: Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Non-consolidated operating results

(Percentages indicate YoY changes.)

	Operating revenue		Operating profit		Ordinary profit		Profit (loss)	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2025	9,398	(0.9)	6,145	(6.3)	5,923	(10.7)	5,443	(14.0)
March 31, 2024	9,487	(77.0)	6,557	28.4	6,633	28.6	6,326	14.7

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Fiscal year ended March 31, 2025	87.21	86.98
March 31, 2024	96.70	96.45

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
Fiscal year ended March 31, 2025	66,564	36,242	54.0	577.60
March 31, 2024	59,470	39,325	65.8	597.93

Reference: Equity
As of March 31, 2025: ¥35,936 million
As of March 31, 2024: ¥39,122 million

- * Financial results reports are exempt from audit conducted by certified public accountants or an audit corporation.
- * Proper use of earnings forecasts, and other special matters
The earnings forecasts and other forward-looking statements herein are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Actual results, etc. may differ materially from the forecasts due to various factors.

(How to obtain supplementary materials on financial results)

The Company is planning to hold a financial briefing for analysts and institutional investors on Wednesday, May 14, 2025. Materials used at that briefing will be posted on the Company's website as soon as possible after the briefing