

May 14, 2025

**Consolidated Financial Results
for the Fiscal Year Ended March 31, 2025
(Under Japanese GAAP)**

Company name:	TAYCA CORPORATION	
Listing:	Tokyo Stock Exchange	
Securities code:	4027	
URL:	https://www.tayca.co.jp/	
Representative:	Shunji Idei, Representative Director, President Executive Officer	
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Scheduled date of annual general meeting of shareholders:	June 25, 2025	
Scheduled date to commence dividend payments:	June 9, 2025	
Scheduled date to file annual securities report:	June 26, 2025	
Preparation of supplementary material on financial results:	None	
Holding of financial results briefing:	None	

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2025	55,737	5.2	3,525	51.6	3,747	33.8	2,422	29.8
March 31, 2024	52,993	(3.3)	2,325	(45.0)	2,802	(40.6)	1,866	(37.5)

Note: Comprehensive income For the fiscal year ended March 31, 2025: ¥2,829 million [(45.8)%]
For the fiscal year ended March 31, 2024: ¥5,216 million [61.0%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2025	105.46	-	4.2	4.4	6.3
March 31, 2024	80.60	-	3.4	3.5	4.4

(2) Consolidated financial position

	Total assets		Net assets		Equity-to-asset ratio		Net assets per share	
As of	Millions of yen		Millions of yen		%		Yen	
March 31, 2025	88,345		59,400		66.6		2,578.37	
March 31, 2024	82,709		57,764		69.3		2,489.06	

Reference: Equity
As of March 31, 2025: ¥58,834 million
As of March 31, 2024: ¥57,286 million

(3) Consolidated cash flows

	Cash flows from operating activities		Cash flows from investing activities		Cash flows from financing activities		Cash and cash equivalents at end of period	
Fiscal year ended	Millions of yen		Millions of yen		Millions of yen		Millions of yen	
March 31, 2025	5,056		(7,077)		1,678		14,013	
March 31, 2024	4,978		(3,949)		1,453		14,229	

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
Fiscal year ended March 31, 2024	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
	-	18.00	-	20.00	38.00	877	47.0	1.6
Fiscal year ended March 31, 2025	-	18.00	-	20.00	38.00	870	35.9	1.5
Fiscal year ending March 31, 2026 (Forecast)		20.00		20.00	40.00		38.0	

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	28,700	2.7	1,700	(22.1)	1,800	(19.4)	1,200	(18.3)	52.59
Fiscal year ending March 31, 2026	59,000	5.9	3,300	(6.4)	3,600	(3.9)	2,400	(0.9)	105.18

* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None
- (3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2025	23,914,414 shares
As of March 31, 2024	25,414,414 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2025	1,095,970 shares
As of March 31, 2024	2,399,053 shares

- (iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2025	22,966,285 shares
Fiscal year ended March 31, 2024	23,159,518 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2025	40,003	3.5	2,522	89.5	3,109	(1.4)	2,215	(14.8)
March 31, 2024	38,632	0.3	1,331	(59.8)	3,152	(25.5)	2,601	(8.9)

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
March 31, 2025	96.45	-
March 31, 2024	112.32	-

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2025	80,168	54,432	67.9	2,385.45
March 31, 2024	75,674	54,227	71.7	2,356.15

Reference: Equity

As of March 31, 2025: ¥54,432 million
As of March 31, 2024: ¥54,227 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Actual financial results may differ significantly due to various factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.4 "1. Please refer to "Summary of Business Results (3) Future Outlook".