

May 14, 2025

Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (Under Japanese GAAP)

Company name: TAYCA CORPORATION
 Listing: Tokyo Stock Exchange
 Securities code: 4027
 URL: <https://www.tayca.co.jp/>
 Representative: Shunji Idei, Representative Director, President Executive Officer
 Inquiries: Yasuyuki Nakatsuka, Director, Managing Executive Officer
 Telephone: +81-6-6943-6401
 Scheduled date of annual general meeting of shareholders: June 25, 2025
 Scheduled date to commence dividend payments: June 9, 2025
 Scheduled date to file annual securities report: June 26, 2025
 Preparation of supplementary material on financial results: None
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | |
|-------------------|-----------------|-------|------------------|--------|-----------------|--------|---|--------|
| Fiscal year ended | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| March 31, 2025 | 55,737 | 5.2 | 3,525 | 51.6 | 3,747 | 33.8 | 2,422 | 29.8 |
| March 31, 2024 | 52,993 | (3.3) | 2,325 | (45.0) | 2,802 | (40.6) | 1,866 | (37.5) |

Note: Comprehensive income For the fiscal year ended March 31, 2025: ¥2,829 million [(45.8)%]
 For the fiscal year ended March 31, 2024: ¥5,216 million [61.0%]

| | Basic earnings per share | Diluted earnings per share | Return on equity | Ratio of ordinary profit to total assets | Ratio of operating profit to net sales |
|-------------------|--------------------------|----------------------------|------------------|--|--|
| Fiscal year ended | Yen | Yen | % | % | % |
| March 31, 2025 | 105.46 | - | 4.2 | 4.4 | 6.3 |
| March 31, 2024 | 80.60 | - | 3.4 | 3.5 | 4.4 |

(2) Consolidated financial position

| | Total assets | Net assets | Equity-to-asset ratio | Net assets per share |
|----------------|-----------------|-----------------|-----------------------|----------------------|
| As of | Millions of yen | Millions of yen | % | Yen |
| March 31, 2025 | 88,345 | 59,400 | 66.6 | 2,578.37 |
| March 31, 2024 | 82,709 | 57,764 | 69.3 | 2,489.06 |

Reference: Equity
 As of March 31, 2025: ¥58,834 million
 As of March 31, 2024: ¥57,286 million

(3) Consolidated cash flows

| | Cash flows from operating activities | Cash flows from investing activities | Cash flows from financing activities | Cash and cash equivalents at end of period |
|-------------------|--------------------------------------|--------------------------------------|--------------------------------------|--|
| Fiscal year ended | Millions of yen | Millions of yen | Millions of yen | Millions of yen |
| March 31, 2025 | 5,056 | (7,077) | 1,678 | 14,013 |
| March 31, 2024 | 4,978 | (3,949) | 1,453 | 14,229 |

2. Cash dividends

| | Annual dividends per share | | | | | Total cash dividends (Total) | Payout ratio (Consolidated) | Ratio of dividends to net assets (Consolidated) |
|--|----------------------------|--------------------|-------------------|-----------------|-------|------------------------------|-----------------------------|---|
| | First quarter-end | Second quarter-end | Third quarter-end | Fiscal year-end | Total | | | |
| Fiscal year ended | Yen | Yen | Yen | Yen | Yen | Millions of yen | % | % |
| March 31, 2024 | - | 18.00 | - | 20.00 | 38.00 | 877 | 47.0 | 1.6 |
| March 31, 2025 | - | 18.00 | - | 20.00 | 38.00 | 870 | 35.9 | 1.5 |
| Fiscal year ending March 31, 2026 (Forecast) | | 20.00 | | 20.00 | 40.00 | | 38.0 | |

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | | Basic earnings per share |
|--------------------------------------|-----------------|-----|------------------|--------|-----------------|--------|---|--------|--------------------------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| Six months ending September 30, 2025 | 28,700 | 2.7 | 1,700 | (22.1) | 1,800 | (19.4) | 1,200 | (18.3) | 52.59 |
| Fiscal year ending March 31, 2026 | 59,000 | 5.9 | 3,300 | (6.4) | 3,600 | (3.9) | 2,400 | (0.9) | 105.18 |

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None
- (3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

| | |
|----------------------|-------------------|
| As of March 31, 2025 | 23,914,414 shares |
| As of March 31, 2024 | 25,414,414 shares |

- (ii) Number of treasury shares at the end of the period

| | |
|----------------------|------------------|
| As of March 31, 2025 | 1,095,970 shares |
| As of March 31, 2024 | 2,399,053 shares |

- (iii) Average number of shares outstanding during the period

| | |
|----------------------------------|-------------------|
| Fiscal year ended March 31, 2025 | 22,966,285 shares |
| Fiscal year ended March 31, 2024 | 23,159,518 shares |

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit | |
|-------------------|-----------------|-----|------------------|--------|-----------------|--------|-----------------|--------|
| Fiscal year ended | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| March 31, 2025 | 40,003 | 3.5 | 2,522 | 89.5 | 3,109 | (1.4) | 2,215 | (14.8) |
| March 31, 2024 | 38,632 | 0.3 | 1,331 | (59.8) | 3,152 | (25.5) | 2,601 | (8.9) |

| | Basic earnings per share | Diluted earnings per share |
|-------------------|--------------------------|----------------------------|
| Fiscal year ended | Yen | Yen |
| March 31, 2025 | 96.45 | - |
| March 31, 2024 | 112.32 | - |

(2) Non-consolidated financial position

| | Total assets | Net assets | Equity-to-asset ratio | Net assets per share |
|----------------|-----------------|-----------------|-----------------------|----------------------|
| As of | Millions of yen | Millions of yen | % | Yen |
| March 31, 2025 | 80,168 | 54,432 | 67.9 | 2,385.45 |
| March 31, 2024 | 75,674 | 54,227 | 71.7 | 2,356.15 |

Reference: Equity

As of March 31, 2025: ¥54,432 million

As of March 31, 2024: ¥54,227 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Actual financial results may differ significantly due to various factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.4 "1. Please refer to "Summary of Business Results (3) Future Outlook".