

Document and entity information

Mar 2025

Company information	
Company information	
FASF member mark	true
Document name	決算短信（日本基準）（連結）
Filing date	2025-05-14
Company name	Nitta Gelatin Inc.
Securities code	4977
URL	http://www.nitta-gelatin.co.jp/
Representative	
Title	代表取締役社長執行役員
Name	竹宮 秀典
Inquiries	
Title	取締役執行役員管理本部長
Name	安藤 啓
Tel	072-949-5381
Other	
Date of general shareholders' meeting (as planned)	2025-06-27
Dividend payable date (as planned)	2025-06-30
Annual securities report filing date (as planned)	2025-06-23
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2025-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2025	Mar 2024
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	38,745	40,420
% change	-4.1	3.1
Operating profit		
Operating profit	3,930	1,836
% change	114.0	-18.7
Ordinary profit		
Ordinary profit	4,145	2,382
% change	74.0	5.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,159	-1,850
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,579	377
Change in comprehensive income	848.6	-80.9
Other consolidated operating results		
Basic earnings per share (Yen)	173.94	-101.98
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	16.3	-9.9
Ordinary profit to total assets ratio (%)	10.3	5.8
Operating profit to net sales ratio (%)	10.1	4.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-144	-51
Note to operating results	(注) 2025年3月期の潜在株式調整後1株当たり当期純利益については、潜在株式が存在しないため記載しておりません。 2024年3月期の潜在株式調整後1株当たり当期純利益については、1株当たり当期純損失であり、また潜在株式が存在しないため記載しておりません。	

Business Results-Financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	40,413	39,962
Net assets	25,374	22,269
Capital adequacy ratio (%)	51.2	45.5
Net assets per share (Yen)	1,138.94	1,001.56
Note to consolidated financial positions		
Owner's equity	20,692	18,188
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2025	Mar 2024
Cash flows		

Cash flows		
Consolidated cash flows		
Cash flows from operating activities	5,183	4,911
Cash flows from investing activities	-1,176	-3,022
Cash flows from financing activities	-2,554	-1,610
Cash and equivalents, end of period	4,636	3,297
Note to consolidated cash flows	-	
Note to cash flows	-	

Business Results-Note to business results

	Mar 2025
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2026	Mar 2025	Mar 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		9.00	8.00
Forecast	12.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		16.00	8.00
Forecast	12.00		
Upper	-		
Lower	-		
Annual			
Result		25.00	16.00
Forecast	24.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		454	290
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		14.4	-
Forecast	20.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			

Annual			
Result		2.3	1.6
Note to dividends			
Note to dividends			
Annual			
	(注) 2025年3月 期 期末配当金の内 訳 普通配当11円00 銭 特別配当5円00銭		

Forecasts

(in millions of yens)

		Mar 2026	Sep 2025
Forecasts			
Forecasts			
Title for forecasts	3. 2026年3月期の 連結業績予想 (2025 年4月1日~2026年 3月31日)		
Preamble to consolidated forecasts			
Preamble to forecasts	-		
Main table of consolidated forecasts			
Net sales			
Net sales			
Forecast	40,000	19,000	
Upper	-	-	
Lower	-	-	
% change			
Forecast	3.2	-3.7	
Upper	-	-	
Lower	-	-	
Operating profit			
Operating profit			
Forecast	4,000	1,900	
Upper	-	-	
Lower	-	-	
% change			
Forecast	1.8	-10.7	
Upper	-	-	
Lower	-	-	
Ordinary profit			
Ordinary profit			
Forecast	4,100	2,000	
Upper	-	-	
Lower	-	-	
% change			
Forecast	-1.1	1.5	
Upper	-	-	
Lower	-	-	
Profit attributable to owners of parent			
Profit attributable to owners of parent			
Forecast	2,100	1,000	
Upper	-	-	
Lower	-	-	
% change			
Forecast	-33.5	21.9	
Upper	-	-	
Lower	-	-	
Basic earnings per share (Yen)			
Basic earnings per share (Yen)			
Forecast	115.59	55.04	
Upper	-	-	
Lower	-	-	
Note to consolidated forecasts			

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

Mar 2025

Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	true
Number of subsidiaries newly consolidated	
Number of subsidiaries excluded from consolidation	1
Name of subsidiaries excluded from consolidation	ニッタゼラチンユ- エスエーInc.
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2025

Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	

Notes-Number of issued and outstanding shares common stock

Mar 2025

Mar 2024

Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	18,373,974	18,373,974
Number of treasury stock at the end of fiscal year	206,188	213,988
Average number of shares	18,164,786	18,150,278
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)		-

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2025

Mar 2024

Non-consolidated operating results		
Non-consolidated operating results		

Non-consolidated operating results

Non-consolidated income statements information

Net sales

Net sales	25,012	24,846
% change	0.7	9.6

Operating profit

Operating profit	1,898	907
% change	109.3	201.8

Ordinary profit

Ordinary profit	2,229	1,968
% change	13.3	133.2

Profit

Profit	2,563	-2,408
% change	-	-

Other non-consolidated operating results

Basic earnings per share (Yen)	141.14	-132.69
Diluted earnings per share (Yen)	-	-

Note to non-consolidated operating results

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2024年3月期の潜在株式調整後1株当たり当期純利益については、1株当たり当期純損失であり、また潜在株式が存在しないため記載しておりません。

Note to operating results

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

Mar 2025 Mar 2024

Non-consolidated financial positions

Non-consolidated financial positions

Total assets	26,441	25,432
Net assets	13,544	11,316
Capital adequacy ratio (%)	51.2	44.5
Net assets per share (Yen)	745.55	623.16

Note to non-consolidated financial positions

Owner's equity

13,544 11,316

Note to financial positions

Business Results-Note to overview of nonconsolidated business results

Mar 2025

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

Overview of nonconsolidated Forecasts

(in millions of yens)

Mar 2026

Non-consolidated forecasts

Non-consolidated forecasts

Preamble to non-consolidated forecasts

Preamble to forecasts

Note to non-consolidated forecasts

Note to forecasts

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.