

Document and entity information

		Mar 2025
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2025-05-14
Company name		Nitta Gelatin Inc.
Securities code		4977
URL		http://www.nitta-gelatin.co.jp/
Representative		
Title		代表取締役社長執行役員
Name		竹宮 秀典
Inquiries		
Title		取締役執行役員管理本部長
Name		安藤 啓
Tel		072-949-5381
Other		
Date of general shareholders' meeting (as planned)		2025-06-27
Dividend payable date (as planned)		2025-06-30
Annual securities report filing date (as planned)		2025-06-23
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2025-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2025	Mar 2024
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	38,745	40,420
% change	-4.1	3.1
Operating profit		
Operating profit	3,930	1,836
% change	114.0	-18.7
Ordinary profit		
Ordinary profit	4,145	2,382
% change	74.0	5.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,159	-1,850
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,579	377
Change in comprehensive income	848.6	-80.9
Other consolidated operating results		
Basic earnings per share (Yen)	173.94	-101.98
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	16.3	-9.9
Ordinary profit to total assets ratio (%)	10.3	5.8
Operating profit to net sales ratio (%)	10.1	4.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-144	-51
Note to operating results	(注) 2025年3月期の潜在株式調整後1株当たり当期純利益については、潜在株式が存在しないため記載しておりません。 2024年3月期の潜在株式調整後1株当たり当期純利益については、1株当たり当期純損失であり、また潜在株式が存在しないため記載しておりません。	

Business Results-Financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	40,413	39,962
Net assets	25,374	22,269
Capital adequacy ratio (%)	51.2	45.5
Net assets per share (Yen)	1,138.94	1,001.56
Note to consolidated financial positions		
Owner's equity	20,692	18,188
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2025	Mar 2024
Cash flows		

Cash flows

Consolidated cash flows		
Cash flows from operating activities	5,183	4,911
Cash flows from investing activities	-1,176	-3,022
Cash flows from financing activities	-2,554	-1,610
Cash and equivalents, end of period	4,636	3,297
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2025
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2026	Mar 2025	Mar 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		9.00	8.00
Forecast	12.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		16.00	8.00
Forecast	12.00		
Upper	-		
Lower	-		
Annual			
Result		25.00	16.00
Forecast	24.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		454	290
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		14.4	-
Forecast	20.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			

Annual		
Result	2.3	1.6
Note to dividends		
Note to dividends		
Annual	(注) 2025年3月 期 期末配当金の内 訳 普通配当11円00 銭 特別配当5円00銭	

Forecasts

(in millions of yens)

	Mar 2026	Sep 2025
Forecasts		
Forecasts		
Title for forecasts	3. 2026年3月期の 連結業績予想(2025 年4月1日~2026年 3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	40,000	19,000
Upper	-	-
Lower	-	-
% change		
Forecast	3.2	-3.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,000	1,900
Upper	-	-
Lower	-	-
% change		
Forecast	1.8	-10.7
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,100	2,000
Upper	-	-
Lower	-	-
% change		
Forecast	-1.1	1.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,100	1,000
Upper	-	-
Lower	-	-
% change		
Forecast	-33.5	21.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	115.59	55.04
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Mar 2025
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	true
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	1
Name of subsidiaries excluded from consolidation	ニッタゼラチンユー エスエーInc.
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2025
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2025	Mar 2024
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	18,373,974	18,373,974
Number of treasury stock at the end of fiscal year	206,188	213,988
Average number of shares	18,164,786	18,150,278
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2025	Mar 2024
Non-consolidated operating results		
Non-consolidated operating results		

Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	25,012	24,846
% change	0.7	9.6
Operating profit		
Operating profit	1,898	907
% change	109.3	201.8
Ordinary profit		
Ordinary profit	2,229	1,968
% change	13.3	133.2
Profit		
Profit	2,563	-2,408
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	141.14	-132.69
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	(注) 2025年3月期の潜在株式調整後1株当たり当期純利益については、潜在株式が存在しないため記載しておりません。2024年3月期の潜在株式調整後1株当たり当期純利益については、1株当たり当期純損失であり、また潜在株式が存在しないため記載しておりません。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	26,441	25,432
Net assets	13,544	11,316
Capital adequacy ratio (%)	51.2	44.5
Net assets per share (Yen)	745.55	623.16
Note to non-consolidated financial positions		
Owner's equity	13,544	11,316
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

	Mar 2025
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2026
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-

Note to non-consolidated forecasts

Note to forecasts

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.