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Notice regarding the differences between the full-year forecast and the actual results

SUNCORPORATION (the “Company”) hereby announces that differences have arisen between the earnings forecast for the fiscal year ended on March 31, 2025 (April 1, 2024 - March 31, 2025) which was announced on February 14, 2025, and the actual results announced today.

1. Differences between the consolidated earnings forecast for the fiscal year ended on March 31, 2025 (April 1, 2024 - March 31, 2025) and the actual results announced today

(Unit : million JPY)

Period	Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of the Parent	Basic earnings per share
Previous forecast (A)	12,285	709	—	—	—
Actual Value (B)	10,837	1	709	17,228	774.02
Difference (B-A)	(1,448)	(708)	—	—	—
Difference (%)	—	—	—	—	—
(Ref.) Previous year's result (Year ended March 31, 2024)	10,045	312	(4,114)	(3,777)	(169.82)

2. Reasons for the differences

Although the Global Data Intelligence business and the new IT business performed well in terms of sales, the Entertainment business experienced a decrease in shipments of pachinko and pachislot machines, resulting in a difference between the previously announced forecast and the actual results.

Operating profit differed from the previously announced forecast and actual results due to the impact of lower sales, a delay in the development of products and services as a result of delays in the R&D schedule, expenses focused on strengthening future sales forces to compensate for these delays, expenses to strengthen corporate functions, and one-time charges, among other factors.

Ordinary profit, profit attributable to owners of the parent, and basic earnings per share, which had not yet been determined, were determined due to the recording of equity in earnings of ¥504 million for Cellebrite, an affiliate accounted for by the equity method, and gain on change in equity of ¥17,560 million reported under extraordinary income mainly because net assets of Cellebrite increased following the satisfaction of conditions for debt instruments in Cellebrite.

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