



May 15, 2025

MIXI, Inc.
Representative: Koki Kimura
(President, Representative Director,
Senior Corporate Officer, CEO)
Code: 2121 (TSE Prime Market)
Inquiries: Kohei Shimamura
(Senior Corporate Officer, CFO)
Phone: +81-3-6897-9500

**Notice Regarding the Secondary Offering of MIXI, Inc. Shares (Stock Code: 2121)
and Acts of Share Acquisition Defined by Cabinet Order
as Equivalent to a Tender Offer**

Kenji Kasahara, a principal shareholder, senior corporate officer, and director of the Company, will be the seller in off-market transactions, and shares will be transferred to Mercury Leaf K.K. and Mercury Sprout K.K. (Representative Director: Michiko Kasahara). As the transfer of the Company's shares constitutes a secondary offering, we hereby give notice as follows.

The acquisition of our shares by Mercury Leaf K.K. and Mercury Sprout K.K. results in the acquisition of more than 5% of voting rights, constituting an act of share acquisition which is defined by Cabinet Order as equivalent to a tender offer as stipulated in Article 167, Paragraph 1 of the Financial Instruments and Exchange Act and in Article 31 of the Enforcement Order of the same Act.

This document serves as a disclosure by the Company based on the Securities Listing Regulations, and additionally serves as a public announcement made at the request of Mercury Leaf K.K. and Mercury Sprout K.K. (joint stock acquirers) to the Company (the company subject to the purchase offer) in accordance with Article 30, Paragraph 1, Item 4 of the Enforcement Order of the Financial Instruments and Exchange Act.

1. Overview of Sale

(1)	Number and class of shares to be sold	4,000,000 common shares (total outstanding shares: 5.43%)
(2)	Owner and number of shares to be sold	Kenji Kasahara 4,000,000 shares
(3)	Sale method	Off-market transaction with Mercury Leaf K.K. and Mercury Sprout K.K.
(4)	Sale price	3,220 yen per share
(5)	Total sale price	12,880,000,000 yen
(6)	Sale and transfer date	May 15, 2025

With respect to the above, the Company has filed a securities notice with the Kanto Local Finance Bureau in accordance with the Financial Instruments and Exchange Act.

2. Purpose of Sale

The purpose of the sale is to transfer the Company's shares by way of secondary offering in accordance with the procedures stipulated by relevant laws and regulations, following the conclusion of a contract for the transfer of the Company's shares from Kenji Kasahara to Mercury Leaf K.K. and Mercury Sprout K.K.