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Consolidated Financial Results for the Year Ended March 31, 2025 [Japanese GAAP]

May 16, 2025

Company name: TOEI ANIMATION CO.,LTD.

Listing: Tokyo Stock Exchange

Securities code: 4816

URL: <http://www.toei-anim.co.jp/>

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President

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Director

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Scheduled date of annual general meeting of shareholders: June 24, 2025

Scheduled date to commence dividend payments: June 25, 2025

Scheduled date to file annual securities report: June 20, 2025

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (April 1, 2024 to March 31, 2025)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2025	100,836	13.7	32,432	38.8	33,188	25.5	23,623	25.7
March 31, 2024	88,654	1.4	23,364	(18.5)	26,453	(11.2)	18,795	(10.1)

(Note) Comprehensive income: Fiscal year ended March 31, 2025: ¥ 27,829 million [18.4%]
Fiscal year ended March 31, 2024: ¥ 23,501 million [4.7%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
	Yen	Yen	%	%	%
Fiscal year ended March 31, 2025	115.52	-	16.6	18.8	32.2
March 31, 2024	91.93	-	15.3	16.9	26.4

(Reference) Equity in earnings (losses) of affiliated companies: Fiscal year ended March 31, 2025: ¥ 89 million
Fiscal year ended March 31, 2024: ¥ (37) million

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2025	190,980	153,198	80.2	749.15
March 31, 2024	162,739	131,713	80.9	644.15

(Reference) Equity: As of March 31, 2025: ¥ 153,198 million
As of March 31, 2024: ¥ 131,713 million

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Fiscal year ended March 31, 2025	27,163	(5,541)	(6,440)	66,782
March 31, 2024	16,284	(4,542)	(6,410)	52,102

2. Dividends

	Annual dividends					Total dividends	Payout ratio (consolidated)	Dividends to net assets (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
March 31, 2024	-	0.00	-	155.00	155.00	6,395	33.7	5.1
March 31, 2025	-	0.00	-	41.00	41.00	8,458	35.5	5.9
Fiscal year ending March 31, 2026 (Forecast)	-	0.00	-	41.00	41.00		43.9	

(Note) Breakdown of the year-end dividend for the fiscal year ended March 31, 2025 :

Commemorative dividend - yen
Special dividend - yen

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	48,100	(1.8)	16,200	(4.7)	16,500	(3.5)	11,800	(3.4)	57.70
Full year	88,000	(12.7)	26,000	(19.8)	26,700	(19.5)	19,100	(19.1)	93.40

* Notes:

(1) Significant changes in the scope of consolidation during the period:

None

Newly included: - (Company name:)
Excluded: - (Company name:)

(2) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

2) Changes in accounting policies due to other reasons: None

3) Changes in accounting estimates: None

4) Restatement: None

(3) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

March 31, 2025: 210,000,000 shares

March 31, 2024: 210,000,000 shares

2) Number of treasury shares at the end of the period:

March 31, 2025: 5,503,629 shares

March 31, 2024: 5,523,283 shares

3) Average number of shares outstanding during the period:

Fiscal Year ended March 31, 2025: 204,496,446 shares

Fiscal Year ended March 31, 2024: 204,466,210 shares

(Reference) Overview of Non-consolidated Financial Results

1. Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (April 1, 2024 to March 31, 2025)

(1) Non-consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net income	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2025	90,969	14.1	22,691	55.1	27,307	43.8	19,994	49.8
March 31, 2024	79,747	0.0	14,629	(24.3)	18,996	(17.9)	13,345	(19.2)

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
March 31, 2025	96.99	-
March 31, 2024	64.74	-

(2) Non-consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2025	158,252	111,197	70.3	539.38
March 31, 2024	137,829	94,691	68.7	459.32

(Reference) Equity: As of March 31, 2025: ¥ 111,197 million
As of March 31, 2024: ¥ 94,691 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The Company has introduced the BIP Trust and its shares held by these Trusts are included in the number of treasury stock to be deducted when calculating the number of treasury stock at the end of the fiscal period and the average number of shares during the period.

The financial forecast of operating results is based on judgements and estimates that have been made using currently available information nature, such financial forecast is subject to uncertainty and risk.