



CMK CORPORATION  
(Stock code : 6958)

# FY2024 Financial Results (for reference)

May 13, 2025  
CMK CORPORATION

# 1. Consolidated financial Results



## ■ Key points of FY2024 Financial results

- Sales have increased mainly due to strong sales of driving safety products we focused on (+13%) and the favorable exchange rate.
- Profits are raised due to increased sales, productivity improvement, the favorable exchange rate, etc., in spite of the stagnant operation rate of the factories.
- Foreign Exchange gains 1.9

(Billions of yen)	FY2023 Results	FY2024 Results	YoY Change	YoY %	FY2025 Forecast
Net sales	90.5	95.4	+4.9	+5%	96.0
Operating income	3.5	3.8	+0.2	-8%	4.0
Operating margin	3.9%	4.0%	+0.1%	-	4.2%
Ordinary income	4.7	5.5	+0.7	+15%	3.4
Profit attributable to owners of parent	3.8	3.7	-0.0	-2%	2.0
Exchange rate (USD/JPY)	141.20	152.27	+11.07	+8%	145.00 <sub>2</sub>

## 2. Sales by product



(Billions of yen)		FY2023 Results	FY2024 Results	YoY Change	YoY %	FY2025 Forecast
Car Electronics		77.5	82.1	+4.6	+6%	81.6
Breakdown	Powertrain	30.9	30.8	-0.1	-1%	36.2
	Driving control and Safety	22.0	24.8	+2.8	+13%	27.8
	Body Electronics/Climate Control	20.8	23.8	+2.9	+14%	15.8
	Information and Communication	3.6	2.6	-0.9	-27%	1.7
Mobile communications		0.8	1.1	+0.3	+39%	1.3
Others		12.1	12.1	-0.0	-0%	12.9
Total		90.5	95.4	+4.9	+5%	96.0

### 3 . Sales by type of PCBs



(Billions of yen)	FY2023 Results	FY2024 Results	YoY Change	YoY %	FY2025 Forecast
HDI PCBs	26.0	29.8	+3.7	+15%	29.5
Multilayered PCBs	49.8	51.0	+1.1	+2%	50.9
Double-sided PCBs	10.0	10.0	-0.0	-0%	7.6
Others	4.5	4.5	-0.0	-0%	7.8
Total	90.5	95.4	+4.9	+5%	96.0

## 4 . Financial results by region



(Billions of yen)		FY2023 Results	FY2024 Results	YoY Change	YoY %	FY2025 Forecast
Japan	Sales	57.0	58.2	+1.2	+2%	61.3
	Operating income	1.5	2.2	+0.6	+39%	3.0
China	Sales	34.2	34.4	+0.1	+0%	31.3
	Operating income	1.8	1.5	-0.2	-16%	1.5
Southeast Asia	Sales	30.1	34.7	+4.5	+15%	35.2
	Operating income	0.7	0.8	+0.0	+13%	0.0
Europe & North America	Sales	4.4	4.3	-0.1	-3%	6.1
	Operating income	0.3	0.2	-0.0	-27%	0.3
Adjustment	Sales	▲ 35.3	▲ 36.1	-0.8	-	▲ 38.0
	Operating income	▲ 1.0	▲ 1.0	-0.0	-	▲ 0.9
Consolidated	Sales	90.5	95.4	+4.9	+5%	96.0
	Operating income	3.5	3.8	+0.2	+8%	4.0

## 5. Capital investment



(Billions of yen)	FY2023 Results	FY2024 Results	YoY Change	FY2025 Forecast
Japan	1.6	1.9	+0.3	4.1
Overseas	14.3	16.9	+2.6	3.4
Consolidated	15.9	18.9	+2.9	7.5
Depreciation cost	5.2	5.9	+0.6	6.2

Future-related information and descriptions in this material are just forward-looking statements and not guarantees for future achievements  
(Amounts are rounded, and % is rounded to one decimal place.)

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