

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Securities Code: 8881

June 6, 2025

To our shareholders:

Takashi Kamiyama,
Representative Director and President
NISSHIN GROUP HOLDINGS Company, Limited
8-1, Shinjuku 5-chome, Shinjuku-ku, Tokyo

Notice of the 51st Annual General Meeting of Shareholders

We are pleased to announce the 51st Annual General Meeting of Shareholders of NISSHIN GROUP HOLDINGS Company, Limited (the “Company”), which will be held as indicated below.

When convening the Meeting of Shareholders, the Company takes measures for providing information that constitutes the content of reference documents for the general meeting of shareholders, etc. (items for which measures for providing information in electronic format are to be taken) in electronic format, and posts this information on the Company’s website. Please access the Company’s website by using the Internet address shown below to review the information.

The Company’s website:

https://nisshin-hd.co.jp/archives/investor_information/post-1106 (in Japanese)

Items subject to measures for electronic provision are also provided electronically on the Tokyo Stock Exchange (TSE) website. Access the Tokyo Stock Exchange (TSE) website, enter “Issue Name (NISSHIN GROUP HOLDINGS)” or “Code (8881),” select “Basic Information” and then “Documents for Public Inspection/PR Information,” and confirm the information in “[Notice of General Shareholders Meeting /Informational Materials for a General Shareholders Meeting].”

TSE website (Listed Company Search):

<https://www2.jpx.co.jp/tseHpFront/JJK010010Action.do?Show=Show> (in Japanese)

Measures have also been taken to provision information in electronic format via the following websites.

Website for posted informational materials for the general meeting of shareholders:

<https://d.sokai.jp/8881/teiji/> (in Japanese)

If you are unable to attend the meeting in person, you may exercise your voting rights in writing or electronically (via the internet, etc.). Please review the attached Reference Documents for General Meeting of Shareholders and exercise your voting rights by 6:00 p.m. on Tuesday, June 24, 2025 (JST). In addition, we will stream video on the internet so that you can watch the proceedings of the meeting.

1. Date and Time: Wednesday, June 25, 2025, 10:00 a.m. (JST) (Doors open at 9:00 a.m.)

2. Venue: B1F Hall, Aioi Nissay Dowa Insurance Shinjuku Bldg.
3-25-3 Yoyogi, Shibuya-ku, Tokyo

3. Purpose of the Meeting

Matters to be reported:

1. The Business Report and the Consolidated Financial Statements for the 51st fiscal year (from April 1, 2024 to March 31, 2025), and the results of audits of the Consolidated Financial Statements by the Financial Auditor and the Audit & Supervisory Board
2. The Non-consolidated Financial Statements for the 51st fiscal year (from April 1, 2024 to March 31, 2025)

Matters to be resolved:

Proposal Appropriation of Surplus

4. Matters to be determined upon convocation

- (1) If no indication is made regarding your vote for or against a proposal on the voting form that was returned to the Company, it will be considered an indication that you “approve” the company’s proposal.
- (2) If you exercise your voting rights both in writing and electronically, the voting rights exercised electronically will be considered valid.
- (3) If you exercise your voting rights more than once electronically, only the last vote will be considered valid.

1. If you attend the meeting, we request that you submit the voting form to the reception desk at the meeting. For the purpose of saving resources, please be sure to bring this notice with you.

2. In principle you are to check items subject to measures for electronic provision by accessing either of the websites mentioned above, and we have decided to deliver paper-based documents stating the items only to shareholders who request the delivery of paper-based documents by the record date. However, for this general meeting of shareholders, we have delivered paper-based documents stating the items subject to measures for electronic provision to all shareholders, regardless of whether or not they have requested them.

Among the items subject to measures for electronic provision, the following items are not included in the sent documents based on the provisions in laws and regulations and in Article 16 of the Company’s Articles of Incorporation.

- (i) Notes to Consolidated Financial Statements
- (ii) Notes to Non-consolidated Financial Statements

Consequently, the Consolidated Financial Statements and the Non-consolidated Financial Statements described in this document consist of part of the documents that were audited by the Financial Auditor in preparing the audit reports, and the Audit & Supervisory Board Members prepared the audit reports.

3. If revisions to the items subject to measures for electronic provision arise, a notice of the revisions and the details of the items before and after the revisions will be posted each website mentioned above.

Reference Documents for General Meeting of Shareholders

Proposal and Reference Information

Proposal Appropriation of Surplus

The Company proposes the appropriation of surplus as follows:

Year-end dividends

The Company recognizes the return of profit to its shareholders as one of key management priorities in the company operation.

The Company maintains a basic policy to pay appropriate dividends based on business performance while taking into account future business development, etc. and paying attention to internal reserves in addition to the shareholder-oriented policy, as well as to maintain long-term stable dividends.

The Company has given consideration to matters including the above basic policy and the business performance of the fiscal year, and it proposes to pay year-end dividends for the 51st fiscal year as follows:

- (1) Type of dividend property
To be paid in cash.
- (2) Allotment of dividend property and their aggregate amount
¥23 per common share of the Company
Total payment: ¥1,078,821,463
- (3) Effective date of dividends of surplus
June 26, 2025