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June 10, 2025

To whom it may concern:

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Representative: Masaya Hirose, President and CEO
Securities code: 7628; Tokyo Stock Exchange Prime Market
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**Notice Regarding Tendering of Shares in Tender Offer and
Expected Recording of Extraordinary Income**

Ohashi Technica, Inc. (the “Company”) hereby announces that, at the Board of Directors meeting held today, it has resolved to tender its shares in response to the tender offer (the “Tender Offer”) regarding the notices titled “Notice Regarding Commencement of Tender Offer for the Common Stock of NISSIN CORPORATION (Securities Code: 9066) by K.K. BCJ-98” and “Notice Regarding Opinion in Favor of Management Buyout and Recommendation to Tender Shares” announced by NISSIN CORPORATION (the “Target”), whose shares are held by the Company. Following the tendering, the Company expects to record extraordinary income as gain on sale of investment securities for the fiscal year ending March 31, 2026. The details are described below.

1. Reason for tendering of shares in the Tender Offer

The Company holds shares of the Target (the “Target Shares”) as strategic shareholdings. The Company is in favor of the acquisition of the Target Shares by K.K. BCJ-98 and the related management buyout of the Target.

The Target’s Board of Directors has stated an opinion in favor of the Tender Offer and recommended that the Target’s shareholders tender their shares in the Tender Offer, and the Company has also considered the terms, including the offer price, reasonable. Accordingly, the Company has decided to tender the 98,200 Target Shares held by the Company in the Tender Offer.

2. Number of shares held by the Company to be tendered in the Tender Offer

Number of shares held by the Company before tendering	98,200 shares
Number of shares to be tendered	98,200 shares
Number of shares to be held by the Company after tendering	0 shares

3. Expected offer price under the Tender Offer

8,100 yen per share of common stock (expected total amount from the shares to be sold: 795 million yen)

4. Schedule of the Tender Offer

Announcement date of commencement of the Tender Offer	May 12, 2025
Period of the Tender Offer	From May 13, 2025 through July 8, 2025
Commencement of settlement	July 15, 2025

5. Future outlook

If the Tender Offer is completed at the expected offer price and all shares of NISSIN CORPORATION held by the Company are sold, the Company expects to record extraordinary income as gain on sale of investment securities of 695 million yen for the fiscal year ending March 31, 2026. The result, will be announced at a later date.

This matter is not included in the consolidated performance forecast for the fiscal year ending March 31, 2026 announced on May 13, 2025. The Company is currently examining the impact on the performance forecast, including other factors, and should any revisions be required, will promptly announce them.

End