

June 13, 2025

To Our Shareholders

Daiwa Securities Group Inc.
9-1, Marunouchi 1-Chome, Chiyoda-ku, Tokyo
Representative Corporate Executive Officer, President and CEO
Akihiko Ogino

Notice Regarding Partial Correction to the “Matters Subject to Measures for Electronic Provision”

Daiwa Securities Group Inc. hereby announces and apologizes for the fact that the “Matters Subject to Measures for Electronic Provision When Convening the 88th Annual General Meeting of Shareholders,” provided on May 29, 2025, contained information that requires partial correction. The details of the correction are as follows.

[Location of the correction]

Page 31, “(Note) 4” in “Notes to financial instruments” under “Notes to the Consolidated Financial Statements” of the Matters Subject to Measures for Electronic Provision

[Before the correction (The corrected portions are underlined.)]

(Note) 4 Securities without market prices (such as unlisted stocks), partnership investments, etc. at the end of the current fiscal year were as follows. They are not included in assets (2) “Available-for-sale securities.”

(Millions of yen)

Category	Amounts in the consolidated balance sheets
Subsidiary stock and affiliated company stock	
Unlisted stock*1	<u>165,939</u>
Available-for-sale securities	
Unlisted stock*1	<u>41,903</u>
Partnership investment, etc. *2	146,818

*1 Since there is no market price available for unlisted stocks, they are not subject to fair value disclosure based on Paragraph 5 of “Implementation Guidance on Disclosure about Fair Value of Financial Instruments” (ASBJ Guideline No. 19, March 31, 2020).

*2 Partnership investments, etc. are not subject to fair value disclosure based on Paragraph 24-16 of the “Implementation Guidance on Accounting Standard for Fair Value Measurement.”

[After the correction (The corrected portions are underlined.)]

(Note) 4 Securities without market prices (such as unlisted stocks), partnership investments, etc. at the end of the current fiscal year were as follows. They are not included in assets (2) “Available-for-sale securities.”

(Millions of yen)

Category	Amounts in the consolidated balance sheets
Subsidiary stock and affiliated company stock	
Unlisted stock*1	<u>161,549</u>
Available-for-sale securities	
Unlisted stock*1	<u>46,293</u>
Partnership investment, etc. *2	146,818

*1 Since there is no market price available for unlisted stocks, they are not subject to fair value disclosure based on Paragraph 5 of “Implementation Guidance on Disclosure about Fair Value of Financial Instruments” (ASBJ Guideline No. 19, March 31, 2020).

*2 Partnership investments, etc. are not subject to fair value disclosure based on Paragraph 24-16 of the “Implementation Guidance on Accounting Standard for Fair Value Measurement.”

End