



June 20, 2025

Company Name: Skymark Airlines Inc.
President and Representative Director: Manabu Motohashi
(Code number: 9204, TSE Growth Market)
Contact: Executive Officer, Finance & Accounting /IR Office, Kaoru Tagami
(TEL. +81-3-6853-7222)

Notice Regarding Financing for Aircraft Acquisition

Skymark Airlines Inc. (hereinafter "Skymark") would like to announce that a resolution regarding the financing for an aircraft acquisition was passed at the meeting of the Board of Directors held on June 20, 2025 as follows.

1. Reason for the Financing

Skymark has decided to acquire Boeing 737-10 aircraft, and this financing is intended to cover a portion of the acquisition funds (such as advance payments) for some of these aircraft.

This is based on the premise of a future sale-and-leaseback of the aircraft to Atlantis Aviation Corporation. Under this structure, the Company will receive advances on the sale proceeds from Atlantis Aviation Corporation in stages before the aircraft are delivered. These funds will then be utilized for the prepayments to Boeing.

2. Overview of Financing

- | | |
|---------------------------------|---|
| (1) Financing Source | Atlantis Aviation Corporation |
| (2) Total Amount of Financing | Approximately 104 million US dollars |
| (3) Financing Fee | An amount calculated in accordance with a specified method based on 6-month SOFR. |
| (4) Method of Settlement | The procured funds will be set off against the proceeds from the sale under the sale-and-leaseback transaction scheduled to take place upon delivery of the aircraft. |
| (5) Financing Commencement Date | June 30, 2025 |
| (6) Financing period | June 2025 – 3 years (To the delivery of the last aircraft) |
| (7) Collateral | Unsecured, unguaranteed |

3. Outline of Financing Source (As of March 31, 2025)

(1) Company Name	Atlantis Aviation Corporation		
(2) Location	2-1-1 Uchisaiwaicho, Chiyoda-ku, Tokyo		
(3) Name and title of the representative	Taku Imai, Representative Director		
(4) The relationship with the Company	Capital relationship	–	
	Personnel relationship	–	
	Business relationship	–	

4. Future Outlook

The impact of this financing on the Company's financial results for the fiscal year ending March 31, 2026 is expected to be immaterial. However, we will make a prompt announcement should any matter requiring disclosure arise in the future.

【Reference1】 List of aircraft to be acquired

Aircraft Type	Contract Type	Number of Aircraft	Receipt Timing
Boeing 737-8	Lease	6 aircraft	March 2026 onward
	Purchase	1 aircraft	FY2027
	Purchase	6 aircraft	FY2030 onward
Boeing 737-10	Purchase	7 aircraft	FY2027 onward