

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



June 25, 2025

To Shareholders:

Company name Kitazato Corporation
Representative Futoshi Inoue President, CEO
(Code number: 368A, TSE Prime Market)
Director, General
Inquiries Masanobu Suzuki Manager of Corporate
Planning Department
(Tel. +81-545-65-7122)

Notice Concerning Change of Controlling Shareholder Other Than Parent Company and Major Shareholder

Kitazato Corporation (the “Company”) hereby announces that there has been a change of controlling shareholder other than parent company and the major shareholder of the Company on June 25, 2025 as described below.

1. Background for the change

Due to the sale of shares by the relevant shareholders in connection with the initial public offering of our company's shares on the Tokyo Stock Exchange Prime Market, and the sale of shares by Nomura Securities Co., Ltd. in connection with the over-allotment, the shareholder listed below are no longer considered controlling shareholder other than the parent company or major shareholder.

Note

2. Overview of the shareholder subject to the change

(1)	Name	Futoshi Inoue
(2)	Address	Fujinomiya City, Shizuoka Prefecture
(3)	Relationship between the Company and shareholder	Our President and CEO

3. Number of voting rights (number of shares) held by said shareholder and its ratio to the voting rights held by all shareholders before and after the change

	Attribute	Number of voting rights (percentage of voting rights held) and number of shares held			Major shareholder ranking
		Direct ownership	Aggregate amount	Total	
Before transfer (As of May 22, 2025)	Controlling shareholders and major shareholders other than the parent company	140,000 (35.0%) [14,000,000 shares]	234,000 (58.5%) [23,400,000 shares]	374,000 (93.5%) [37,400,000 shares]	1st place
After transfer (As of June)	—	12,000 (3.0%)	—	12,000 (3.0%)	2nd place

	Attribute	Number of voting rights (percentage of voting rights held) and number of shares held			Major shareholder ranking
		Direct ownership	Aggregate amount	Total	
25, 2025)		[1,200,000 shares]		[1,200,000 shares]	

(Note) 1. Number of shares deducted from the total number of issued shares as shares without voting rights: - shares

Total number of issued shares as of May 22, 2025: 40,000,000 shares

Total number of issued shares as of June 25, 2025: 40,000,000 shares

2. Voting rights percentages are rounded to the nearest hundredth.

3. The number of voting rights (voting rights ownership ratio) and number of shares owned after the transfer are calculated excluding 10,000 units (1,000,000 shares) lent by Futoshi Inoue to Nomura Securities Co., Ltd. for the purpose of an over-allotment offering, with a deadline of July 23, 2025.

4. Future Outlook

This transfer will have no impact on our management structure or business performance.

The above