



June 25, 2025

To Whom It May Concern

Company Name: NISSIN CORPORATION

Representative: Masahiro Tsutsui

Representative Director and President
(Prime Market of TSE, Securities
Code 9066)

Contact: Satoshi Kuwahara

Director and Senior Managing
Executive Officer, General Manager
of Administration Division

Phone: +81-3-3238-6555

Notice Regarding Setting of Record Date for Convocation of Extraordinary Shareholders' Meeting

NISSIN CORPORATION (the "Company") hereby announces that, at the Board of Directors meeting held today, the Company adopted the following resolution with respect to setting a record date for the extraordinary shareholders' meeting scheduled to be held in early September 2025 (the "**Extraordinary Shareholders' Meeting**").

1. Record Date, Etc. for the Extraordinary Shareholders' Meeting

To determine which shareholders are eligible to exercise their voting rights at the Extraordinary Shareholders' Meeting, the Company has set Tuesday, July 29, 2025 as the record date and will recognize the shareholders stated or recorded in the final shareholder register on that date as the shareholders eligible to exercise their voting rights at the Extraordinary Shareholders' Meeting. The Company will make public notice of such record date as follows.

- (1) Record date: Tuesday, July 29, 2025
- (2) Date of public notice: Thursday, July 10, 2025
- (3) Method of public notice: Electronic public notice (to be published on the Company's website)
<https://www.nissin-tw.com/english/ir/publicinfo/index.html>

2. Date and Agenda Items, Etc. of the Extraordinary Shareholders' Meeting

As announced in the "Notice Regarding Opinion in Favor of Management Buyout and Recommendation to Tender Shares" released by the Company as of May 12, 2025 (including the matters amended in the "(Amendment) Partial Amendment to the 'Notice Regarding Opinion in Favor of Management Buyout and Recommendation to Tender Shares'" released as of May 23, 2025, May 28, 2025, May 29, 2025, June 6, 2025, June 13, 2025 and June 20, 2025), according to the Offeror (as defined below), if, in the tender offer (the "Tender Offer") for the common shares (the "Shares") of the Company by K.K. BCJ-98 (the "Offeror") commenced on May 13, 2025, the Offeror fails to acquire all of the Shares (including the restricted shares of the Company granted to the directors, the operating officers and the employee stock ownership association of the Company as restricted stock compensation, but excluding the Shares held by NISSIN SHOJI CO., LTD. ("NISSIN SHOJI") and the treasury shares held by the Company), the Offeror plans to implement a series of

procedures to take the Shares private by making the Offeror and NISSIN SHOJI the only shareholders of the Company in the manner described below, after the successful completion of the Tender Offer.

According to the Offeror, specifically, the Offeror intends to request the Company to hold the Extraordinary Shareholders' Meeting, at which a proposal to implement the consolidation of the Shares (the "Share Consolidation") and to partially amend its Articles of Incorporation to abolish the provisions concerning the number of shares constituting one unit of shares subject to the Share Consolidation becoming effective, pursuant to Article 180 of the Companies Act promptly after the completion of settlement for the Tender Offer, is on the agenda. The Offeror and NISSIN SHOJI plan to vote in favor of each of the above proposals at the Extraordinary Shareholders' Meeting.

At the request of the Offeror, the Company has decided to set the record date in advance, as it may be required in the event that the Extraordinary Shareholders' Meeting needs to be convened. The Company will announce the details of the Extraordinary Shareholders' Meeting, including the date, venue and agenda items, as soon as they are finalized.

However, if the Tender Offer is unsuccessful, the Company will neither hold the Extraordinary Shareholders' Meeting nor use the record date specified above.

END