



June 26, 2025

To whom it may concern:

Company name	IMAGICA GROUP Inc.
Title and Name of Representative	Shunjiro Nagase Representative Director, President
	(Securities code: 6879, TSE Prime)
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Notice Regarding Setting of Record Date for Convocation of Extraordinary Shareholders' Meeting

IMAGICA GROUP Inc. (the “Company”) hereby announces that its Board of Directors resolved, at its meeting held today, to set a record date necessary for convening an extraordinary shareholders’ meeting to be held in early-September 2025 (the “Extraordinary Shareholders’ Meeting”), as described below.

1. Record Date, etc. for the Extraordinary Shareholders' Meeting

In order to determine the shareholders entitled to exercise their voting rights at the Extraordinary Shareholders' Meeting, the Company has set July 15, 2025 (Tuesday) as the record date and has determined that the shareholders whose names are stated or recorded in the final shareholder register on the record date shall be the shareholders entitled to exercise their voting rights at the Extraordinary Shareholders' Meeting.

(1) Record Date	July 15, 2025 (Tuesday)
(2) Date of Public Notice	June 27, 2025 (Friday)
(3) Method of Public Notice	Electronic public notice (The public notice will be posted on the Company's website) https://www.imagicagroup.co.jp/ir/announcement.html

2. Scheduled Date and Agenda for the Extraordinary Shareholders' Meeting

As announced in the Company's press release entitled "Notice Regarding Implementation of MBO and Recommendation to Tender Offer" dated May 9, 2025, since Mikaduki, Inc. (the "Tender Offeror") was not able to acquire all of the common shares of the Company (the "Company Shares") (excluding the treasury shares held by the Company and the Company Shares held by Creato Ltd. and Creato Holdings Ltd.) through the tender offer for the Company Shares commenced by the Tender Offeror on May 12, 2025 (the "Tender Offer"), the Tender Offeror intends to, immediately after the completion of the settlement of the Tender Offer, request the Company to convene the Extraordinary Shareholders' Meeting for approval to (i) carry out a share consolidation pursuant to Article 180 of the Companies Act (the "Share Consolidation") and (ii) partially amend the articles of incorporation of the Company to abolish the provision regarding share units on condition that the Share Consolidation becomes effective. The Tender Offeror, Creato Ltd. and Creato Holdings Ltd. intend to agree to

each of the proposals above at the Extraordinary Shareholders' Meeting.

The Company has decided to set a record date necessary for convening the Extraordinary Shareholders' Meeting in advance in preparation for the possible convocation of the Extraordinary Shareholders' Meeting.

The Company will announce the date, time and place of the Extraordinary Shareholders' Meeting and details of the proposals once they have been decided.

End

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.