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July 9, 2025

Company: DyDo GROUP HOLDINGS, INC.
Representative: Tomiya Takamatsu, President and Representative Director
(Code 2590 on the Tokyo Stock Exchange Prime Market)
Inquiries: Makiko Mihara, General Manager of Corporate Communication Department

Notice Regarding Issuance of Unsecured Straight Bonds
(with Limited Pari Passu Clause among Bonds)

DyDo GROUP HOLDINGS, INC. announced that it has resolved to issue the 4th series of unsecured bonds (with limited pari passu clause among bonds) (hereinafter referred to as the “Bonds”) as outlined below.

1. Name		DyDo GROUP HOLDINGS, INC. 4th Series Unsecured Bonds (with Limited Pari Passu Clause among Bonds)
2. Total Issue Amount		JPY 5.0 billion
3. Application of the Book-Entry Transfer System		The Bonds shall be subject to the provisions of the “Act on Book-Entry Transfer of Corporate Bonds, Shares, etc.” (Act No. 75 of 2001).
4. Face Value per Bond		JPY 100 million
5. Interest Rate		1.614% per annum
6. Issue Price		JPY 100 per JPY 100 face value
7. Redemption Price		JPY 100 per JPY 100 face value
8. Term and Redemption Method		5 years; Bullet maturity
	Maturity Date	July 12, 2030
	Early Redemption (Buyback and Cancellation)	May be conducted at any time after the payment date, unless otherwise specified by the book-entry transfer institution stated in item 18.
9. Interest Payment Dates		January 15 and July 15 of each year
10. Subscription Period		July 9, 2025
11. Payment Date		July 15, 2025
12. Offering Method		Public offering
13. Collateral and Guarantee		The Bonds are unsecured and unguaranteed, and no specific assets are reserved for the Bonds.
14. Financial Covenants		Includes negative pledge clause
15. Underwriters		Nomura Securities Co., Ltd., Mizuho Securities Co., Ltd., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
16. Subscription Handling Locations		Head offices and domestic branches of the underwriters
17. Fiscal Agent, Issuing Agent, and Paying Agent		Resona Bank, Limited
18. Book-Entry Transfer Institution		Japan Securities Depository Center, Inc.
19. Credit Rating		A– (Japan Credit Rating Agency, Ltd.)
20. Use of Proceeds		Redemption of existing bonds

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.