

July 11, 2025

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(Securities code: 8095; TSE Prime Market)  
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**Astena Holdings Announces Differences Between the Consolidated Financial Results Forecasts and Actual Results for the Six Months Ended May 31, 2025 (H1 FY11/2025) and Revision to the Full-Year Consolidated Financial Results Forecasts**

Astena Holdings Co., Ltd. (the “Company”) hereby announces differences between the actual results and the consolidated financial results forecasts for the six months ended May 31, 2025 (H1 FY11/2025), disclosed on May 28, 2025. The details are as follows.

The Company also announces revision to the consolidated financial results forecasts for the fiscal year ending November 30, 2025 (FY11/2025) as follows.

1. Differences between the consolidated financial results forecasts and actual results for the six months ended May 31, 2025 (H1 FY11/2025) (December 1, 2024–May 31, 2025)

(Millions of yen, unless otherwise stated)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previous forecasts (A)	30,000	1,600	1,600	900	22.33
Actual results (B)	30,102	2,222	2,149	1,288	31.97
Differences (B–A)	102	622	549	388	9.64
Difference rate (%)	0.3	38.9	34.3	43.1	43.2
(Reference) Results for H1 FY11/2024 (Dec. 1, 2023–May 31, 2024)	28,091	1,345	1,375	704	17.75

2. Reason for differences between the consolidated financial results forecasts and actual results  
Net sales for H1 FY11/2025 were largely in line with the previous forecast. In terms of profits, overall costs were largely below the initial plan due to reduction of sales costs and SG&A expenses and optimization of

cost allocation mainly in the Fine Chemicals segment. As a result, profits largely exceeded the previous forecast.

3. Revision to the consolidated financial results forecasts for FY11/2025 (December 1, 2024–November 30, 2025)

(Millions of yen, unless otherwise stated)					
	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previous forecast (A)	63,000	2,600	2,500	1,500	37.19
Revised forecast (B)	64,000	3,100	2,900	1,800	44.63
Change (B–A)	1,000	500	400	300	7.44
Change (%)	1.6	19.2	16.0	20.0	20.0
(Reference) Results for FY11/2024 (Dec. 1, 2023–Nov. 30, 2024)	57,993	2,815	2,804	(2,525)	(63.18)

4. Reason for revision (to the full-year forecasts)

While net sales for FY11/2025 are expected to be largely in line with the previous forecast, profits are expected to grow from the previous forecasts due to the increase in profits during H1 FY11/2025.

This matter does not fall under the standards for timely disclosure, but we judge it to be useful information, and disclose it voluntarily.

\* Forward-looking statements such as the earnings forecasts in this document are based on information currently available to the Company as well as certain assumptions that are deemed reasonable. Note that actual results may differ significantly from the forecasts due to various factors in the future.

[Inquires]  
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