News Release

S-POOL

July 11, 2025

To whom it may concern:

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Notice Concerning Differences Between Consolidated Financial Forecasts and Results for the Six Months Ended May 31, 2025

S-Pool hereby announces differences between the consolidated financial forecasts, which were announced on January 14, 2025, and results announced today for the six months ended May 31, 2025. The details are as below.

1. Differences between consolidated financial forecasts and results for the six months ended May 31, 2025 (from December 1, 2024 to May 31, 2025)

(Millions of yen)

	Revenue	Operating profit	Profit before tax	Profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previous forecasts (A)	12,313	502	367	250	250	3.16
Actual results (B)	12,499	806	670	411	410	5.23
Amount of change (B-A)	186	304	303	161	160	2.06
Changes (%)	1.5	60.6	82.6	64.2	64.2	-
(Reference) Results for the six months ended May 31, 2024	12,093	741	650	683	684	8.67

2. Reasons for the differences

In Special Needs Employment Services, equipment sales were strong and some expenses were deferred to the second half of the fiscal year. In addition, Environmental Management Support Services had large-volume sales of carbon credits, leading to results that exceeded the planned forecasts, primarily in profits.

Although full-year forecasts presently remain unchanged from the previously announced forecasts, the Company will promptly announce revisions if deemed necessary.

End