



Consolidated Financial Results for the Nine Months Ended May 31, 2025 (Under Japanese GAAP)

July 11, 2025

Company name: Ryohin Keikaku Co., Ltd.

Stock exchange listings: Tokyo Prime

Securities code: 7453

URL: <https://www.ryohin-keikaku.jp/eng/>

Representative: Satoshi Shimizu, President and Representative Director

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Dividend payable date (as planned): –

Supplemental material of results: Yes

Convening briefing of results : Yes (for securities analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended May 31, 2025 (from September 1, 2024 to May 31, 2025)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Operating revenues		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended May 31, 2025	591,093	19.2	59,406	39.9	57,826	33.5	43,591	30.1
May 31, 2024	495,699	13.7	42,469	87.3	43,326	79.5	33,507	79.4

Note: Comprehensive income For the nine months ended May 31, 2025: 35,542 Millions of yen ((39.8)%)

For the nine months ended May 31, 2024: 59,074 Millions of yen (221.0%)

	Basic earnings per share	Diluted earnings per share
Nine months ended May 31, 2025	Yen 164.50	Yen 164.29
May 31, 2024	126.66	126.35

(2) Consolidated financial position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of May 31, 2025	Millions of yen 549,326	Millions of yen 321,492	% 57.7	Yen 1,196.25
As of August 31, 2024	509,551	297,004	57.5	1,106.12

Reference: Owner's equity: As of May 31, 2025: 317,227 Millions of yen

As of August 31, 2024: 292,813 Millions of yen

2. Cash dividends

	Annual dividend				
	First quarter	Second quarter	Third quarter	Year end	Annual
Yen	Yen	Yen	Yen	Yen	Yen
Fiscal year ended August 31, 2024	—	20.00	—	20.00	40.00
Fiscal year ending August 31, 2025	—	22.00	—		
Fiscal year ending August 31, 2025 (Forecast)				22.00	44.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial forecast for the fiscal year ending August 31, 2025 (from September 1, 2024 to August 31, 2025)

(Percentages indicate year-on-year changes.)

	Operating revenues		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
Fiscal year ending August 31, 2025	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen

Note: Revisions to the earnings forecasts most recently announced: Yes

As for the revision to the consolidated financial results forecast, please see "Announcement of Revision to Consolidated Financial Results Outlook" announced today, July 11, 2025.

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies (Company name)-, Excluded: - companies (Company name)-

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(Note) See (3) Notes to Quarterly Consolidated Financial Statements (Notes regarding accounting methods adopted specially for the preparation of quarterly consolidated financial statements), 2. Quarterly Consolidated Financial Statements and Principal Notes in p.9 of Attached Materials for details.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations : Yes

(ii) Changes in accounting policies due to other reasons: Yes

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(Note) See (3) Notes to Quarterly Consolidated Financial Statements (Notes regarding changes in accounting policies), 2. Quarterly Consolidated Financial Statements and Principal Notes in p.9 of Attached Materials for details.

(4) Number of issued shares (common shares)

(i) Number of issued and outstanding shares at the period end (including treasury stock)

As of May 31, 2025	280,780,000 shares	As of August 31, 2024	280,780,000 shares
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(ii) Number of treasury stock at the period end

As of May 31, 2025	15,594,922 shares	As of August 31, 2024	16,059,738 shares
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(iii) Average number of shares (quarterly period-YTD)

Nine months ended May 31, 2025	264,993,985 shares	Nine months ended May 31, 2024	264,548,526 shares
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* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Proper use of earnings forecasts, and other special matters

Forward-looking statements in these materials are based on information available to the management at the time of preparation of this report and on assumptions that management believes are reasonable, and do not represent a guarantee from the Company that they will be achieved. Actual results may differ significantly from these statements for various reasons.