

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Summary of Consolidated Financial Results for the Fiscal Year Ended May 31, 2025
(Japanese Accounting Standards)

July 11, 2025

Company name	INTELLEX Co., Ltd.	Listings	Standard Section of Tokyo Stock Exchange
Securities code	8940	URL	http://www.intellex.co.jp/
Representative	President & Representative Director, Seiji Toshinari		
Contact	Director and Executive Officer, Kazunari Nakaharai		
Telephone	+81-3-6809-0933		
Scheduled dates			
Annual Shareholders' Meeting	August 26, 2025		
Submission of securities report	August 26, 2025		
Commencement of dividend payments	August 8, 2025		
Supplementary documents for results	Yes		
Results briefing	Yes (for securities analysts and institutional investors)		

(Amounts in millions of yen rounded down to the nearest million yen)

1. Consolidated financial results for the fiscal year 2025

(Cumulative: June 1, 2024 to May 31, 2025)

(1) Operating results		(Percentage figures represent year-on-year changes)							
		Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
For the fiscal year ended May 31, 2025	million yen	44,793	%	2,386	156.3	2,166	256.5	1,667	302.6
For the fiscal year ended May 31, 2024	42,702	3.6		931	31.1	607	153.9	414	310.9

(Note) Comprehensive income:

For the fiscal year ended May 31, 2025: 1,668 million yen (278.2%)

For the fiscal year ended May 31, 2024: 441 million yen (197.4%)

	Profit per share	Diluted profit per share	Return on equity	Ordinary profit /total assets	Operating margin
For the fiscal year ended May 31, 2025	yen 206.54	yen —	% 13.2	% 4.6	% 5.3
For the fiscal year ended May 31, 2024	50.04	—	3.5	1.4	2.2

(Reference) Equity in net income of affiliated companies:

For the fiscal year ended May 31, 2025: - million yen

For the fiscal year ended May 31, 2024: - million yen

(2) Consolidated financial position

	Total assets	Net assets	Equity capital ratio	Net assets per share
As of May 31, 2025	million yen 52,663	million yen 13,621	% 25.4	yen 1,650.38
As of May 31, 2024	40,710	11,872	29.1	1,479.04

(Reference) Shareholders' equity:

As of May 31, 2025: 13,363 million yen As of May 31, 2024: 11,854 million yen

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at year end
As of May 31, 2025	million yen -5,931	million yen -2,899	million yen 9,385	million yen 5,243
As of May 31, 2024	8,861	-3,116	-5,788	4,690

Dividends

	Dividend per share					Total dividends	Payout ratio	Dividend on equity (consolidated)
	End of 1st quarter	End of 2nd quarter	End of 3rd quarter	Year-end	Total			
Fiscal year ended May 31, 2024	yen —	yen 9.00	yen —	yen 10.00	yen 19.00	million yen 155	% 38.0	% 1.3
Fiscal year ended May 31, 2025	—	17.00	—	29.00	46.00	372	22.3	2.9
Fiscal year ending May 31, 2026 (forecast)	—	23.00	—	23.00	46.00		27.7	

(Note)

Breakdown of second quarter-end dividend of FY2025:

Ordinary dividend of ¥10.00 and 30th anniversary commemorative dividend of ¥7.00

Breakdown of year-end dividend of FY2025:

Ordinary dividend of ¥22.00 and 30th anniversary commemorative dividend of ¥7.00

2. Consolidated earnings forecast for the fiscal year ending May 31, 2026 (June 1, 2025 to May 31, 2026)

(Percentage figures represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Half-year (cumulative)	31,929	41.1	1,634	-5.9	1,372	-12.4	925	-12.9	114.27
Full-year	56,415	25.9	2,498	4.7	2,006	-7.4	1,346	-19.3	166.24

Notes:

(1) Changes in significant subsidiaries during the fiscal year under review (changes in specified subsidiaries resulting in the change in scope of consolidation): None

(2) Changes in accounting policies, changes in accounting estimates and restatement:

- a. Changes due to revision to accounting standards, etc.: Yes
- b. Changes other than a: None
- c. Changes in accounting estimates: None
- d. Restatement: None

(3) Number of issued shares (common shares):

a. Number of issued shares at the end of fiscal year (including treasury shares)

As of May 31, 2025: 8,932,100 shares

As of May 31, 2024: 8,932,100 shares

b. Number of treasury shares as of the end of fiscal year:

As of May 31, 2025: 834,609 shares

As of May 31, 2024: 917,009 shares

c. Average number of shares during the period (cumulative from the beginning of the fiscal year):

For the fiscal year ended May 31, 2025: 8,072,632 shares

For the fiscal year ended May 31, 2024: 8,276,013 shares

(Reference) Unconsolidated business results

1. Unconsolidated business results for the fiscal year ended May 31, 2025

(Cumulative: June 1, 2024 to May 31, 2025)

(1) Operating results

(Percentage figures represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
For the fiscal year ended May 31, 2025	million yen	%	million yen	%	million yen	%	million yen	%
For the fiscal year ended May 31, 2024	38,586	-1.2	1,813	125.0	1,740	210.8	1,289	213.0
	39,038	-0.2	805	25.3	559	162.4	411	85.8

	Profit per share	Diluted profit per share
For the fiscal year ended May 31, 2025	yen	yen
For the fiscal year ended May 31, 2024	159.68	—
	49.77	—

(2) Unconsolidated financial position

	Total assets	Net assets	Equity capital ratio	Net assets per share
As of May 31, 2025	million yen	million yen	%	yen
As of May 31, 2024	46,883	12,280	26.2	1,516.52
	37,330	11,148	29.9	1,391.00

(Reference) Shareholders' equity: As of May 31, 2025: 12,280 million yen As of May 31, 2024: 11,148 million yen

*Yearly financial results reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.

*Proper use of earnings forecasts and other noteworthy events: (Notes for financial projections, etc.)

Descriptions of the above financial projections and other data are based on information currently available to the Company and certain assumptions that we consider to be reasonable. Actual financial results may differ materially from the projections for various reasons. English supplementary information will be announced on our website later.