

Supplementary Material for FY2025

(The Year Ended May 31, 2025)

Sakata Seed Corporation

Stock code: 1377

July 14th, 2025

Consolidated Results for FY2025



	FY2024	FY2025	Difference		FY2025	Difference	
(Millions of yen)	05/2024	05/2025		(%)	Forecast*		(%)
Sales	88,677	92,920	4,242	4.8%	93,500	(579)	(0.6%)
Gross profit	53,973	58,486	4,512	8.4%	58,000	486	0.8%
Gross profit margin (%)	60.9%	62.9%	2.1%		62.0%	(0.9%)	
SGA expenses	43,477	46,228	2,751	6.3%	47,000	(771)	(1.6%)
Operating profit	10,495	12,257	1,761	16.8%	11,000	1,257	11.4%
Ordinary profit	11,124	12,311	1,186	10.7%	11,000	1,311	11.9%
Net profit	16,162	9,711	(6,450)	(39.9%)	9,000	711	7.9%
Exchange rates for overseas subsidiaries							
Yen/USD (3/2025) ¥	151.40	149.53	(1.87)		150.00	(0.47)	
Yen/EUR (3/2025) ¥	163.28	162.03	(1.25)		160.00	2.03	

*Announced Jan. 2025.



Consolidated Results for FY2025

: By business segment



(Millions of yen)	Sales				Operating income			
	FY2024	FY2025	Difference		FY2024	FY2025	Difference	
	05/2024	05/2025		(%)	05/2024	05/2025		(%)
Domestic wholesale	12,320	12,661	341	2.8%	4,974	4,760	(213)	(4.3%)
Overseas wholesale	68,041	71,977	3,935	5.8%	18,239	20,021	1,781	9.8%
Retail	4,920	4,531	(388)	(7.9%)	(221)	(256)	(34)	—
Other (Landscaping & Garden Construction etc.)	3,395	3,749	354	10.4%	50	105	54	107.7%
Subtotal	88,677	92,920	4,242	4.8%	23,043	24,631	1,588	6.9%
Elimination	—	—	—	—	(12,547)	(12,373)	173	—
Total	88,677	92,920	4,242	4.8%	10,495	12,257	1,761	16.8%



Consolidated Results for FY2025: External Sales by Product



(Millions of yen)	Domestic Wholesale			Overseas Wholesale			Retail Sales		
	FY2024	FY2025	Difference	FY2024	FY2025	Difference	FY2024	FY2025	Difference
	05/2024	05/2025		05/2024	05/2025		05/2024	05/2025	
Vegetable seeds	7,554	7,751	197	55,126	58,532	3,406	1,404	1,408	3
Flower seeds	925	890	(34)	10,977	11,279	302	343	305	(38)
Young plants	1,074	1,072	(1)	271	224	(47)	823	652	(170)
Materials	2,664	2,848	184	2	1	(1)	2,145	1,992	(153)
Others	100	96	(3)	1,663	1,939	275	203	172	(30)
Total sales	12,320	12,661	341	68,041	71,977	3,935	4,920	4,531	(388)

(Millions of yen)	Other (Landscaping & Garden Construction etc.)			Total		
	FY2024	FY2025	Difference	FY2024	FY2025	Difference
	05/2024	05/2025		05/2024	05/2025	
Vegetable seeds	—	—	—	64,086	67,692	3,606
Flower seeds	—	—	—	12,247	12,476	228
Young plants	—	—	—	2,169	1,949	(219)
Materials	—	—	—	4,812	4,842	29
Others	3,395	3,749	354	5,362	5,959	596
Total sales	3,395	3,749	354	88,677	92,920	4,242



Consolidated Results for FY2025 : External Sales by Region

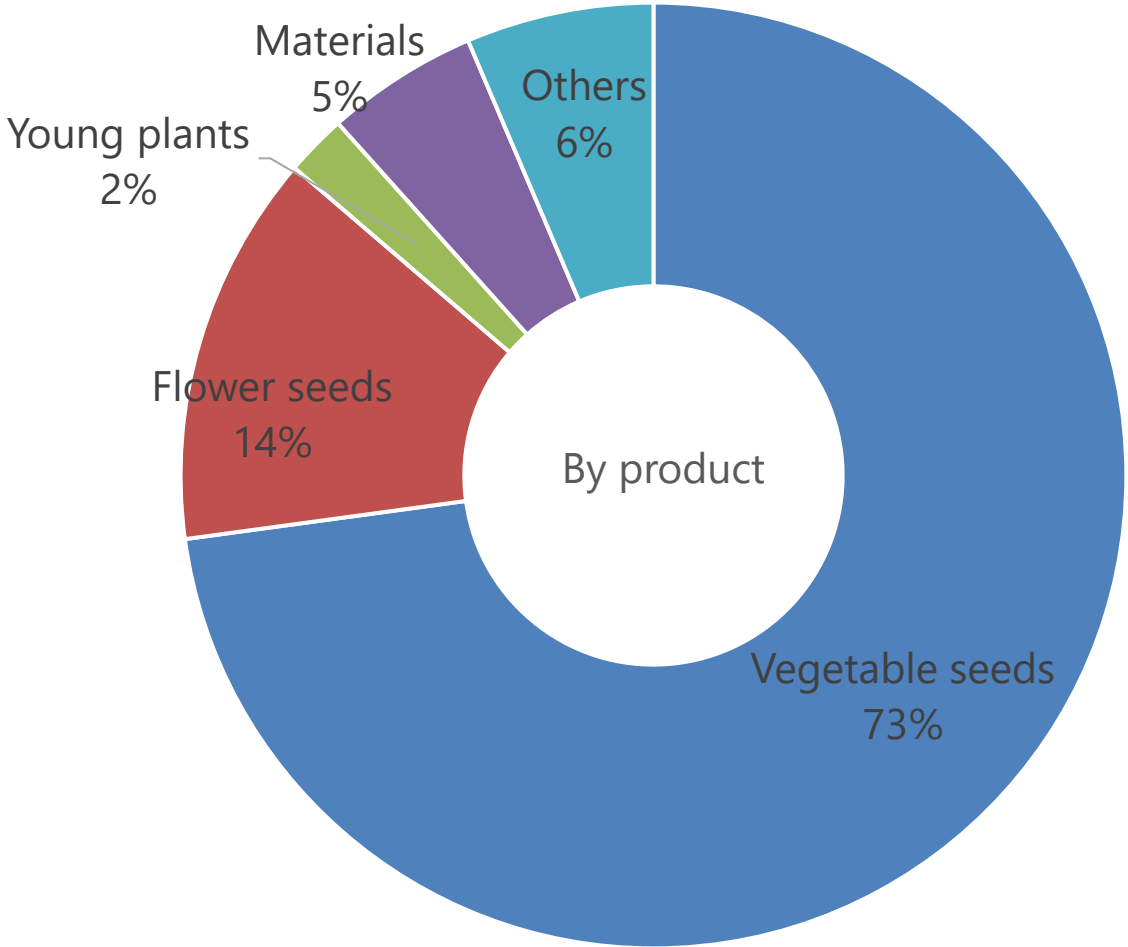
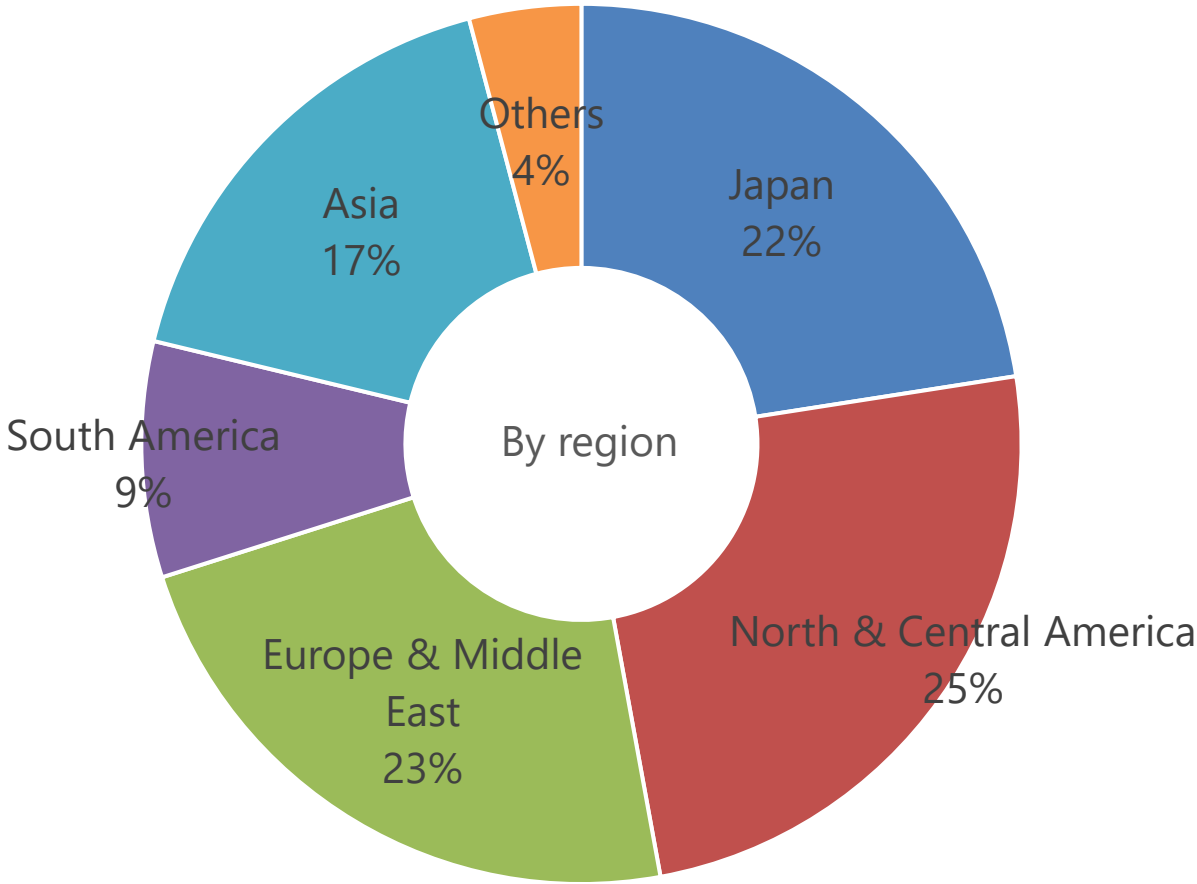


(Millions of yen)	Domestic Wholesale			Overseas Wholesale			Retail Sales		
	FY2024	FY2025	Difference	FY2024	FY2025	Difference	FY2024	FY2025	Difference
	05/2024	05/2025		05/2024	05/2025		05/2024	05/2025	
Japan	12,320	12,661	341	—	—	—	4,920	4,531	(388)
United States	—	—	—	13,842	14,891	1,049	—	—	—
North & Central America (Other than US)	—	—	—	7,981	7,952	(29)	—	—	—
Europe & Middle East	—	—	—	19,009	21,349	2,339	—	—	—
South America	—	—	—	7,095	8,046	950	—	—	—
Asia	—	—	—	16,563	15,913	(650)	—	—	—
Others	—	—	—	3,549	3,824	274	—	—	—
Total sales	12,320	12,661	341	68,041	71,977	3,935	4,920	4,531	(388)

(Millions of yen)	Other(Landscaping & Garden Construction etc.)			Total		
	FY2024	FY2025	Difference	FY2024	FY2025	Difference
	05/2024	05/2025		05/2024	05/2025	
Japan	3,395	3,749	354	20,635	20,942	306
United States	—	—	—	13,842	14,891	1,049
North & Central America (Other than US)	—	—	—	7,981	7,952	(29)
Europe & Middle East	—	—	—	19,009	21,349	2,339
South America	—	—	—	7,095	8,046	950
Asia	—	—	—	16,563	15,913	(650)
Others	—	—	—	3,549	3,824	274
Total sales	3,395	3,749	354	88,677	92,920	4,242



Consolidated Results for FY2025 :Breakdown of External Sales (JPY)





Consolidated Results for FY2025 : Top External Sales Crops



		Japan (Million JPY)		North & Central America (1,000USD)		Europe & Middle East (1,000EUR)		South America (1,000BRL)		Asia (1,000USD)		Others 1,000USD	
		Crop	Difference	Crop	Difference	Crop	Difference	Crop	Difference	Crop	Difference	Crop	Difference
Vegetable Seeds	1	Broccoli	+148	Broccoli	+1,692	Broccoli	+2,523	Pumpkin/Squash	+3,304	Broccoli	+4,006	Pumpkin/Squash	(335)
Top 5 Crops	2	Tomato	+23	Pepper	+846	Tomato	+1,309	Pepper	+5,605	Carrot	(7,108)	Broccoli	+1,081
	3	Bunching Onion	+20	Watermelon	+4,626	Pumpkin/Squash	+2,909	Broccoli	+2,143	Pepper	(1,117)	Cabbage	+194
	4	Sweet Corn	+15	Tomato	+862	Cabbage	+448	Lettuce	+2,466	Bunching Onion	+2,087	Pepper	+31
	5	Cabbage	+27	Pumpkin/Squash	(195)	Cauliflower	+774	Tomato	+4,857	Cauliflower	+302	Carrot	+221
Flower Seeds	1	Pansy/Viola	(0)	Sunflower	+1,719	Lisianthus	+1,682	Sunflower	+1,489	Lisianthus	+2,606	Pansy/Viola	+25
Top 3 Crops	2	Lisianthus	(1)	Lisianthus	+387	Sunflower	+554	Lisianthus	+118	Sunflower	(1,286)	Lisianthus	+29
	3	Sunflower	(11)	Campanula	(322)	Stock	+284	Antirrhinum	+138	Campanula	+211	Begonia	+3

Consolidated Results for FY2025

:Breakdown of SGA Expenses (JPY)



(Millions of yen)		SGA expense	Personnel expenses	Travel expenses	Repair expenses	Outsourcing fees	Depreciation	Experiment and research expense
May./25		46,228	24,872	1,711	1,680	2,673	3,466	1,587
May./24		43,477	23,090	1,665	1,647	2,359	3,335	1,757
Difference YoY		2,751	1,782	45	32	314	130	(170)
FX impact		(1,159)	(540)	(29)	(22)	(72)	(58)	(105)
Breakdown	Japan	583	164	(14)	(72)	233	(34)	133
	North & Central America	1,201	383	(7)	22	(7)	65	(13)
	Europe & Middle East	1,595	806	21	49	32	87	55
	South America	570	171	42	31	50	41	6
	Asia	(17)	66	4	1	22	(38)	(31)
	Others + consolidation adjustment	(1,181)	189	0	0	(16)	8	(321)

Consolidated Results for FY2025 : External Sales by Customers' Region (Quarterly Change)



	Q1	Difference	(%)	Q2	Difference	(%)	Q3	Difference	(%)	Q4	Difference	(%)	Total	Difference	(%)
North & Central America (1,000 USD)	20,978	(922)	(4.2%)	35,909	(55)	(0.2%)	41,229	5,363	15.0%	54,653	4,240	8.4%	152,771	8,625	6.0%
Europe & Middle East (1,000 EUR)	31,176	4,861	18.5%	32,056	4,360	15.7%	28,042	3,687	15.1%	40,488	2,430	6.4%	131,764	15,339	13.2%
South America (1,000 BRL)	66,359	21,734	48.7%	81,628	25,309	44.9%	79,324	31,003	64.2%	82,541	(3,346)	(3.9%)	309,854	74,700	31.8%
Asia (Million JPY)	3,342	(333)	(9.1%)	5,059	(578)	(10.3%)	3,107	597	23.8%	4,403	(336)	(7.1%)	15,913	(649)	(3.9%)
Korea included in Asia (Million KRW)	5,459	(1,064)	(16.3%)	7,280	333	4.8%	2,992	(1,354)	(31.2%)	11,727	879	8.1%	27,460	(1,206)	(4.2%)
India included in Asia (Million INR)	342	(37)	(10.0%)	450	7	1.7%	278	65	30.4%	220	(117)	(34.8%)	1,292	(83)	(6.0%)
Others(Africa, Oceania) (Million JPY)	908	146	19.3%	951	192	25.4%	1,030	(13)	(1.3%)	933	(50)	(5.2%)	3,824	274	7.7%

*Some figures have been changed from the previous materials due to a change in the fractional rounding method from rounding to the nearest unit.

Consolidated Results for FY2024 : External Sales by Customers' Region (Quarterly Change)



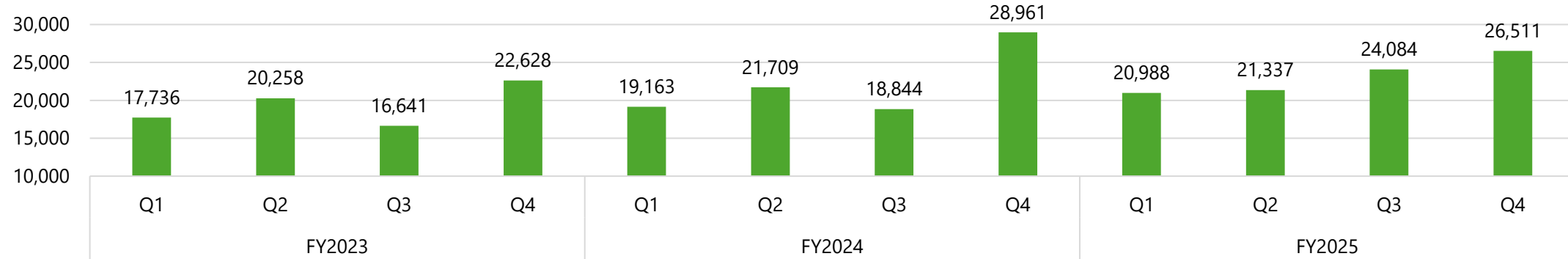
	Q1	Difference	(%)	Q2	Difference	(%)	Q3	Difference	(%)	Q4	Difference	(%)	Total	Difference	(%)
North & Central America (1,000 USD)	21,901	(589)	(2.6%)	35,965	2,519	7.5%	35,865	2,077	6.1%	50,413	3,126	6.6%	144,145	7,134	5.2%
Europe & Middle East (1,000 EUR)	26,315	283	1.1%	27,695	3,173	12.9%	24,355	470	2.0%	38,058	4,676	14.0%	116,425	8,604	8.0%
South America (1,000 BRL)	44,625	469	1.1%	56,318	6,942	14.1%	48,320	8,857	22.4%	85,888	28,294	49.1%	235,153	44,564	23.4%
Asia (Million JPY)	3,675	670	22.3%	5,638	(61)	(1.1%)	2,509	89	3.7%	4,739	1,631	52.5%	16,563	2,330	16.4%
Korea included in Asia (Million KRW)	6,524	(172)	(2.6%)	6,946	390	5.9%	4,347	88	2.1%	10,848	1,021	10.4%	28,666	1,327	4.9%
India included in Asia (Million INR)	380	40	11.9%	442	(35)	(7.5%)	213	33	18.9%	338	174	106.8%	1,375	213	18.4%
Others(Africa, Oceania) (Million JPY)	761	127	20.1%	758	(79)	(9.4%)	1,043	267	34.5%	984	197	25.1%	3,549	513	16.9%

*Some figures have been changed from the previous materials due to a change in the fractional rounding method from rounding to the nearest unit.

Consolidated Results(Quarterly Change)

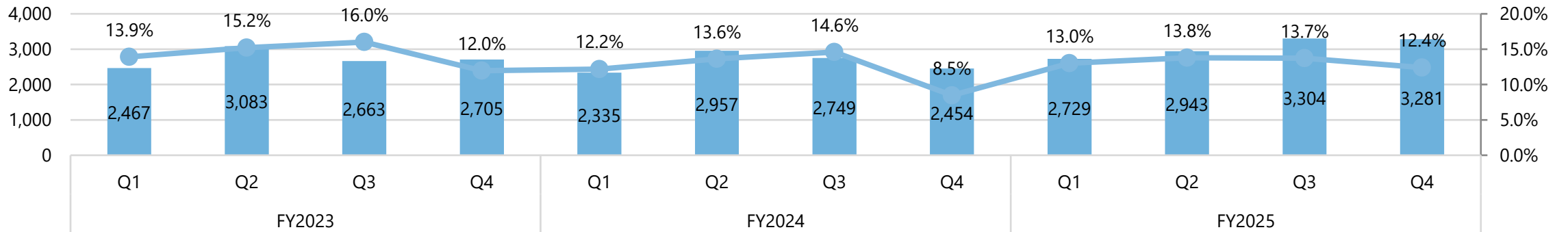


■ Quarterly Consolidated sales total (Millions of yen)



■ Quarterly Operating profit (Millions of yen)

● Quarterly Operating profit margin(%)



■ Quarterly Ordinary profit (Millions of yen)

● Quarterly Ordinary profit margin(%)

