

News Release



KOA CORPORATION
July 23, 2025

Kosei Mukaiyama
Representative Director, President & CEO

Revision of consolidated financial forecast for the six months ending September 30, 2025 and the fiscal year ending March 31, 2026

In light of recent business performance trends, KOA CORPORATION (the Company) has revised its consolidated financial forecast for the six months ending September 30, 2025 and the fiscal year ending March 31, 2026 announced on April 23, 2025. The revision is as described below.

1. Revision of consolidated financial forecast for the six months ending September 30, 2025

	Net sales (Millions of yen)	Operating profit (Millions of yen)	Ordinary profit (Millions of yen)	Profit attributable to owners of parent (Millions of yen)	Earnings per share (Yen)
Previous forecast (A)	32,100	(130)	140	60	1.62
New forecast (B)	33,800	950	1,070	830	22.36
Difference (B - A)	1,700	1,080	930	770	-
Change ratio (%)	5.3	-	664.3	-	-
(Reference) Results for the six months ended September 30, 2024	31,894	474	(167)	(572)	(15.43)

2. Revision of consolidated financial forecast for the fiscal year ending March 31, 2026

	Net sales (Millions of yen)	Operating profit (Millions of yen)	Ordinary profit (Millions of yen)	Profit attributable to owners of parent (Millions of yen)	Earnings per share (Yen)
Previous forecast (A)	65,500	630	800	310	8.35
New forecast (B)	67,200	1,700	1,720	1,110	29.90
Difference (B - A)	1,700	1,070	920	800	-
Change ratio (%)	2.6	169.8	115.0	258.1	-
(Reference) Results for the year ended March 31, 2025	64,120	1,176	1,243	260	7.02

3. Reason for the revision

The Company has decided to revise upward its cumulative consolidated financial forecast for the six months ending September 30, 2025, due to the fact that net sales and operating profit in the first quarter exceeded the initial expectations and that demand in automotive markets of major regions, excluding the European market, is expected to remain firm in the second quarter.

As for the forecast for the fiscal year ending March 31, 2026, due to uncertainty surrounding the potential impact of U.S. tariff policy on the Company, the outlook for the second half remains unchanged from the previously announced figures, and only the upward revision for the six months ending September 30, 2025 has been reflected.

The assumption of the average exchange rate for the period after the second quarter remains unchanged from the originally announced forecast, JPY 140 = USD 1. Additionally, the dividend forecast has not changed from the originally announced forecast.

Going forward, should there be any changes in U.S. tariff policy or similar developments that could have a material impact on our results, we will promptly disclose the necessary information.

Note¹:

The above forecast is based on the information available to management as of today and is not a guarantee of future performance. Please be advised that various uncertainties could cause the actual results to differ from the above forecast.

Note²:

This document is a translation of the original Japanese document. In the case of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.

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