

[translation¹]

July 24, 2025

To whom it may concern

Company name:	MedPeer, Inc.
Representative:	Naoki Goto, Representative Director & President, CEO (Code 6095, TSE Prime Market)
Contact person:	Toshio Hirabayashi Director & Executive Officer, CFO
Tel:	03-4405-4905
Company name:	NMT, Inc.
Representative:	Yo Iwami Representative Director

(Amendment) Notice Concerning Partial Correction of “Notice Concerning Commencement of Tender Offer by NMT, Inc.
for the Share Certificates, Etc. of MedPeer, Inc. (Securities Code: 6095) by NMT, Inc.” Following the Submission of the Amendment to Tender Offer Registration Statement

MedPeer, Inc. (the “**Company**”) received notice from NMT, Inc. that it will submit the Amendment to Tender Offer Registration Statement regarding the Tender Offer for the Share Certificates, Etc. of the Company, which it has been conducting since May 15, 2025, to the Kanto Local Finance Bureau on July 24, 2025. In accordance with its request, the Company hereby notifies of the details as set forth in the attached document.

End.

This notice is published by MedPeer, Inc. (the Target Company in the Tender Offer) pursuant to Article 30, Paragraph 1, Item 4 of the Order for Enforcement of the Financial Instruments and Exchange Act based on the request from NMT, Inc. (the Tender Offeror).

(Attachment)

“(Amendment) Notice Concerning Partial Correction of “Notice Concerning Commencement of Tender Offer for the Share Certificates, Etc. of MedPeer, Inc. (Securities Code: 6095)” Following the Submission of the Amendment to Tender Offer Registration Statement” dated July 24, 2025

¹ This document is an excerpt translation of the original Japanese document and is only for reference purposes. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.

July 24, 2025

To whom it may concern

Company name: NMT, Inc.
Representative: Yo Iwami
Representative Director

(Amendment) Partial Correction of “Notice Concerning Commencement of Tender Offer for the Share Certificates, Etc. of MedPeer, Inc. (Securities Code: 6095)” Following the Submission of the Amendment to Tender Offer Registration Statement

NMT, Inc. (the “**Tender Offeror**”) has decided, on 14 May, 2025, to acquire the Share Certificates, Etc. of MedPeer, Inc. (Securities Code: 6095, Prime Market of the Tokyo Stock Exchange, Inc. (the “**Prime Market**”), the “**Target Company**”) through a tender offer (the “**Tender Offer**”) pursuant to the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended; the “**Act**”). The Tender Offer commenced on May 15, 2025; however, in light of the current status of tender in the Tender Offer by the shareholders of the Target Company, Tender Offeror have decided to extend the period for the tender, etc., in the Tender Offer (the “**Tender Offer Period**”), until August 7, 2025 (the “**Extended Tender Offer Period**”), thereby extending the total period to 60 business days, in order to provide the shareholders of the Target Company with an additional opportunity to consider their tender in the Tender Offer and to enhance the likelihood of the Tender Offer's completion. In connection with this, Tender Offeror have submitted the an amendment to Tender Offer Registration Statement (the “**Amendment to Tender Offer Registration Statement**”) to the Kanto Local Finance Bureau pursuant to Article 27-8, Paragraph 2 of the Act, and Tender Offeror hereby notifies of certain amendments to the “Notice Concerning Commencement of Tender Offer for the Share Certificates, Etc. of MedPeer, Inc. (Securities Code: 6095)” disclosed on May 14, 2025 (including the matters amended by the “(Amendment) Partial Correction of “Notice Concerning Commencement of Tender Offer for the Share Certificates, Etc. of MedPeer, Inc. (Securities Code: 6095) ” Following the Submission of the Amendment to Tender Offer Registration Statement” disclosed on June 25, 2025 and July 9, 2025).

The underlined portions are the portions corrected.

(Before Correction)

(Omitted)

In implementing the Tender Offer, the Tender Offeror orally agreed as of May 14, 2025 with Mr. Iwami, the founder, and the Director and the Chairman of the Target Company, that among the Target Company Shares owned by Mr. Iwami (Number of Shares Owned: 5,315,490 shares; Ownership Ratio: 23.04%), (i) 2,445,125 shares (Ownership Ratio: 10.60%; the “**Shares Agreed to be Tendered (Mr. Iwami)**”) (Note 3) will be tendered in the Tender Offer, and (ii) the remaining 2,870,365 shares (Ownership Ratio: 12.44%; the “**Shares Agreed Not to be Tendered (Mr. Iwami)**”) will not be tendered in the Tender Offer. In addition, the Tender Offeror orally agreed as of May 14, 2025 with [BOZO Co., Ltd.] (“**BOZO**”), the third largest shareholder of the Target Company and an asset management company, all of which issued shares are owned by four shareholders consisting of Mr. Iwami and his three children, that all the Target Company Shares owned by BOZO (Number of Shares Owned: 1,250,000 shares; Ownership Ratio: 5.42%) will not be tendered in the Tender Offer (the “**Non-Tender Agreement (BOZO)**”). Accordingly, the total number of the Target Company Shares agreed not to be tendered with Mr. Iwami and BOZO in the Tender Offer adds up to 4,120,365 (Ownership Ratio: 17.86%; such shares collectively, the “**Shares Agreed Not to be Tendered**”). Additionally, in the implementation of this Tender Offer, the Tender Offeror agreed as of May 14, 2025 with Mr. Atsushi Yamanaka, that all the Target Company Shares owned by Mr. Yamanaka (Number of Shares Owned: 524,000 shares, Ownership Ratio: 2.27%) will be tendered in the Tender Offer.

(Note 3) Of 5,315,490 the Target Company Shares held by Mr. Iwami, Mr. Iwami has provided 5,261,500 shares (Ownership Ratio: 22.80%; the “**Collateral Shares**”) as a collateral (the “**Collateral**”) to the Nomura Trust & Banking Co. , Ltd. to secure the loan claims held by the Nomura Trust & Banking Co. Ltd. against Mr. Iwami as secured claims, but it has been confirmed that Mr. Iwami intends to have the Collateral released, and then tender the Collateral Shares in the Tender Offer.

(After Correction)

(Omitted)

In implementing the Tender Offer, the Tender Offeror orally agreed as of May 14, 2025 with Mr. Iwami, the founder, and the Director and the Chairman of the Target Company, that among the Target Company Shares owned by Mr. Iwami (Number of Shares Owned: 5,315,490 shares; Ownership Ratio: 23.04%), (i) 2,445,125 shares (Ownership Ratio: 10.60%; the “**Shares Agreed to be Tendered (Mr. Iwami)**”) (Note 3) will be tendered in the Tender Offer, and (ii) the remaining 2,870,365 shares (Ownership Ratio: 12.44%; the “**Shares Agreed Not to be Tendered (Mr. Iwami)**”) will not be tendered in the Tender Offer. In addition, the Tender Offeror orally agreed as of May 14, 2025 with [BOZO Co., Ltd.] (“**BOZO**”), the third largest shareholder of the Target Company and an asset management company, all of which issued shares are owned by four shareholders consisting of Mr. Iwami and his three children, that all the Target Company Shares owned by BOZO (Number of Shares Owned: 1,250,000 shares; Ownership Ratio: 5.42%) will not be tendered in the Tender Offer (the “**Non-Tender Agreement (BOZO)**”). Accordingly, the total number of the Target Company Shares agreed not to be tendered with Mr. Iwami and BOZO in the Tender Offer adds up to 4,120,365 (Ownership Ratio: 17.86%; such shares collectively, the “**Shares Agreed Not to be Tendered**”). Additionally, in the implementation of this Tender Offer, the Tender Offeror agreed as of May 14, 2025 with Mr. Atsushi Yamanaka, that all the Target Company Shares owned by Mr. Yamanaka (Number of Shares Owned: 524,000 shares, Ownership Ratio: 2.27%) will be tendered in the Tender Offer. Furthermore, in the implementation of this Tender Offer, the Tender Offeror agreed as of July 24, 2025 with Mr. Hiroyuki Maki, that all the Target Company Shares owned by Mr. Maki (Number of Shares Owned: 6,127,700 shares, Ownership Ratio: 26.56%) will be tendered in the Tender Offer.

(Note 3) Of 5,315,490 the Target Company Shares held by Mr. Iwami, Mr. Iwami has provided 5,261,500 shares (Ownership Ratio: 22.80%; the “**Collateral Shares**”) as a collateral (the “**Collateral**”) to the Nomura Trust & Banking Co. , Ltd. to secure the loan claims held by the Nomura Trust & Banking Co. Ltd. against Mr. Iwami as secured claims, but it has been confirmed that Mr. Iwami intends to have the Collateral released, and then tender the Collateral Shares in the Tender Offer.

(3) Tender Offer Period

(Before Correction)

From May 15, 2025 (Thursday) to July 24, 2025 (Thursday) (50 Business Days)

(After Correction)

From May 15, 2025 (Thursday) to August 7, 2025 (Thursday) (60 Business Days)

(6) Commencement Date of Settlement

(Before Correction)

July 31, 2025 (Thursday)

(After Correction)

August 15, 2025 (Friday)

For details of the above, please refer to the Amendment to Tender Offer Registration Statement submitted by the Tender Offeror on July 24, 2025. Tender Offeror has decided that the tender price for the Tender Offer as of today shall be final and

shall not be changed in the future.

End.