



[translation¹]

July 24, 2025

To whom it may concern

Company name: MedPeer, Inc.
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Representative Director & President,
CEO (Code 6095, TSE Prime Market)
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Supplementary Explanatory Material Regarding Tender Offer by NMT, Inc. for the Share Certificates, Etc. of MedPeer, Inc. (Securities Code: 6095)

As explained in the press release published by MedPeer, Inc. (the “Company”) on July 24, 2025, it was decided, on July 24, 2025, regarding the tender offer by NMT, Inc. (the “Tender Offeror”) for the Company’s share certificates, etc., which has been implemented since May 15, 2025 (the “Tender Offer”), that the period for the purchase, etc. (the “Tender Offer Period”) would be extended a third time.

The following are the main inquiries received by the Company from shareholders and the Company’s responses.

Q1. How long will the Tender Offer Period for the Tender Offer last?

A1. It will expire on Thursday, August 7, 2025.

Q2. How long will the Tender Offeror extend the Tender Offer Period?

A2. Under laws and regulations, in principle, the maximum tender offer period is 60 business days. With the extension of July 24, 2025, the Tender Offer Period is 60 business days in total, and in principle no further extension is possible.

¹ This document is an excerpt translation of the original Japanese document and is only for reference purposes. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.

Q3. If I tender my shares in the Tender Offer, when will I be paid the tender offer price?

A3. The commencement date of settlement is planned for Friday, August 15, 2025.

Q4. Has the tender offer price been changed?

A4. The tender offer price has not been changed; it is still 700 yen per share.

Q5. The Tender Offer Period will be extended to be a total of 60 business days from the time of announcement on May 14, 2025. During this time, has any matter occurred at MedPeer, Inc. that would fall under the category of insider information and would affect investors' decision-making?

A5. At the present time, there are no matters at the Company that would fall under insider information (such as revision to results forecasts, business tie-ups, and introduction of anti-takeover measures). If any matters that should be announced arise, the Company will disclose them promptly.

Q6. Where can I learn more about the procedures for tendering shares in the Tender Offer?

A6. Please note that applications for tendering shares in the Tender Offer will not be accepted via securities companies other than SBI Securities (tender offer agent). For details, please visit the SBI Securities website (<https://www.sbisec.co.jp/>) or contact the SBI Securities customer service center.

SBI Securities customer service center (dedicated MedPeer, Inc. TOB number)

TEL: 0800-222-2999

5/15 (Thurs.) - 8/7 (Thurs.) weekdays 8:00 - 17:00

Sat./Sun. 9:00 - 17:00 Business hours on 8/7 (Thurs.) will be 8:00 - 15:30.

Q7. If I do not tender my shares in the Tender Offer, or if the procedures are not completed, what happens to my shares?

A7. The situation will differ depending on whether the Tender Offer is successfully completed or not.

• If the Tender Offer is successfully completed

The Tender Offeror plans to implement squeeze-out procedures after the successful completion of the Tender Offer; therefore, ultimately, the share certificates etc. that you own will be acquired by the Tender Offeror in exchange for cash.

- If the Tender Offer is not successfully completed

Shares can be continue to be traded on the stock market.

Q8. If the Tender Offer is successfully completed, will the Company Shares be delisted on August 7, 2025, the final day of the Tender Offer Period?

A8. If, after completion of the Tender Offer, the delisting procedures include the share consolidation, the Company Shares will be delisted generally within two to three months after the general meeting of shareholders. Therefore, the Company Shares will not be delisted as of August 7, 2025.

Q9. Is it likely that the Tender Offer will be successfully completed?

A9. That the total number of Tendered Share Certificates, etc. is equal to or exceeds the minimum number of shares to be purchased is a condition for successful completion of the Tender Offer.

Q10. When will we know the results of the Tender Offer?

A10. The results will be announced on August 8, 2025, the day following the final day of the Tender Offer Period (August 7, 2025).