



July 28, 2025

Company name Sojitz Corporation
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Notice Regarding Change in Specified Subsidiaries

Sojitz Corporation ("Sojitz") hereby announces its decision to make additional investments in the following entities under its specific subsidiary, Sojitz Capella Corporation B.V. ("SCC"): Sojitz Capella Corporation 2 B.V. ("SCC2"), Sojitz Capella Corporation 4 Pty Ltd ("SCC4"), and Capella Infrastructure Investments Pty Ltd ("CII"). As a result, SCC2, SCC4, and CII are expected to become specified subsidiaries of Sojitz through the execution of these additional investments as follows.

1. Reason for Change

Sojitz has decided today to make additional investments in the following entities under SCC: SCC2, SCC4, and CII. As the capital amount of SCC2, SCC4, and CII is respectively expected to be equivalent to 10% or more of Sojitz's capital, these companies are thus anticipated to qualify as specified subsidiaries.

2. Overview of the Specified Subsidiaries

(1) SCC2

1. Name	Sojitz Capella Corporation 2 B.V.
2. Location	Strawinskylaan 1241, World Trade Center Tower C 12F, 1077 XX Amsterdam, the Netherlands
3. Representative's Title and Name	Hachiman Yokoi, Director Motohiro Ito, Director Yasuaki Kadota, Director Malcolm Macintyre, Director
4. Business Description	Investment in the energy and infrastructure sectors
5. Investment Amount	Before capital: AUD 110.0 million (JPY 10.7 billion *1) After capital: Up to AUD 343.8 million (JPY 33.4 billion *1) *2
6. Establishment Date	January 21, 2025
7. Major Shareholder and Ownership Ratio	SCC – 100.0%
8. Relationship with Sojitz	100%-owned subsidiary of SCC, a specific subsidiary of Sojitz

(2) SCC4

1. Name	Sojitz Capella Corporation 4 Pty Ltd
2. Location	L13, 95 Pitt Street, Sydney, NSW 2000, Australia
3. Representative's Title and Name	Hachiman Yokoi, Director Yasuaki Kadota, Director Malcolm Macintyre, Director
4. Business Description	Investment in the energy and infrastructure sectors
5. Investment Amount	Before capital: AUD 110.0 million (JPY 10.7 billion *1) After capital: Up to AUD 343.8 million (JPY 33.4 billion *1) *2
6. Establishment Date	January 21, 2025
7. Major Shareholder and Ownership Ratio	SCC2 – 100.0%
8. Relationship with Sojitz	100%-owned subsidiary of SCC2, invested through SCC

(3) CII

1. Name	Capella Infrastructure Investments Pty Ltd	
2. Location	L13, 95 Pitt Street, Sydney, NSW 2000, Australia	
3. Representative's Title and Name	Takefumi Nishikawa, Director Hachiman Yokoi, Director Yasuaki Kadota, Director Malcolm Macintyre, Director Christopher Jones, Director	
4. Business Description	Investment in the energy and infrastructure sectors	
5. Investment Amount	Before capital: AUD 55.6 million (JPY 5.4billion *1) After capital: Up to AUD 289.4 million (JPY 28.1 billion *1) *2	
6. Establishment Date	June 2, 2009	
7. Major Shareholder and Ownership Ratio	SCC4 – 100.0%	
8. Relationship with Sojitz	Capital	100%-owned subsidiary of SCC4, invested through SCC2
	Personnel	Executives have been dispatched from Sojitz
	Business	There is no transaction between Sojitz and CII

9. CII's operating performance and financial results over the past three years (Unit: Thousands of AUD) *3			
Accounting period	Fiscal year ended June 2022	Fiscal year ended June 2023	Fiscal year ended June 2024
Net assets	20,341	19,526	44,900
Total assets	277,152	304,114	357,132
Net assets per share	203	195	449
Revenue	1	2	106
Profit before tax	(2,500)	2,253	4,553
Profit for the period attributable to shareholders of the parent company	(2,686)	2,513	3,187
Net income per share	(27)	25	32
Dividends per share (AUD)	-	-	-

*1 Converted at the TTM exchange rate on 28 July 2025 (97.17 JPY/AUD)

*2 Investment to be made in multiple tranches

*3 Data includes past three years up through the fiscal year ended June 2024 as financial results are pending for the fiscal year ended June 2025.

3. Future Outlook

This investment has little impact on Sojitz's business performance.