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July 30, 2025

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Notice Concerning Revisions to First-Half and Full-Year Consolidated Financial Results Forecasts, and Revisions to Dividend Forecasts (Dividend Increase)

Sumitomo Riko Company Limited (the “Company”) hereby announces that it has revised the financial results forecasts for the first six months of the consolidated fiscal year ending March 31, 2026 and the consolidated full-year financial results forecasts for the same fiscal year announced on May 9, 2025. The details are described below. The Company also announces that it has resolved, at a meeting of the Board of Directors held today, to revise dividend forecasts as described below.

1. Financial results forecasts

(1) Revisions to the financial results forecasts for the first six months of the consolidated fiscal year ending March 31, 2026 (from April 1, 2025 to September 30, 2025)

	Net sales	Business profit*	Operating profit	Profit before tax	Interim profit	Interim profit attributable to owners of parent	Basic interim profit per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	300,000	11,000	10,900	9,300	5,100	4,000	38.53
Revised forecasts (B)	305,000	18,000	17,900	16,300	11,700	10,400	100.17
Change (B-A)	5,000	7,000	7,000	7,000	6,600	6,400	—
Change (%)	1.7	63.6	64.2	75.3	129.4	160.0	—
(Reference) Actual results for the second quarter of the previous fiscal year (The second quarter of the fiscal year ended March 31, 2025)	309,169	17,315	17,378	15,720	11,393	10,030	96.61

(2) Revisions to the consolidated full-year financial results forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Net sales	Business profit*	Operating profit	Profit before tax	Current profit	Current profit attributable to owners of parent	Basic current profit per share
Previously announced forecasts (A)	Millions of yen 620,000	Millions of yen 39,000	Millions of yen 37,400	Millions of yen 34,000	Millions of yen 21,800	Millions of yen 19,500	Yen 187.82
Revised forecasts (B)	615,000	40,000	38,400	35,000	23,000	20,500	197.45
Change (B-A)	(5,000)	1,000	1,000	1,000	1,200	1,000	—
Change (%)	(0.8)	2.6	2.7	2.9	5.5	5.1	—
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)	633,331	43,396	41,573	38,633	30,153	27,419	264.09

* Business profit is calculated by subtracting the cost of sales and selling, general and administrative expenses from net sales, and including share of profit (loss) of investments accounted for using equity method.

(3) Reason for revision

For the first six months of the consolidated fiscal year ending March 31, 2026, sales are expected to exceed the previously announced forecasts thanks to steady production at our major clients, despite decreases in sales in yen terms at overseas subsidiaries due to the appreciation of the yen. In terms of profit and loss, profits are expected to surpass the previously announced forecasts thanks to factors, including cost reduction efforts and the curbing of expenditures as well as the upturn in earnings as a result of smaller-than-expected effects of the US high-tariff measures.

For the whole fiscal year ending March 31, 2026, sales are expected to fall below the previously announced forecasts due to factors, including decreases in sales in yen terms at overseas subsidiaries due to the appreciation of the yen and the review of the assumption that increasing costs resulting from the US high-tariff measures will be passed on to clients. In terms of profit and loss, we made revisions by taking into account factors, including changes in profits for the first half of the fiscal year.

There are many uncertainties in the business environment of the Company's Group, such as concern about the risk of a recession that may be caused by persisting high prices or measures of various countries. We will promptly disclose any revisions to the financial results forecasts as needed.

2. Revisions to dividend forecasts

(1) Details of revisions to dividend forecasts

Record date	Dividend per share		
	Second quarter-end	Fiscal-year end	Total
Previous dividend forecasts	Yen 11.00	Yen 46.00	Yen 57.00
Revised forecasts	Yen 30.00	Yen 30.00	Yen 60.00
Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)	Yen 24.00	Yen 42.00	Yen 66.00

(2) Reason for dividend increase

The Company regards the return of profits to shareholders as one of the key management policies, and our basic policy is to pay continuous and stable dividends by taking into consideration various factors including business results. For the fiscal year ending March 31, 2026, we made dividend forecasts mainly based on the target of a consolidated payout ratio of 30% or more, which is stated in the Mid-Term Management Plan.

Due to the revisions to the financial results forecasts for the consolidated cumulative second quarter (the first half of the fiscal year), we will increase the interim dividend by 19 yen from the previous forecast to 30 yen per share. Additionally, due to the revisions to the consolidated full-year financial results forecasts, we will decrease the year-end dividend forecast by 16 yen from the previous forecast to 30 yen per share. As a result, the annual dividend forecast for the fiscal year ending March 31, 2026 will be 60 yen per share.

[Notes on the use of forward-looking statements]

The financial forecasts and other forward-looking statements contained in this document are based on information currently available to the Company and on certain assumptions deemed reasonable by the Company. Actual results may substantially differ from those statements due to various factors.