

July 30, 2025

Company name: Strike Co., Ltd.
Representative: Kunihiko Arai, President & CEO
(Securities code: 6196 TSE Prime)
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Notice Regarding Commencement of Consideration
for Transition to Holding Company Structure

Strike Co., Ltd. (the “Company”) hereby announces that, at its Board of Directors meeting held today, it resolved to commence consideration for a transition to a holding company structure, subject to approval at the General Meeting of Shareholders. The details are as follows.

1. Background and purpose of transition to a holding company structure

The Company, under its mission of “Creating partnerships that change the world,” has been expanding its core M&A brokerage business while also pursuing growth in adjacent business domains, with the aim of ensuring the continuity and growth of many attractive companies and businesses.

In order to further expand our business and enhance corporate value, we have determined that it would be desirable to establish a group management structure that enables prompt and flexible decision-making. Accordingly, we have resolved to begin considering a transition to a holding company structure.

Under this structure, the holding company will focus on driving group-wide management strategy, M&A strategy, and governance enhancement, while the operating company will aim for further growth of existing businesses and expansion into new business areas.

2. Method of transition to a holding company structure

The Company plans to implement an absorption-type company split, with the Company as the splitting entity, and transfer the businesses to be separated to a wholly-owned subsidiary (the split preparatory company). The Company will remain listed even after the transition to a holding company structure.

3. Future outlook

Details regarding the transition to a holding company structure have not yet been determined at this time and will be examined further going forward. Further information will be announced as soon as decisions are made.