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July 30, 2025

Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under IFRS)

Company name: Simplex Holdings, Inc.
 Listing: Tokyo Stock Exchange
 Securities code: 4373
 URL: <https://www.simplex.holdings/en/>
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 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and securities analysts)

(Amounts less than a million yen are rounded off to the nearest million yen.)

1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

| | Revenue | | Operating profit | | Profit before tax | | Profit | |
|---|-----------------|----------------------------|------------------|--------------------------|-------------------|----------------------------|-----------------|-------|
| Three months ended | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| June 30, 2025 | 13,464 | 22.9 | 3,213 | 97.6 | 3,181 | 97.0 | 2,159 | 101.2 |
| June 30, 2024 | 10,954 | 16.5 | 1,626 | (4.8) | 1,615 | (4.6) | 1,073 | (5.9) |
| Profit attributable to owners of parent | | Total comprehensive income | | Basic earnings per share | | Diluted earnings per share | | |
| Three months ended | Millions of yen | % | Millions of yen | % | Yen | | Yen | |
| June 30, 2025 | 2,159 | 101.2 | 2,152 | 62.4 | 38.01 | | 36.94 | |
| June 30, 2024 | 1,073 | (5.9) | 1,325 | 24.0 | 18.43 | | 17.89 | |

(2) Consolidated financial position

| | Total assets | Total equity | Equity attributable to owners of parent | Ratio of equity attributable to owners of parent to total assets | Equity attributable to owners of parent per share |
|----------------|-----------------|-----------------|---|--|---|
| As of | Millions of yen | Millions of yen | Millions of yen | % | Yen |
| June 30, 2025 | 74,875 | 47,571 | 47,571 | 63.5 | 837.18 |
| March 31, 2025 | 79,022 | 48,810 | 48,810 | 61.8 | 857.07 |

2. Cash dividends

| | Annual dividends per share | | | | |
|---|----------------------------|-------------|----------|-----------------|--------------|
| | Q1-end | Q2-end | Q3-end | Fiscal year-end | Total |
| Fiscal year ended March 31, 2025 | Yen — | Yen 0.00 | Yen — | Yen 50.00 | Yen 50.00 |
| Fiscal year ending March 31, 2026 | — | — | — | — | — |
| Fiscal year ending March 31, 2026 (Forecast) | | 0.00 | — | 65.00 | 65.00 |

Note: Revisions to the forecast of cash dividends most recently announced: None

**3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026
(from April 1, 2025 to March 31, 2026)**

(Percentages indicate year-on-year changes.)

| | Revenue | | Operating profit | | Profit before tax | | Profit | | Profit attributable to owners of parent | | Basic earnings per share |
|------------------|-----------------|------|------------------|------|-------------------|------|-----------------|------|---|------|--------------------------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| First six months | 27,250 | 24.6 | 6,470 | 65.2 | 6,455 | 66.4 | 4,418 | 70.3 | 4,418 | 70.3 | 77.37 |
| Fiscal year | 55,500 | 17.1 | 13,400 | 24.0 | 13,307 | 24.0 | 9,146 | 17.5 | 9,146 | 17.5 | 159.48 |

Note: Revisions to the forecast of consolidated financial results most recently announced: Yes

*** Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Changes in accounting policies and changes in accounting estimates
 - (i) Changes in accounting policies required by IFRS: None
 - (ii) Changes in accounting policies due to reasons other than (i) above: None
 - (iii) Changes in accounting estimates: None
- (3) Number of shares issued (ordinary shares)

(i) Total number of shares issued at the end of the period (including treasury shares)

| | |
|----------------------|-------------------|
| As of June 30, 2025 | 58,803,900 shares |
| As of March 31, 2025 | 58,707,975 shares |

(ii) Number of treasury shares at the end of the period

| | |
|----------------------|------------------|
| As of June 30, 2025 | 1,980,731 shares |
| As of March 31, 2025 | 1,758,447 shares |

(iii) Average number of shares outstanding during the period

| | |
|----------------------------------|-------------------|
| Three months ended June 30, 2025 | 56,788,333 shares |
| Three months ended June 30, 2024 | 58,226,406 shares |

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

We calculated basic earnings per share for the first six months and fiscal year specified in the forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026) based on the assumption that the average number of shares outstanding during the period will increase by 151,630 shares for the first six months and by 398,621 shares for the fiscal year from the total number of shares issued as of March 31, 2025 (excluding treasury shares) through the exercise of share acquisition rights.

The forward-looking statements including earnings forecast contained in this document are based on information currently available to us and certain assumptions that we believe to be reasonable. Accordingly, the Company does not guarantee the achievement of the forecast, and the actual results may differ materially due to various factors.

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1. Overview of Consolidated Financial Results

(1) Operating results

Operating results for the three months ended June 30, 2025 (the period under review) are summarized as follows:

| | | | |
|---|--------|-------------|--------------------------|
| Revenue | 13,464 | million yen | (up 22.9% year-on-year) |
| Operating profit | 3,213 | million yen | (up 97.6% year-on-year) |
| Profit before tax | 3,181 | million yen | (up 97.0% year-on-year) |
| Profit attributable to owners of parent | 2,159 | million yen | (up 101.2% year-on-year) |

Matters worthy of note with respect to earnings for the period under review are as follows:

i) Revenue totaled 13,464 million yen (up 22.9% from 10,954 million yen for the same period last year), marking a record high for a single quarter. This was driven by strong sales in both System Integration and Operation Service, as well as solid repeat orders in Strategy/DX Consulting.

Gross profit amounted to 5,921 million yen (up 30.3% from 4,546 million yen for the same period last year). The gross profit margin was 44.0%, exceeding the 41.5% recorded for the same period last year.

Selling, general and administrative expenses increased year-on-year to 2,480 million yen (up 13.6% from 2,183 million yen for the same period last year) due mainly to an increase in the number of new graduate hires and the enhancement of training programs. In contrast, research and development expenses decreased year-on-year to 246 million yen (down 59.5% from 609 million yen for the same period last year). In addition, we recognized 19 million yen in other income and 1 million yen in other expenses.

As a result, operating profit amounted to 3,213 million yen (up 97.6% from 1,626 million yen for the same period last year), and the operating profit margin came in at 23.9% (compared with 14.8% for the same period last year). Profit before tax increased year-on-year to 3,181 million yen (up 97.0% from 1,615 million yen for the same period last year), with 7 million yen, 50 million yen, and 11 million yen recognized as finance income, finance costs, and share of profit of investments accounted for using equity method, respectively.

Income tax expense amounted to 1,022 million yen (compared with 542 million yen for the same period last year) and profit attributable to owners of parent increased year-on-year to 2,159 million yen (up 101.2% from 1,073 million yen for the same period last year).

ii) By service category, revenue from Strategy/DX Consulting amounted to 2,285 million yen, which significantly exceeded the 1,438 million yen recorded for the same period last year, while the gross profit margin declined to 46.2%, falling below the 48.1% recorded for the same period last year.

Revenue from System Integration amounted to 7,733 million yen, which exceeded the 6,276 million yen recorded for the same period last year, and the gross profit margin increased to 44.4%, significantly exceeding the 41.8% recorded for the same period last year.

Revenue from Operation Service amounted to 3,439 million yen with the gross profit margin of 41.5%, both of which exceeded the figures for the same period last year of 3,238 million yen and 38.0%, respectively.

(Reference)

Breakdown of revenue by service category

(Millions of yen, unless otherwise indicated)

| | Three months ended June 30, 2024 (from April 1, 2024 to June 30, 2024) | | | Three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025) | | | |
|------------------------|---|---------------------------------|-------------------------|---|---------------------------------|-------------------------|------------|
| | Revenue | Percentage of total revenue (%) | Gross profit margin (%) | Revenue | Percentage of total revenue (%) | Gross profit margin (%) | YoY change |
| Strategy/DX Consulting | 1,438 | 13.1 | 48.1 | 2,285 | 17.0 | 46.2 | 847 |
| System Integration | 6,276 | 57.3 | 41.8 | 7,733 | 57.4 | 44.4 | 1,457 |
| Operation Service | 3,238 | 29.6 | 38.0 | 3,439 | 25.5 | 41.5 | 201 |
| Other | 2 | 0.0 | 100.0 | 8 | 0.1 | 100.0 | 5 |
| Total | 10,954 | 100.0 | 41.5 | 13,464 | 100.0 | 44.0 | 2,510 |

(2) Financial position

Assets

Total assets as of June 30, 2025 amounted to 74,875 million yen (down 4,147 million yen from the end of the previous fiscal year). This is primarily attributable to decreases in trade and other receivables of 3,232 million yen due to the collection of accounts receivable and right-of-use assets of 489 million yen due to amortization.

Liabilities

Total liabilities as of June 30, 2025 amounted to 27,304 million yen (down 2,908 million yen from the end of the previous fiscal year). This is primarily attributable to decreases in provisions of 1,874 million yen primarily due to the payment of bonuses and income taxes payable of 1,297 million yen primarily due to the payment of income taxes.

Equity

Total equity as of June 30, 2025 amounted to 47,571 million yen (down 1,239 million yen from the end of the previous fiscal year) and the ratio of equity attributable to owners of parent came in at 63.5% (compared with 61.8% as of the end of the previous fiscal year).

(3) Cash flows

Cash and cash equivalents (“net cash”) as of June 30, 2025 amounted to 12,878 million yen (up 1,971 million yen year-on-year). The status of cash flows and reasons for changes during the three months ended June 30, 2025 are as follows:

(Cash flows from operating activities)

Net cash provided by operating activities amounted to 2,797 million yen (compared with 422 million yen provided for the same period last year). This is primarily attributable to an increase in cash flow resulting from the recording of profit before tax of 3,181 million yen and a decrease in trade and other receivables of 3,232 million yen due to the collection of accounts receivable, which were partially offset by a decrease in cash flow resulting from income taxes paid of 2,505 million yen and a decrease in provisions of 1,874 million yen primarily due to the payment of bonuses.

(Cash flows from investing activities)

Net cash provided by investing activities amounted to 546 million yen (compared with 455 million yen used for the same period last year). This is primarily attributable to an increase in cash flow resulting from a partial receipt of consideration for the transfer of shares of 567 million yen.

(Cash flows from financing activities)

Net cash used in financing activities amounted to 3,901 million yen (compared with 2,798 million yen used for the same period last year). This is primarily attributable to cash dividends paid of 2,847 million yen, purchase of treasury shares of 614 million yen, and repayments of lease liabilities of 508 million yen.

(4) Forward-looking information including consolidated earnings forecast

Please refer to “Notice Concerning Revisions to the Forecast of Semi-annual and Full-year Financial Results” that we have disclosed today. Note that the forecast of consolidated financial results of Simplex Group stated in the said disclosure material represents our judgment based on information currently available to us. Accordingly, the actual results may differ from the forecast due to various factors in the future.

2. Quarterly Condensed Consolidated Financial Statements and Major Notes

(1) Quarterly condensed consolidated statements of financial position

| | (Millions of yen) | |
|---|--|---|
| | Previous fiscal year (as of March 31, 2025) | Current period (as of June 30, 2025) |
| Assets | | |
| Current assets | | |
| Cash and cash equivalents | 13,438 | 12,878 |
| Trade and other receivables | 13,021 | 9,789 |
| Inventories | — | 44 |
| Other current assets | 1,100 | 1,398 |
| Total current assets | <u>27,559</u> | <u>24,109</u> |
| Non-current assets | | |
| Property, plant and equipment | 1,674 | 1,518 |
| Right-of-use assets | 3,826 | 3,337 |
| Goodwill | 36,476 | 36,476 |
| Intangible assets | 130 | 120 |
| Investments accounted for using equity method | 1,956 | 1,967 |
| Other financial assets | 4,459 | 4,451 |
| Deferred tax assets | 2,152 | 2,220 |
| Other non-current assets | 790 | 676 |
| Total non-current assets | <u>51,463</u> | <u>50,765</u> |
| Total assets | <u><u>79,022</u></u> | <u><u>74,875</u></u> |
| Liabilities and equity | | |
| Liabilities | | |
| Current liabilities | | |
| Trade and other payables | 2,826 | 3,347 |
| Borrowings | 1,480 | 1,480 |
| Lease liabilities | 2,016 | 1,776 |
| Other financial liabilities | 2 | 46 |
| Income taxes payable | 2,507 | 1,210 |
| Provisions | 3,890 | 2,016 |
| Other current liabilities | 1,954 | 2,154 |
| Total current liabilities | <u>14,674</u> | <u>12,028</u> |
| Non-current liabilities | | |
| Borrowings | 13,320 | 13,320 |
| Lease liabilities | 1,809 | 1,546 |
| Provisions | 409 | 409 |
| Total non-current liabilities | <u>15,538</u> | <u>15,275</u> |
| Total liabilities | <u><u>30,212</u></u> | <u><u>27,304</u></u> |
| Equity | | |
| Share capital | 1,350 | 1,385 |
| Capital surplus | 27,385 | 27,430 |
| Retained earnings | 23,679 | 22,990 |
| Treasury shares | (4,386) | (5,000) |
| Other components of equity | 782 | 767 |
| Total equity attributable to owners of parent | <u>48,810</u> | <u>47,571</u> |
| Total equity | <u><u>48,810</u></u> | <u><u>47,571</u></u> |
| Total liabilities and equity | <u><u>79,022</u></u> | <u><u>74,875</u></u> |

(2) Quarterly condensed consolidated statements of profit or loss and quarterly condensed consolidated statements of comprehensive income

Quarterly condensed consolidated statements of profit or loss

(Millions of yen, except for per share data)

| | Three months ended June 30, 2024 (from April 1, 2024 to June 30, 2024) | Three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025) |
|--|---|---|
| Revenue | 10,954 | 13,464 |
| Cost of sales | (6,408) | (7,543) |
| Gross profit | 4,546 | 5,921 |
| Amortization of identifiable assets | (44) | – |
| Selling, general and administrative expenses | (2,183) | (2,480) |
| Research and development expenses | (609) | (246) |
| Other income | 5 | 19 |
| Other expenses | (90) | (1) |
| Operating profit | 1,626 | 3,213 |
| Finance income | 16 | 7 |
| Finance costs | (43) | (50) |
| Share of profit of investments accounted for using equity method | 16 | 11 |
| Profit before tax | 1,615 | 3,181 |
| Income tax expense | (542) | (1,022) |
| Profit | 1,073 | 2,159 |
| Profit attributable to: | | |
| Owners of parent | 1,073 | 2,159 |
| Profit | 1,073 | 2,159 |
| Earnings per share | | |
| Basic earnings per share (Yen) | 18.43 | 38.01 |
| Diluted earnings per share (Yen) | 17.89 | 36.94 |

Quarterly condensed consolidated statements of comprehensive income

| | (Millions of yen) | |
|--|---|---|
| | Three months ended June 30, 2024 (from April 1, 2024 to June 30, 2024) | Three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025) |
| Profit | 1,073 | 2,159 |
| Other comprehensive income | | |
| Items that will not be reclassified to profit or loss | | |
| Financial assets measured at fair value through other comprehensive income | 245 | (5) |
| Total of items that will not be reclassified to profit or loss | 245 | (5) |
| Items that may be reclassified to profit or loss | | |
| Exchange differences on translation of foreign operations | 7 | (2) |
| Total of items that may be reclassified to profit or loss | 7 | (2) |
| Other comprehensive income, net of tax | 252 | (7) |
| Comprehensive income | 1,325 | 2,152 |
| Comprehensive income attributable to: | | |
| Owners of parent | 1,325 | 2,152 |
| Comprehensive income | 1,325 | 2,152 |

(3) Quarterly condensed consolidated statements of changes in equity

Three months ended June 30, 2024 (from April 1, 2024 to June 30, 2024)

(Millions of yen)

| | Equity attributable to owners of parent | | | | |
|---|---|-----------------|-------------------|-----------------|----------------------------|
| | Share capital | Capital surplus | Retained earnings | Treasury shares | Other components of equity |
| | | | | | Share acquisition rights |
| Balance at April 1, 2024 | 1,189 | 27,153 | 18,350 | (0) | 250 |
| Profit | — | — | 1,073 | — | — |
| Other comprehensive income | — | — | — | — | — |
| Comprehensive income | — | — | 1,073 | — | — |
| Exercise and forfeiture of share acquisition rights | 29 | 45 | — | — | (16) |
| Dividends | — | — | (2,444) | — | — |
| Share-based payment transactions | — | — | — | — | 7 |
| Transfer from other components of equity to retained earnings | — | — | 271 | — | — |
| Total transactions with owners | 29 | 45 | (2,173) | — | (9) |
| Balance at June 30, 2024 | 1,218 | 27,197 | 17,250 | (0) | 241 |

| | Equity attributable to owners of parent | | | | Total | |
|---|---|--|-------|---------|-------|--|
| | Other components of equity | | | Total | | |
| | Exchange differences on translation of foreign operations | Financial assets measured at fair value through other comprehensive income | | | | |
| Balance at April 1, 2024 | 37 | 111 | 399 | 47,089 | | |
| Profit | — | — | — | 1,073 | | |
| Other comprehensive income | 7 | 245 | 252 | 252 | | |
| Comprehensive income | 7 | 245 | 252 | 1,325 | | |
| Exercise and forfeiture of share acquisition rights | — | — | (16) | 57 | | |
| Dividends | — | — | — | (2,444) | | |
| Share-based payment transactions | — | — | 7 | 7 | | |
| Transfer from other components of equity to retained earnings | — | (271) | (271) | — | | |
| Total transactions with owners | — | (271) | (280) | (2,379) | | |
| Balance at June 30, 2024 | 44 | 86 | 371 | 46,035 | | |

Three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(Millions of yen)

| | Equity attributable to owners of parent | | | | |
|---|---|-----------------|-------------------|-----------------|----------------------------|
| | Share capital | Capital surplus | Retained earnings | Treasury shares | Other components of equity |
| | | | | | Share acquisition rights |
| Balance at April 1, 2025 | 1,350 | 27,385 | 23,679 | (4,386) | 213 |
| Profit | — | — | 2,159 | — | — |
| Other comprehensive income | — | — | — | — | — |
| Comprehensive income | — | — | 2,159 | — | — |
| Exercise and forfeiture of share acquisition rights | 34 | 45 | — | — | (11) |
| Purchase of treasury shares | — | — | — | (614) | — |
| Dividends | — | — | (2,847) | — | — |
| Share-based payment transactions | — | — | — | — | 3 |
| Total transactions with owners | 34 | 45 | (2,847) | (614) | (8) |
| Balance at June 30, 2025 | 1,385 | 27,430 | 22,990 | (5,000) | 205 |

| | Equity attributable to owners of parent | | | |
|---|---|--|-------|---------|
| | Other components of equity | | | Total |
| | Exchange differences on translation of foreign operations | Financial assets measured at fair value through other comprehensive income | Total | |
| Balance at April 1, 2025 | 35 | 535 | 782 | 48,810 |
| Profit | — | — | — | 2,159 |
| Other comprehensive income | (2) | (5) | (7) | (7) |
| Comprehensive income | (2) | (5) | (7) | 2,152 |
| Exercise and forfeiture of share acquisition rights | — | — | (11) | 69 |
| Purchase of treasury shares | — | — | — | (614) |
| Dividends | — | — | — | (2,847) |
| Share-based payment transactions | — | — | 3 | 3 |
| Total transactions with owners | — | — | (8) | (3,390) |
| Balance at June 30, 2025 | 32 | 530 | 767 | 47,571 |

(4) Quarterly condensed consolidated statements of cash flows

| | (Millions of yen) | |
|--|---|---|
| | Three months ended June 30, 2024 (from April 1, 2024 to June 30, 2024) | Three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025) |
| Cash flows from operating activities | | |
| Profit before tax | 1,615 | 3,181 |
| Depreciation and amortization | 178 | 175 |
| Amortization of identifiable assets | 44 | – |
| Amortization of right-of-use assets | 464 | 489 |
| Finance income | (16) | (7) |
| Finance costs | 43 | 50 |
| Share of loss (profit) of investments accounted for using equity method | (16) | (11) |
| Decrease (increase) in trade and other receivables | 748 | 3,232 |
| Decrease (increase) in inventories | (9) | (44) |
| Increase (decrease) in trade and other payables | 1,081 | 521 |
| Increase (decrease) in provisions | (1,532) | (1,874) |
| Decrease (increase) in other current assets | 137 | (298) |
| Increase (decrease) in other current liabilities | (67) | (366) |
| Other | (1) | 255 |
| Subtotal | 2,668 | 5,302 |
| Interest and dividends received | 16 | 7 |
| Interest paid | (4) | (6) |
| Income taxes paid | (2,258) | (2,505) |
| Net cash provided by (used in) operating activities | 422 | 2,797 |
| Cash flows from investing activities | | |
| Purchase of property, plant and equipment | (863) | (16) |
| Purchase of intangible assets | (2) | (4) |
| Proceeds from sale of investment securities | 412 | – |
| Payments of leasehold and guarantee deposits | (2) | – |
| Other | – | 567 |
| Net cash provided by (used in) investing activities | (455) | 546 |
| Cash flows from financing activities | | |
| Repayments of lease liabilities | (411) | (508) |
| Proceeds from exercise of share acquisition rights | 57 | 69 |
| Purchase of treasury shares | – | (614) |
| Cash dividends paid | (2,444) | (2,847) |
| Net cash provided by (used in) financing activities | (2,798) | (3,901) |
| Net increase (decrease) in cash and cash equivalents | (2,831) | (557) |
| Cash and cash equivalents at beginning of period | 13,731 | 13,438 |
| Effect of exchange rate changes on cash and cash equivalents | 7 | (3) |
| Cash and cash equivalents at end of period | 10,907 | 12,878 |

(5) Notes to quarterly condensed consolidated financial statements

Going concern assumption

Not applicable

Segment information

(1) Overview of reportable segments

The Group's business consists primarily of providing IT solutions related to system consulting, system development, and system operation and maintenance for success of our clients. Because there are no separate segments into which the business should be classified, there is only one reportable segment.

(2) Information concerning revenue and gross profit by service category

Our services are categorized into Strategy/DX Consulting, System Integration, and Operation Service. Revenue and gross profit from each of these services are as follows:

Three months ended June 30, 2024 (from April 1, 2024 to June 30, 2024) (Millions of yen)

| | Service category | | | | Other | Total |
|--------------|------------------------|--------------------|-------------------|--------|-------|--------|
| | Strategy/DX Consulting | System Integration | Operation Service | Total | | |
| Revenue | 1,438 | 6,276 | 3,238 | 10,952 | 2 | 10,954 |
| Gross profit | 692 | 2,622 | 1,230 | 4,544 | 2 | 4,546 |

Three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025) (Millions of yen)

| | Service category | | | | Other | Total |
|--------------|------------------------|--------------------|-------------------|--------|-------|--------|
| | Strategy/DX Consulting | System Integration | Operation Service | Total | | |
| Revenue | 2,285 | 7,733 | 3,439 | 13,457 | 8 | 13,464 |
| Gross profit | 1,056 | 3,432 | 1,426 | 5,914 | 8 | 5,921 |

* System Integration includes system engineering and other services.

Operation Service includes operation and maintenance, subscription services, and licensing.

Other consists primarily of the sale of goods, such as hardware and middleware.