



July 30, 2025

Company name: MINKABU THE INFONOID INC.  
Representative: Representative Director and President Masayuki Ban  
Listing: Growth Market, Tokyo (4436)  
Contact: Executive Officer Yosuke Maeda  
(Tel: +81-3-6274-6493)

**Notice Regarding Completion of Payment for the Issuance of New Shares through Third-Party Allotment  
(Contribution in Kind via Debt-to-Equity Swap)**

We hereby announce that, with respect to the issuance of new shares through a third-party allotment (the "New Shares") resolved at the meeting of the Board of Directors held on July 14, 2025 (the "Issuance of New Shares"), it has confirmed that, as scheduled, the payment procedures for the total issue price of the New Shares (¥199,995,200) have been completed today.

For further details regarding the Issuance of New Shares, please refer to the "Notice Regarding Issuance of New Shares through Third-Party Allotment (Contribution in Kind via Debt-Equity Swap) and Change in Major Shareholder" dated July 14, 2025.

1 . Overview of the New Shares

(1) Payment Date	July 30, 2025
(2) Number of New Shares Issued	382,400 Shares of Common Stock
(3) Issue Price	523 yen per share
(4) Total Amount of Proceeds	199,995,200 yen
(5) Amount to Be Recorded as Capital	261.5 yen per share
(6) Total Amount to Be Recorded as Capital	99,997,600 yen

(7) Description of the Assets Contributed in Kind	<p>The Company entered into a loan agreement (including subsequent amendments, hereinafter referred to as the “Loan Agreement”) with URYUKEN, Inc. (hereinafter referred to as “URYUKEN”), a company that manages the assets of Mr. Ken Uryu, who is the allottee (hereinafter referred to as the “Allottee”) and holds all of its shares, on October 11, 2024.</p> <p>The Allottee acquired, on July 8, 2025, the entirety of the monetary claim that URYUKEN had extended to the Company pursuant to the Loan Agreement, by way of assignment from URYUKEN. The property to be contributed in kind consists of a portion of the principal amount of the said loan claim of 200,000,000 yen (hereinafter referred to as the “Loan Claim”), and new shares will be allotted in exchange for 199,995,200 yen of this amount.</p> <p>It should be noted that the remaining principal amount of the Loan Claim, other than the portion used for the contribution in kind, is scheduled to be waived. The details of the non-cash assets to be contributed in kind are as follows.</p> <p>Creditor : Ken Uryu  Value of the Relevant Property : 200,000,000 yen  Description of the Claim : Loan Receivable under the Loan Agreement dated October 11, 2024  Principal Amount : 200,000,000 yen  Date of Loan Disbursement : October 15, 2024  Due Date for Repayment : September 30, 2025 (*)  Interest : An annual interest rate of 4.0% shall apply to the period from the loan disbursement date until March 26, 2025, and an annual interest rate of 0.0% shall apply to the period from March 27, 2025 until the repayment due date.  Method of Repayment : Lump-Sum Repayment at Maturity  Use of Proceeds : Working Capital</p> <p>* Under the Companies Act, in principle, assets to be contributed in kind are subject to investigation by a court-appointed inspector or a professional such as an attorney, certified public accountant, or tax accountant. However, when the asset to be contributed in kind is a monetary claim against the company issuing the new shares, such investigation is not required if the existence of the claim can be verified through the company’s accounting books and the contribution is within the recorded book value (Article 207, Paragraph 9, Item 5 of the Companies Act of Japan).  However, the monetary claims to which the above-mentioned item applies are limited to those whose repayment due date has already arrived. Accordingly, it has been agreed that the repayment due date of the loan principal, which is the subject of the contribution in kind, shall be deemed to fall on the payment date of the new share issuance (July 30, 2025). Therefore, no investigation by a court-appointed inspector or other professional will be conducted in connection with the in-kind contribution of the monetary claim under this new share issuance.</p>
(8) Method of Offering or Allotment (Allottee)	The entire issuance is allotted to Mr. Ken Uryu through a third-party allotment method.

## 2. Changes in the Total Number of Issued Shares and Amount of Capital Resulting from the Issuance of New Shares

(1) Total Number of Issued Shares Before Capital	14,985,800 Shares
--	-------------------

Increase	(Amount of Capital Before Capital Increase: ¥320,815,000)
(2) Number of Shares Increased through Capital Increase	382,400 Shares (Amount of Capital Increase: ¥99,997,600)
(3) Total Number of Issued Shares After Capital Increase	15,368,200 Shares (Amount of Capital After Capital Increase: ¥420,812,600)

- (Note) 1. The total number of issued shares after the capital increase will be the sum of the total number of issued shares as of March 31, 2025, and the number of new shares issued as a result of this issuance of new shares.
2. The amount of capital after the capital increase will be the sum of the amount of capital as of March 31, 2025, and the amount of capital increase resulting from the issuance of new shares in this allotment.

END

