

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



July 31, 2025

To whom it may concern

Company name AZOOM CO.,LTD  
Name of representative Yoji Sugata, Representative Director,  
President  
(Code No. 3496 TSE Prime)  
Inquiries Ryohei Baba, Director, Executive General  
Manager of Corporate Administration  
Division  
(TEL:+81-3-5365-1235)

Notice Concerning Revision of Earnings Forecasts (Upward Revision) and Revision of Dividend Forecasts

AZOOM CO.,LTD (the "Company") hereby announces that, at a meeting of the Board of Directors held today, in light of recent performance trends, the Company has revised the full-year consolidated earnings forecasts for the fiscal year ending September 2025 (from October 1, 2024 to September 30, 2025) announced on November 13, 2024 and the dividend forecasts announced on June 6, 2025 as follows.

1. Revisions of Earnings Forecasts

(1) Revision of full-year consolidated earnings forecast figures for the fiscal year ending September 2025 (October 1, 2024 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to shares of parent	Profit per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecasts (A)	12,500	2,500	2,490	1,619	274.01
Revised forecasts (B)	13,360	2,500	2,490	1,770	299.20
Change (B-A)	860	0	0	151	
Change (%)	6.9	0.0	0.0	9.3	
(Reference) Actual results for the previous fiscal year (Fiscal year ended September 2024)	10,541	1,828	1,827	1,288	218.15

(Note) The above forecasts have been prepared based on information available as of the date of announcement of this document. Actual results, etc., may differ from the forecast figures due to various factors.

(2) Reason for revision

With regard to net sales, in our main business, the monthly sublease service for parking lots, the number of new consigned parking lots has been increasing at a pace well above the initial plan, and it is expected to exceed the previously announced forecast.

Operating profit and ordinary profit remain unchanged from the previously announced forecast figures. This is because the corresponding cost of sales has increased ahead of schedule due to the steady pace of acquisition of consigned parking lots, and although cost increases will have an impact, such as through the additional recording of taxes and dues (capital levy and value added levy) in the selling, general, and administrative expenses category, due to the expected new application of pro forma standard taxation following the capital increase (issuance of new shares and disposal of treasury shares) on June 23, 2025, these cost increases are expected to be absorbed by favorable net sales growth.

On the other hand, with respect to the effective tax rate such as income taxes, the application of pro forma standard taxation is expected to reduce the tax burden ratio on income (the income-based portion), and to apply tax credits such as through the wage increase promotion tax system, and this is a factor that increases profit attributable to owners of parent. As a result, profit attributable to owners of parent is expected to exceed the previously announced forecast figures.

In the Company, where we continue to expect business expansion, we believe that the decline in the said tax burden ratio will continuously have a favorable impact on the Company's profitability.

2. Revision of Dividend Forecasts

(1) Revision of dividend forecast figures for the fiscal year ending September 2025

	Annual dividends		
	Second quarter-end	Fiscal-year end	Total
Previously announced forecasts	-	120.00 yen (Ordinary dividend: 40.00 yen) (Commemorative dividend: 80.00 yen)	120.00 yen (Ordinary dividend: 40.00 yen) (Commemorative dividend: 80.00 yen)
Revised forecasts	-	<b><u>212.00 yen</u></b> <b><u>(Ordinary dividend: 132.00 yen)</u></b> (Commemorative dividend: 80.00 yen)	<b><u>212.00 yen</u></b> <b><u>(Ordinary dividend: 132.00 yen)</u></b> (Commemorative dividend: 80.00 yen)
Actual results for the current fiscal year	0.00 yen	-	-
Actual results for the previous fiscal year (Fiscal year ended September 2024)	0.00 yen	25.00 yen	25.00 yen

(Note) The above dividend forecasts are based on information available as of the date of announcement. Actual dividends may differ from the forecast figures due to various factors.

(2) Reason for revision

The Company regards the enhancement of corporate value and the return of profits to shareholders as one of its important management policies, and its basic policy on profit distribution is to return profits to shareholders as much as possible while strengthening its management base and financial position through retained earnings in preparation for future business expansion.

Considering that net sales and profit attributable to owners of parent for the full-year consolidated earnings forecasts for the fiscal year ending September 2025 are expected to exceed the initial forecasts, we have revised the dividend per share to 212 yen, an increase of 92 yen from the previous dividend forecast.

Going forward, the Company will continue to accelerate profit growth by making investments for future business expansion while maintaining capital efficiency in management, and will continue to give back to shareholders.