



[Translation]

July. 31 2025

To whom it may concern

Company name: Sankyu Inc.  
Representative: Kimihiro Nakamura, President and CEO (Representative Director)  
Securities code: 9065; TSE Prime and FSE  
Contact: Tsuyoshi Kukihara, Senior Executive Director, CSO, in charge of Business  
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### **Notice regarding the establishment of investment limited partnerships (subsidiaries)**

Sankyu Inc. (the “Company”) hereby announces that the Board of Directors, at its meeting held today, resolved to establish of investment limited partnerships, as described below.

- 1- SANKYU-SBI Innovation Fund 1 Investment Limited Partnership (the “CVC fund”)
- 2- SANKYU-SBI M&A 1 Investment Limited Partnership (the” Regional/Business Succession Fund”)

#### **1. Purpose of establishing this fund**

##### **1- CVC fund**

Creating new businesses in fields such as renewable energy and social infrastructure

##### **2- Regional/Business Succession Fund**

Expanding the mobilization capacity and accelerating growth of the Plant engineering business through business succession support for partner companies and small and medium-sized enterprises facing succession issues

#### **2. Overview of the Fund**

##### **1- CVC fund**

① Name	SANKYU-SBI Innovation Fund 1 Investment Limited Partnership
② Location	1-6-1, Roppongi, Minato Ku, Tokyo
③ Basis of establishment, etc.	Investment Limited Partnership Act
④ Purpose of composition	Investing in startup entities

⑤ Date of Composition	September.1st 2025 (planned)	
⑥ Total investment amount	Up to 5 billion yen (SANKYU INC. Investment Proportion 99%)	
⑦ limited liability member	SANKYU INC.	
⑧ Unlimited liability partner	Name	SBI Investment Co., Ltd.
	Place	1-6-1,Roppongi, Minato Ku, Tokyo
	Representative's title and name	Representative Yoshitaka Kitao
	Business description	Operate and manage venture capital funds
	Investment in capital	50 million yen
⑨ Relationship between the listed company ( our company ) and the Fund	Relationship between the listed company and the fund	A subsidiary of SANKYU INC. (planned)
	Relationship between listed company and general partner	Nothing to note

## 2- Regional/Business Succession Fund

① Name	SANKYU-SBI M&A 1 Investment Limited Partnership
② Location	1-6-1, Roppongi, Minato Ku, Tokyo
③ Basis of establishment, etc.	Investment Limited Partnership Act
④ Purpose of composition	Investing in small and medium-sized enterprises
⑤ Date of Composition	September.1st 2025 (planned)
⑥ Total investment amount	Up to 15 billion yen (SANKYU INC. Investment Proportion 99%)
⑦ limited liability member	SANKYU INC. SBICM GK

⑧ Unlimited liability partner	Name	SBI Shinsei Corporate Investment Limited
	Place	1-6-1, Roppongi, Minato Ku, Tokyo
	Representative's title and name	Representative Kenji Uesaka
	Business description	Private equity investment firm
	Investment in capital	50 million yen
⑨ Relationship between the listed company ( our company ) and the Fund	Relationship between the listed company and the fund	A subsidiary of SANKYU INC. (planned)
	Relationship between listed company and general partner	Nothing to note

### 3. Schedule

#### 1- CVC fund

Date of Board of Directors Resolution	July 31st, 2025
Date of contract conclusion regarding the establishment of this fund	September.1st 2025 (planned)

#### 2- Regional/Business Succession Fund

Date of Board of Directors Resolution	July 31st, 2025
Date of contract conclusion regarding the establishment of this fund	September.1st 2025 (planned)

### 4. Future outlook

The impact of this matter on the consolidated financial results for the current fiscal year is expected to be not material. However, if any matters that require disclosure arise in the future, we will promptly disclose them.