



July 31, 2025

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 (Code No.: 6770 TSE Prime Market)
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Official Announcement Regarding Revisions to Financial Results Forecasts for the First Half of the Fiscal Year and the Fiscal Year Ending March 31, 2026

ALPS ALPINE CO., LTD. hereby announce, as follows, revisions to consolidated financial results forecasts for the first half of the fiscal year ending March 31, 2026, and consolidated financial results forecasts for the fiscal year ending March 31, 2026, which were released on Apr 30, 2025.

1. Revisions to financial results forecasts

(1) Revisions to consolidated financial results forecasts for the first half of the fiscal year ending March 31, 2026 (April 1, 2025 to September 30, 2025)

(Unit: JPY Million)

	(A) Forecast (Apr. 30, 2025)	(B) Forecast (July. 31, 2025)	(B) - (A)	(B) / (A)	Ref. FY2024 (Apr. 1 - Sep. 30)
Net Sales	458,000	498,000	40,000	8.7%	490,311
Operating Income	4,000	12,100	8,100	202.5%	11,214
Ordinary Income	4,500	9,000	4,500	100.0%	8,193
Profit attributable to owners of parent	1,000	2,000	1,000	100.0%	1,014
Net Income per Share	4.86	9.79	4.93	101.4%	4.93

(2) Revisions to consolidated financial results forecasts for the fiscal year ending March 31, 2026 (April 1, 2025, to March 31, 2026)

(Unit: JPY Million)

	(A) Forecast (Apr. 30, 2025)	(B) Forecast (July. 31, 2025)	(B) - (A)	(B) / (A)	Ref. FY2024 (Apr. 1.- Mar.31)
Net Sales	910,000	950,000	40,000	4.4%	990,407
Operating Income	17,000	25,000	8,000	47.1%	34,106
Ordinary Income	18,000	22,500	4,500	25.0%	30,521
Profit attributable to owners of parent	4,500	5,500	1,000	22.2%	37,837
Net Income per Share	21.88	26.81	4.93	22.5%	184.00

2. Reasons for the revisions

For the six months ending September 30, 2025, we are anticipating a weaker yen compared to the initial plan as of April 30, 2025. Based on the information as of April 30, 2025, we had cautiously expected the impact of additional tariffs and a decrease in demand for automobile production. However, the forecast has changed, indicating that products for the automotive and mobile markets are expected to perform more robustly than anticipated.

For the six months ending March 31, 2026, due to many uncertainties such as market changes, we are maintaining our forecast as of April 30, 2025. As a result, the annual forecast will be revised upward based on the changes in the forecast for the six months ending September 30, 2025.

The estimated exchange rates for the second quarter are 1 USD=¥145.00, 1 EUR=¥170.00 and 1 CNY=¥20.00. For the third quarter onward, the estimated exchange rates are 1 USD=¥140.00, 1 EUR=¥160.00 and 1 CNY=¥19.50, which are the same rates as those announced on April 30, 2025.

Note:

The above forecasts are based on information available as of the date of release of this document. Actual results may differ from the forecast figures due to various factors in the future.

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