



# **Financial Results for 1<sup>st</sup> Quarter of FY2025**

**August 4, 2025**

**Sumitomo Bakelite Co., Ltd.**



# **Outline of Financial Results for 1<sup>st</sup> Quarter of FY2025**

# Financial Results for 1<sup>st</sup> Quarter of FY2025 (Y/Y)

[Unit: Billion yen]

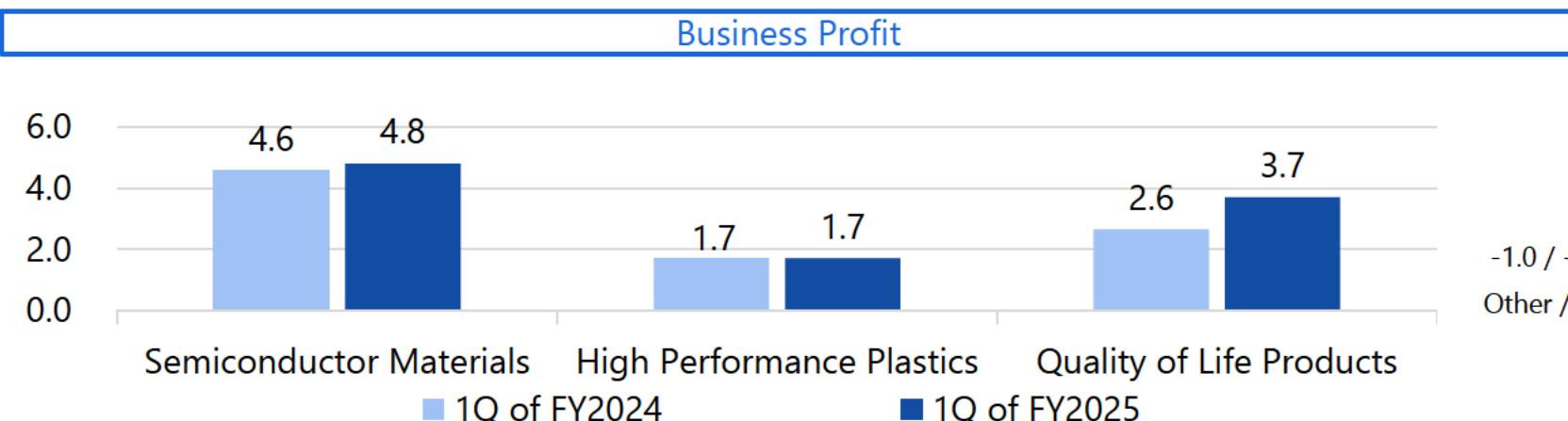
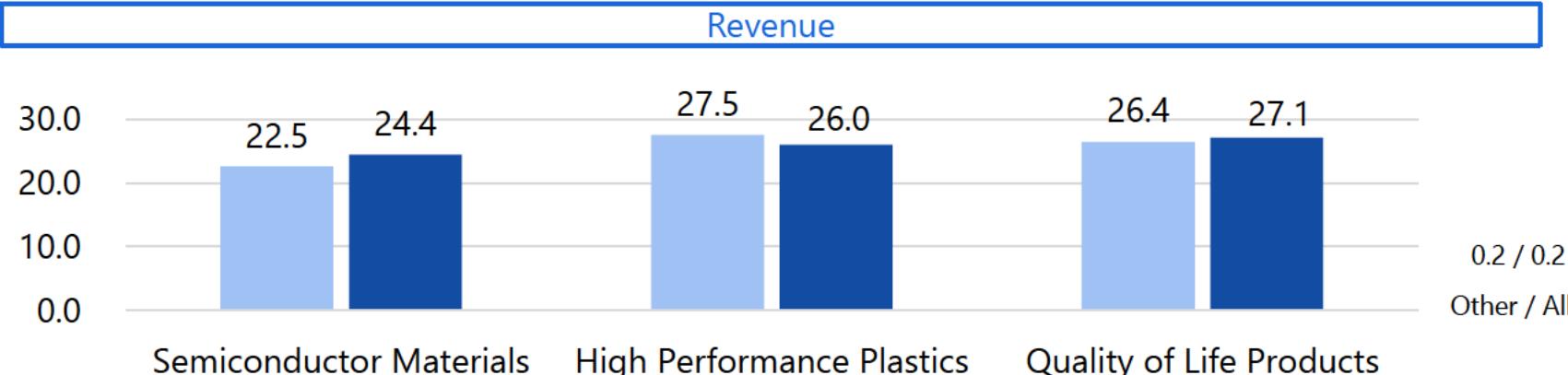
	1Q of FY2024	1Q of FY2025	Variance (Y/Y)	
	(1)	(2)	(2)-(1)	Ratio
Revenue	76.7	77.7	1.0	1.3%
Business Profit	7.9	9.0	1.1	13.9%
Operating Profit	8.2	8.6	0.4	5.2%
Profit attributable to owners of parent	7.0	7.4	0.4	6.4%

\* "Business profit" is calculated by deducting "Cost of sales" and "Selling, general and administrative expenses" from "Revenue".

FOREX	1Q - FY2024	1Q - FY2025
JPY / USD	156.53	145.19
JPY / EUR	168.37	164.37

# Revenue and Business Profit by Business Segment (Y/Y)

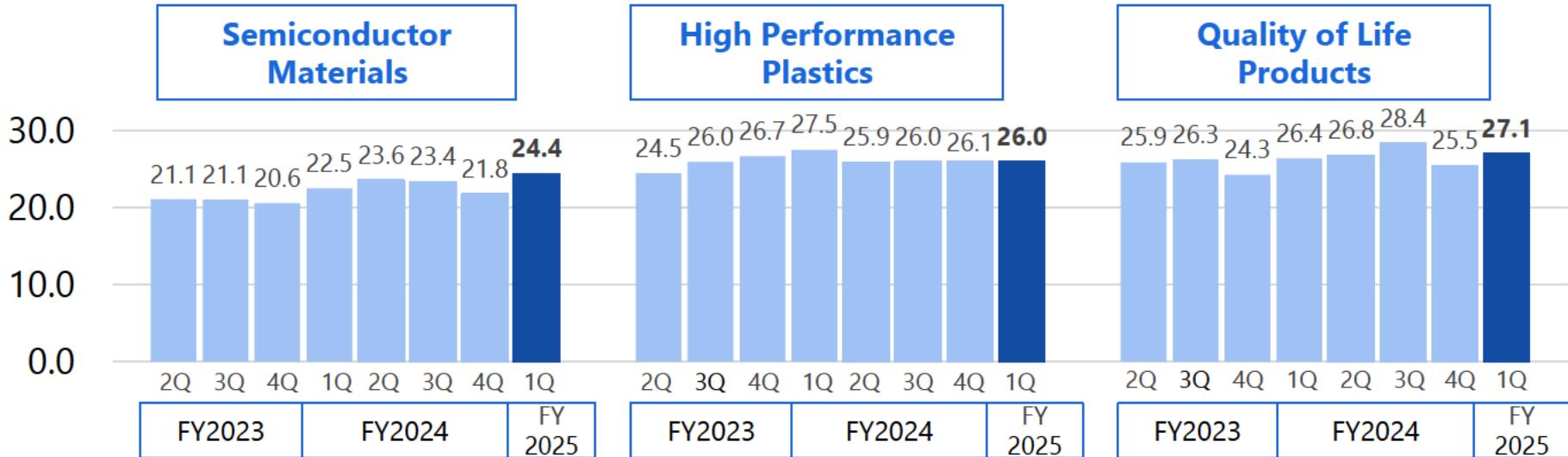
[Unit: Billion yen]



■ 1Q of FY2024

■ 1Q of FY2025

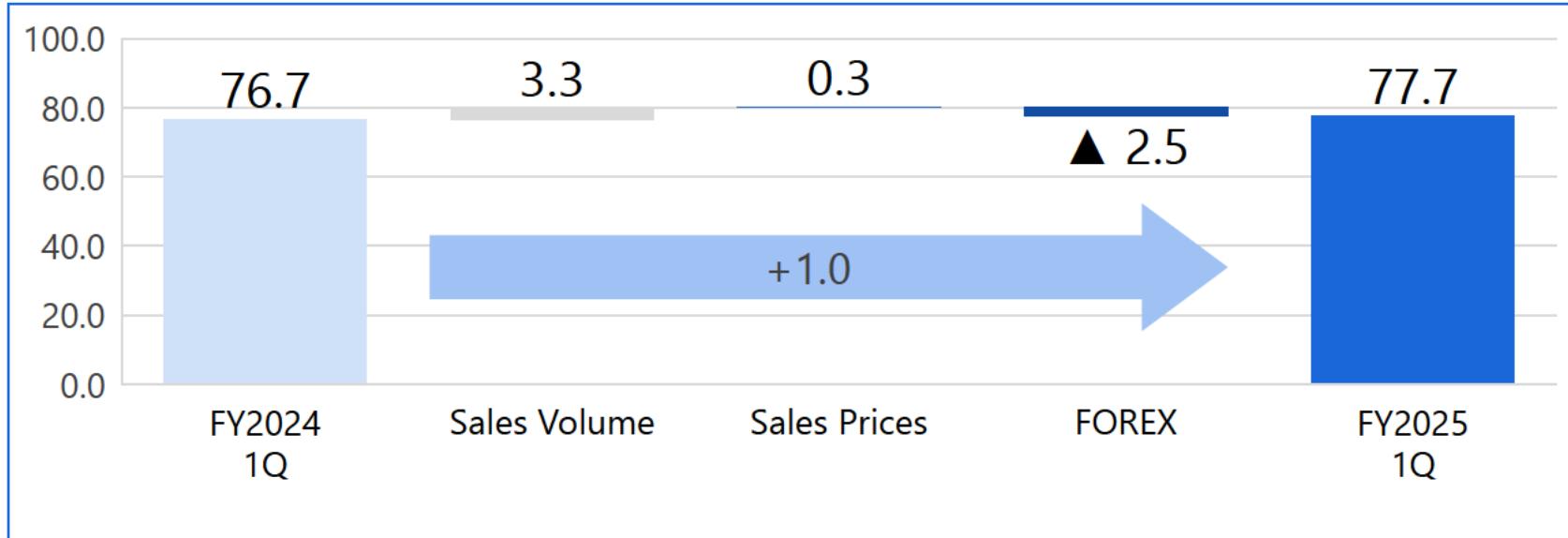
# Quarterly Revenue by Business Segment



- Semiconductor Materials : Strong performance continues in China. Expansion in power semiconductors for AI applications. Shipment volume of encapsulants reached a record high for the quarter.
- High Performance Plastics : Despite a reduction in volume due to withdraw from unprofitable products, sales expansion of new products is progressing.
- Quality of Life Products : Strong performance continues, mainly driven by healthcare-related products and films & sheets.

# Analysis of Revenue (Y/Y)

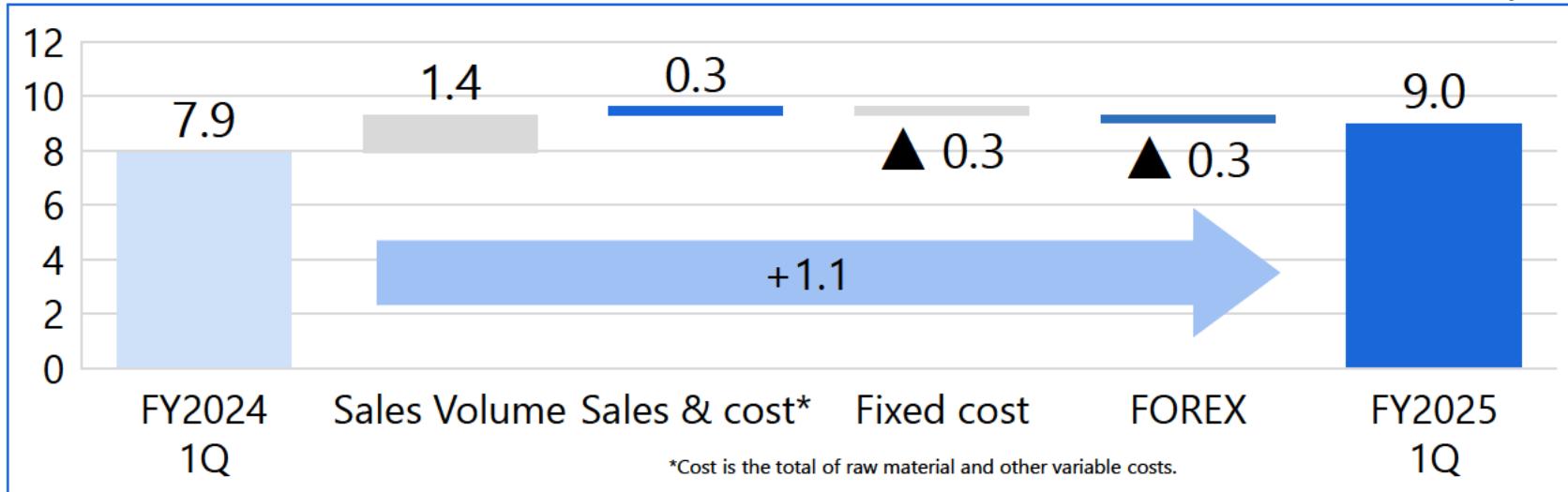
[Unit: Billion yen]



Segment	Sales Volume	Sales Prices	FOREX	Total
Semiconductor Materials	+3.2	-0.1	-1.2	+1.9
High Performance Plastics	-0.3	-0.1	-1.1	-1.5
Quality of Life Products	+0.4	+0.4	-0.2	+0.6

# Analysis of Business Profit (Y/Y)

[Unit: Billion yen]



Segment	Sales Volume	Sales & cost*	Fixed cost	FOREX	Total
Semiconductor Materials	+1.2	-0.4	-0.2	-0.2	+0.3
High Performance Plastics	-0.0	+0.5	-0.4	-0.1	+0.0
Quality of Life Products	+0.3	+0.3	+0.5	-0.0	+1.0
Others	-0.0	0.0	-0.2	0.0	-0.2



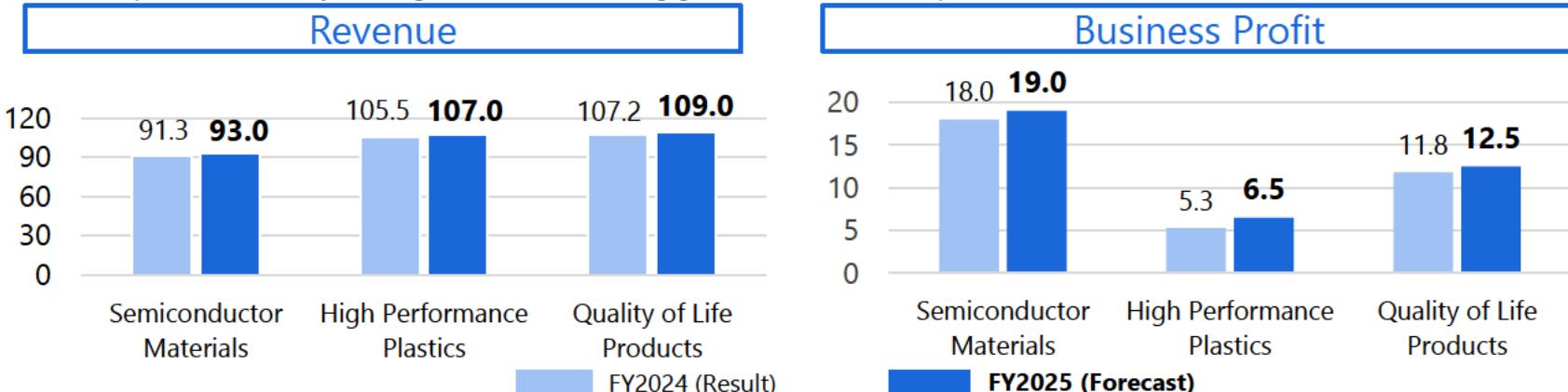
## Financial Forecast for FY2025

**\*There is no change from Announcement  
on May 12, 2025**

# Financial Forecasts for FY2025 (Y/Y)

	FY2024	FY2025	Variance	
	Result (1)	Forecast (2)	(2)-(1)	Ratio
Forex ( JPY / USD )	152.48	143.00		
Revenue	304.8	<b>310.0</b>	5.2	1.7%
Business Profit	30.8	<b>32.5</b>	1.7	5.4%
Operating Profit	24.8	<b>31.0</b>	6.2	25.0%
Profit attributable to owners of the parent	19.3	<b>23.5</b>	4.2	21.9%

\* "Business profit" is calculated by deducting "Cost of sales" and "Selling, general and administrative expenses" from "Revenue".

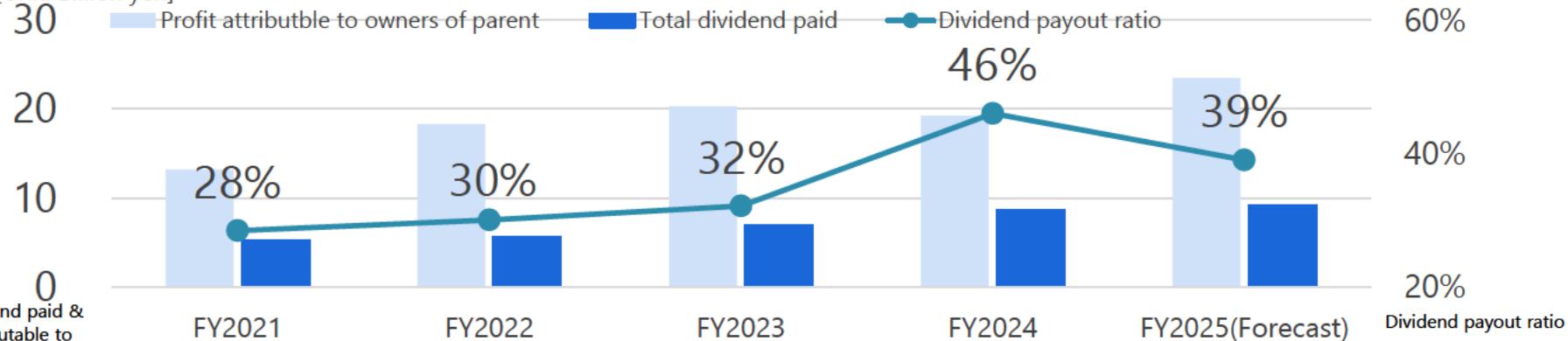


# Shareholder Returns

■ Dividends Forecast (FY2024) : 105.00 yen per share (Interim 50 yen / Year-end 55 yen)

**Dividends per share forecast is increased by 10 yen from FY2024**

[Unit: Billion yen]



Total dividend paid &  
Profit attributable to  
owners of the parent

Dividends (yen /share)*1	FY2021	FY2022	FY2023	FY2024	FY2025 (Forecast)
Interim	25.00	30.00	35.00	45.00	<b>50.00</b>
Year-end	30.00	35.00	40.00	50.00*2	<b>55.00</b>
<b>Total</b>	<b>55.00</b>	<b>65.00</b>	<b>75.00</b>	<b>95.00</b>	<b>105.00</b>

\*1: A two-for-one common stock split was issued on April 1, 2024.

The above dividend (yen/share) is calculated assuming the stock split occurred at the beginning of FY2021.

\*2: Includes a 5-yen commemorative dividend for the 70th anniversary (March 1, 2025).



# SUMITOMO BAKELITE CO., LTD.

<https://www.sumibe.co.jp/>

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