

August 5, 2025

Summary of Consolidated Financial Results for the Three-Month Period Ended June 30, 2025 (under Japanese GAAP)

Company name: Oricon Inc.	Listing: Tokyo Stock Exchange
Security code: 4800	URL: https://www.oricon.jp/en/
Representative: Koh Koike, President and Representative Director	
Contact: Kosaku Yamaguchi, General Manager of IR	
Tel: +81-(0)3-3405-5252	
Scheduled date to commence payment of dividends:	–
Preparation of supplementary briefing materials on financial results:	Yes
Holding of financial results briefing:	Yes (for institutional investors and securities analysts)

(Amounts less than a million yen are rounded down to the nearest million yen.)

1. Consolidated financial results for the three-month period ended June 30, 2025 (April 1, 2025–June 30, 2025)

(1) Results of operations

(Percentages are shown as year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net income attributable to owners of the parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three-month period ended June 30, 2025	1,325	13.5	370	22.6	348	0.2	209	(29.0)
June 30, 2024	1,168	4.9	302	(8.2)	347	(6.5)	294	23.4

Note: Comprehensive income Three-month period ended June 30, 2025: 224 million yen (down 8.1%)
Three-month period ended June 30, 2024: 244 million yen (down 7.8%)

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three-month period ended June 30, 2025	16.28	–
June 30, 2024	22.67	–

(2) Financial position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Million yen	Million yen	%	Yen
June 30, 2025	6,499	5,359	82.5	417.52
March 31, 2025	6,917	5,657	81.8	438.44

Reference: Equity (Shareholders' equity + Accumulated other comprehensive income)

As of June 30, 2025: 5,359 million yen
As of March 31, 2025: 5,657 million yen

2. Dividends

	Annual dividends per share				
	Q1-end	Q2-end	Q3-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	–	0.00	–	36.00	36.00
Fiscal year ending March 31, 2026	–	–	–	–	–
Fiscal year ending March 31, 2026 (forecasted)	–	0.00	–	36.00	36.00

Note: Revisions to the dividends forecast most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (April 1, 2025–March 31, 2026)

(Percentages are shown as year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net income attributable to owners of the parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	6,000	22.0	1,450	3.4	1,450	3.6	960	(3.2)	74.40

Note: Revisions to the forecast of consolidated financial results most recently announced: None

*** Notes**

(1) Significant changes in scope of consolidation during the period: None

Newly consolidated: – Excluded from consolidation: –

(2) Application of accounting treatments specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies and accounting estimates, and restatements

1) Changes in accounting policies due to revisions in accounting standards, etc.: None

2) Changes in accounting policies other than those in 1) above: None

3) Changes in accounting estimates: None

4) Restatements: None

(4) Number of shares issued (ordinary shares)

1) Number of shares issued (including treasury shares):

As of June 30, 2025	15,123,200 shares
As of March 31, 2025	15,123,200 shares

2) Number of treasury shares:

As of June 30, 2025	2,286,825 shares
As of March 31, 2025	2,220,025 shares

3) Average number of shares outstanding during the period:

Three-month period ended June 30, 2025	12,853,075 shares
Three-month period ended June 30, 2024	12,993,699 shares

The number of treasury shares as of June 30, 2025, includes 177,700 shares of the Company held by the Board Benefit Trust and Employee Benefit Trust.

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: None

* Explanation of appropriate use of earnings forecasts and other special notes

The forward-looking statements, including the earnings forecasts, contained in this report are based on information currently available to us and certain assumptions that we believe to be reasonable. Accordingly, please be advised that we do not guarantee the achievement of the forecasts, and the actual results may differ significantly from the forecasts due to a variety of factors.

Quarterly Consolidated Financial Statements**(1) Quarterly Consolidated Balance Sheet**

(Thousands of yen)

	Previous fiscal year (As of March 31, 2025)	Current quarter (As of June 30, 2025)
Assets		
Current assets		
Cash and deposits	3,951,789	3,584,581
Notes and accounts receivable–trade, and contract assets	629,876	648,265
Merchandise and finished goods	5,413	4,322
Other	454,910	439,181
Allowance for doubtful accounts	(1,841)	(2,047)
Total current assets	5,040,147	4,674,302
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	54,247	53,426
Vehicles, net	2,673	2,377
Tools, furniture and fixtures, net	101,880	102,185
Land	1,973	1,973
Total property, plant and equipment	160,775	159,962
Intangible assets		
Goodwill	470,119	442,362
Software	102,643	92,422
Other	3,733	3,691
Total intangible assets	576,497	538,476
Investments and other assets		
Investment securities	684,608	713,133
Deferred tax assets	48,122	5,049
Other	414,039	415,194
Allowance for doubtful accounts	(6,603)	(6,603)
Total investments and other assets	1,140,167	1,126,774
Total non-current assets	1,877,440	1,825,213
Total assets	6,917,588	6,499,515
Liabilities		
Current liabilities		
Notes and accounts payable–trade	42,338	37,922
Short-term borrowings	100,000	100,000
Current portion of long-term borrowings	16,520	14,400
Income taxes payable	337,338	105,794
Other	665,413	787,707
Total current liabilities	1,161,611	1,045,825
Non-current liabilities		
Long-term borrowings	68,800	65,200
Provision for share-based payments	22,043	22,043
Other	7,894	7,032
Total non-current liabilities	98,737	94,276
Total liabilities	1,260,348	1,140,101

	(Thousands of yen)	
	Previous fiscal year (As of March 31, 2025)	Current quarter (As of June 30, 2025)
Net assets		
Shareholders' equity		
Share capital	1,092,450	1,092,450
Capital surplus	57,960	57,960
Retained earnings	5,912,389	5,650,671
Treasury shares	(1,461,862)	(1,513,702)
Total shareholders' equity	5,600,937	5,287,378
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	56,301	72,035
Total accumulated other comprehensive income	56,301	72,035
Total net assets	5,657,239	5,359,414
Total liabilities and net assets	6,917,588	6,499,515

(2) Quarterly Consolidated Statements of Income and Comprehensive Income**Quarterly Consolidated Statement of Income
For the Three-month period**

(Thousands of yen)

	Three-month period ended June 30, 2024	Three-month period ended June 30, 2025
Net sales	1,168,389	1,325,884
Cost of sales	395,405	414,803
Gross profit	772,984	911,080
Selling, general and administrative expenses	470,942	540,839
Operating profit	302,042	370,240
Non-operating income		
Interest income	11,207	8,334
Dividend income	1,404	492
Foreign exchange gains	39,968	—
Other	55	53
Total non-operating income	52,635	8,879
Non-operating expenses		
Interest expenses	179	1,085
Share related expenses	3,479	4,438
Commission expenses	3,579	2,471
Foreign exchange losses	—	23,108
Other	17	2
Total non-operating expenses	7,254	31,107
Ordinary profit	347,423	348,012
Extraordinary income		
Gain on sale of investment securities	94,176	—
Total extraordinary income	94,176	—
Extraordinary losses		
Loss on retirement of non-current assets	64	—
Total extraordinary losses	64	—
Net income before income taxes	441,535	348,012
Income taxes—current	113,062	102,689
Income taxes—deferred	33,876	36,129
Total income taxes	146,938	138,819
Net income	294,596	209,193
Net income attributable to owners of the parent	294,596	209,193

Quarterly Consolidated Statement of Comprehensive Income
For the Three-month period

	(Thousands of yen)	
	Three-month period ended June 30, 2024	Three-month period ended June 30, 2025
Net income	294,596	209,193
Other comprehensive income		
Valuation difference on available-for-sale securities	(49,712)	15,733
Total other comprehensive income	(49,712)	15,733
Comprehensive income	244,884	224,926
Comprehensive income attributable to		
Owners of the parent	244,884	224,926
Non-controlling interests	-	-