



CMK CORPORATION
(Stock code : 6958)

1Q FY2025 Financial Results (for reference)

Aug 5, 2025
CMK CORPORATION

1. Consolidated financial Results



■ Key points of 1Q FY2025 Financial results

- Net sales decreased due to a decrease in sales to major foreign customers due to the stagnation of Europe's market, despite steady sales to major Japanese customers.
- Operating income decreased due to low operating rate of the factories etc.

(Billions of yen)	1Q FY2024 Results	1Q FY2025 Results	YoY Change	YoY %	FY2025 Forecast
Net sales	22.8	22.7	-0.0	-0%	96.0
Operating income	0.7	0.1	-0.5	-79%	4.0
Operating margin	3.3%	0.7%	-2.6%	-	4.2%
Ordinary income	2.1	0.2	-1.8	-89%	3.4
Profit attributable to owners of parent	1.4	0.0	-1.3	-94%	2.0
Exchange rate (USD/JPY)	149.89	151.18	+1.29	+1%	145.00

2. Sales by product



(Billions of yen)		1Q FY2024 Results	1Q FY2025 Results	YoY Change	YoY %	FY2025 Forecast
Car Electronics		19.7	19.5	-0.1	-1%	84.0
Breakdown	Powertrain	7.4	7.9	+0.5	+7%	32.4
	Driving control and Safety	5.7	5.5	-0.2	-4%	28.9
	Body Electronics/Climate Control	5.8	5.5	-0.2	-5%	20.6
	Information and Communication	0.7	0.5	-0.1	-24%	1.9
	Mobile communications	0.2	0.1	-0.0	-27%	1.2
Others		2.8	3.0	+0.1	+4%	10.7
Total		22.8	22.7	-0.0	-0%	96.0

※AV equipment, Digital still camera, Amusement include "Others"

3 . Sales by type of PCBs



(Billions of yen)	1Q FY2024 Results	1Q FY2025 Results	YoY Change	YoY %	FY2025 Forecast
HDI PCBs	7.0	7.0	+0.0	+0%	31.0
Multilayered PCBs	12.3	12.3	+0.0	+0%	51.5
Double-sided PCBs	2.4	2.4	-0.0	-0%	7.8
Others	1.0	0.9	-0.1	-10%	5.5
Total	22.8	22.7	-0.0	-0%	96.0

4 . Financial results by region



(Billions of yen)		1Q FY2024 Results	1Q FY2025 Results	YoY Change	YoY %	FY2025 Forecast
Japan	Sales	13.4	13.7	+0.2	+2%	59.2
	Operating income	0.5	0.1	-0.4	-71%	2.6
China	Sales	4.5	4.0	-0.4	-11%	15.9
	Operating income	0.3	0.4	+0.1	+55%	2.4
Southeast Asia	Sales	3.8	4.0	+0.2	+5%	15.9
	Operating income	0.2	-0.1	-0.3	-150%	0.1
Europe & North America	Sales	1.0	0.9	-0.0	-7%	4.8
	Operating income	0.0	0.0	+0.0	+53%	0.3
Adjustment	Sales	-	-	-	-	-
	Operating income	▲0.4	▲0.4	+0.0	-	▲1.5
Consolidated	Sales	22.8	22.7	-0.0	-0%	96.0
	Operating income	0.7	0.1	-0.5	-79%	4.0

※In order to make accurate judgment from this fiscal year, Our company group indicate business results reflecting inter-segment eliminations.

5. Capital investment



(Billions of yen)	1Q FY2024 Results	1Q FY2025 Results	YoY Change	FY2025 Forecast
Japan	0.4	0.3	-0.0	4.1
Overseas	5.3	1.4	-3.9	3.4
Consolidated	5.7	1.8	-3.9	7.5
Depreciation cost	1.3	1.4	+0.1	6.2

Future-related information and descriptions in this material are just forward-looking statements and not guarantees for future achievements
(Amounts are rounded, and % is rounded to one decimal place.)

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