

August 5, 2025

Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: Saint Marc Holdings Co., Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 3395
 URL: <https://www.saint-marc-hd.com/>
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: None
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	21,440	34.5	1,020	46.6	969	14.4	417	(62.2)
June 30, 2024	15,940	4.7	696	164.3	847	200.5	1,105	-

Note: Comprehensive income For the three months ended June 30, 2025: ¥434 million [(61.3)%]
 For the three months ended June 30, 2024: ¥1,123 million [-%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	19.09	-
June 30, 2024	54.11	44.60

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	69,354	30,716	44.3
March 31, 2025	71,461	30,856	43.2

Reference: Equity
 As of June 30, 2025: ¥30,716 million
 As of March 31, 2025: ¥30,856 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	26.00	-	26.00	52.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		26.00		26.00	52.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	40,000	21.4	1,900	4.0	1,800	(9.1)	800	(52.2)	36.56
Fiscal year ending March 31, 2026	81,000	14.3	4,500	23.5	4,400	14.6	2,000	(21.3)	91.40

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	22,941,111 shares
As of March 31, 2025	22,941,111 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	1,059,239 shares
As of March 31, 2025	1,058,319 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	21,882,197 shares
Three months ended June 30, 2024	20,430,535 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:nothing

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Quarterly consolidated balance sheet

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	14,247,481	13,854,526
Accounts receivable - trade	5,981,944	5,239,149
Raw materials and supplies	417,401	440,248
Other	840,934	751,236
Allowance for doubtful accounts	(390,066)	(389,040)
Total current assets	21,097,696	19,896,119
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	12,676,471	12,676,654
Land	3,648,228	3,648,228
Other, net	1,387,610	1,227,599
Total property, plant and equipment	17,712,310	17,552,482
Intangible assets		
Goodwill	16,890,320	16,457,235
Trademark right	4,417,737	4,304,723
Other	89,671	124,692
Total intangible assets	21,397,729	20,886,650
Investments and other assets		
Leasehold and guarantee deposits	7,995,498	7,936,498
Other	3,259,826	3,083,429
Allowance for doubtful accounts	(1,070)	(1,070)
Total investments and other assets	11,254,255	11,018,857
Total non-current assets	50,364,295	49,457,990
Total assets	71,461,991	69,354,110

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	3,223,444	2,839,513
Short-term borrowings	5,000,000	5,000,000
Current portion of long-term borrowings	1,750,008	1,750,008
Accounts payable - other	3,672,931	2,892,827
Income taxes payable	851,574	455,962
Provisions	93,069	9,351
Asset retirement obligations	49,355	42,270
Accrued consumption taxes	791,097	944,242
Other	918,117	898,611
Total current liabilities	16,349,598	14,832,787
Non-current liabilities		
Long-term borrowings	16,249,992	15,812,490
Retirement benefit liability	850,230	866,707
Asset retirement obligations	5,606,877	5,652,409
Other	1,548,743	1,473,187
Total non-current liabilities	24,255,843	23,804,795
Total liabilities	40,605,441	38,637,582
Net assets		
Shareholders' equity		
Share capital	4,738,717	4,738,717
Capital surplus	6,046,339	6,046,339
Retained earnings	22,471,967	22,314,849
Treasury shares	(2,372,211)	(2,372,211)
Total shareholders' equity	30,884,812	30,727,694
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	50,231	47,704
Remeasurements of defined benefit plans	(78,494)	(58,870)
Total accumulated other comprehensive income	(28,262)	(11,166)
Total net assets	30,856,549	30,716,528
Total liabilities and net assets	71,461,991	69,354,110

Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	15,940,661	21,440,753
Cost of sales	3,849,633	5,737,347
Gross profit	12,091,028	15,703,406
Selling, general and administrative expenses	11,394,680	14,682,852
Operating profit	696,348	1,020,553
Non-operating income		
Interest income	488	926
Dividend income	2,251	2,504
Rental income	49,072	44,013
Compensation income	123,018	-
Other	28,098	26,369
Total non-operating income	202,928	73,813
Non-operating expenses		
Interest expenses	-	77,166
Rents	44,360	35,506
Other	7,683	12,665
Total non-operating expenses	52,043	125,338
Ordinary profit	847,233	969,028
Extraordinary income		
Gain on sale of non-current assets	45	-
Total extraordinary income	45	-
Extraordinary losses		
Loss on retirement of non-current assets	30,547	17,970
Impairment losses	-	69,027
Retirement benefit expenses	247,465	-
Debt forgiveness loss	44,000	-
Total extraordinary losses	322,013	86,997
Profit before income taxes	525,265	882,031
Income taxes - current	132,444	411,441
Income taxes - deferred	(712,664)	52,781
Total income taxes	(580,220)	464,223
Profit	1,105,485	417,807
Profit attributable to non-controlling interests	-	-
Profit attributable to owners of parent	1,105,485	417,807

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	1,105,485	417,807
Other comprehensive income		
Valuation difference on available-for-sale securities	17,784	(2,527)
Remeasurements of defined benefit plans, net of tax	-	19,623
Total other comprehensive income	17,784	17,096
Comprehensive income	1,123,269	434,903
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,123,269	434,903
Comprehensive income attributable to non-controlling interests	-	-