

August 5, 2025

Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under IFRS)

Company name Stock exchange on which NTT DATA's shares are listed Code number URL Representative Contact Scheduled date for commencing dividend payments Preparation of supplementary materials on financial results Briefing session on financial results	: NTT DATA Group Corporation ("NTT DATA") : Tokyo Stock Exchange Prime Market : 9613 : https://www.nttdata.com/global/en/ : Yutaka Sasaki, President and Chief Executive Officer, Representative Director : Sota Endo, Senior Executive Manager, Head of the Investor Relations Office Tel.:+81-3-5546-8119 : - : Yes : Yes (for financial analysts)
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(Amounts are rounded to the nearest 1 million yen)

1. Consolidated Financial Results for the Three Months Ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated Operating Results (Cumulative) (% indicate year-on-year changes)

	Net sales		Operating profit		Profit before tax		Profit attributable to shareholders of NTT DATA		Comprehensive income attributable to shareholders of NTT DATA	
Three months ended	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥ million	%
June 30, 2025	1,104,369	(0.7)	57,786	(1.4)	38,883	(7.2)	21,085	(0.8)	15,385	(85.7)
June 30, 2024	1,112,098	9.6	58,626	0.6	41,916	(13.1)	21,245	(23.2)	107,454	(12.6)

	Net income per share (basic)	Net income per share (diluted)
Three months ended	¥	¥
June 30, 2025	15.04	—
June 30, 2024	15.15	—

(2) Consolidated Financial Position

	Total assets	Total equity	Equity attributable to shareholders of NTT DATA	Equity ratio attributable to shareholders of NTT DATA
As of	¥ million	¥ million	¥ million	%
June 30, 2025	7,703,794	2,851,125	1,827,902	23.7
March 31, 2025	7,777,384	2,868,492	1,830,461	23.5

2. Dividends

	Cash dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended March 31, 2025	¥ —	¥ 12.50	¥ —	¥ 12.50	¥ 25.00
Fiscal year ending March 31, 2026	—				
Fiscal year ending March 31, 2026 (Forecast)		—	—	—	—

- (Notes) • Revisions to the forecasts of dividends announced most recently: None
- Dividend forecasts for the fiscal year ending March 31, 2026 are not provided, as the Company is scheduled to be delisted and become a wholly-owned subsidiary of NTT, Inc. (which changed its name from NIPPON TELEGRAPH AND TELEPHONE CORPORATION on July 1, 2025) following NTT's tender offer for the Company's shares and a series of subsequent procedures. Details are described in the timely disclosure document released on May 8, 2025 "Notice Concerning the Supporting Opinion and Tender Recommendation Opinion for the Tender Offer for Company Shares by NIPPON TELEGRAPH AND TELEPHONE CORPORATION, the Parent Company of the Company."

3. Forecasts of Consolidated Financial Results for the Fiscal Year Ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(% indicate changes from the previous fiscal year)

	Net sales		Operating profit		Profit before tax		Profit attributable to shareholders of NTT DATA		Net income per share (basic)
Fiscal year ending March 31, 2026	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
	4,936,725	6.4	522,037	61.2	430,037	72.7	200,037	40.4	142.67

(Note) Revisions to the forecasts of consolidated results announced most recently: None

* Notes:

(1) Significant changes in the scope of consolidation during the period: None

(2) Changes in accounting policies and changes in accounting estimates

- | | |
|--|--------|
| (i) Changes in accounting policies required by IFRS | : None |
| (ii) Changes in accounting policies due to other reasons | : None |
| (iii) Changes in accounting estimates | : None |

(3) Number of issued shares (common shares)

(i) Number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025 1,402,500,000 shares

As of March 31, 2025 1,402,500,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025 11,344 shares

As of March 31, 2025 413,332 shares

(iii) Average number of shares outstanding during the period (cumulative)

Three months ended June 30, 2025 1,402,111,914 shares

Three months ended June 30, 2024 1,402,024,382 shares

(Notes)

- NTT DATA introduced a performance-based stock compensation plan from the second quarter of FY2021.
- The number of treasury shares to be deducted to calculate the number of treasury shares at the end of the period and the average number of shares during the period refer to the number including the shares held by the stock delivery trust under the performance-based stock compensation plan.
- The number of shares held as of June 30, 2025 was 0 shares compared to 402,100 shares as of March 31, 2025.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Explanation regarding the appropriate use of forecasts of financial results and other significant matters

1. The forecasts of financial results and other forward-looking statements in this document are based on certain assumptions derived from information currently available to the NTT DATA Group. Please note that actual results may differ from the Group's forecasts due to various factors that may arise in the future.
2. The supplementary material on financial results will be uploaded on TDnet today (August 5, 2025), and will also be posted on the Company's website. The briefing session will also be held today (August 5, 2025). This document will be promptly posted on the website.
3. Products, services, etc. mentioned in this document (including the attachment) are registered trademarks or trademarks of the NTT DATA Group and/or other companies.

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1. Overview of Business Results

For the overview of business results and financial position for the three months ended June 30, 2025, please refer to the following document that will be disclosed on TDnet and the Company's website on Tuesday, August 5, 2025.

- Company Presentation for the First Quarter of the Fiscal Year Ending March 31, 2026

Latest IR materials: <https://www.nttdata.com/global/en/investors/library/earnings>

2. Condensed Quarterly Consolidated Financial Statements and Primary Notes

(1) Condensed Quarterly Consolidated Statement of Financial Position

(Unit: millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and cash equivalents	444,635	502,100
Trade and other receivables	1,535,492	1,317,694
Contract assets	197,069	193,034
Inventories	55,900	67,428
Assets held for sale	93,060	100,847
Other financial assets	86,332	58,997
Other current assets	342,242	397,237
Total current assets	2,754,729	2,637,336
Non-current assets		
Property, plant and equipment	2,178,203	2,236,346
Right-of-use assets	230,599	232,894
Goodwill	1,351,114	1,336,418
Intangible assets	694,725	689,020
Investment property	24,824	24,747
Investments accounted for using equity method	52,826	55,353
Other financial assets	91,066	93,281
Deferred tax assets	265,082	264,539
Other non-current assets	134,217	133,860
Total non-current assets	5,022,655	5,066,458
Total assets	7,777,384	7,703,794

(Unit: millions of yen)

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Trade and other payables	1,059,195	1,049,270
Contract liabilities	471,839	482,088
Bonds and borrowings	969,666	938,107
Lease liabilities	70,418	72,498
Other financial liabilities	26,747	30,258
Income taxes payable	102,116	48,779
Provisions	19,907	18,745
Liabilities directly associated with assets held for sale	4,411	5,609
Other current liabilities	108,758	98,418
Total current liabilities	2,833,056	2,743,772
Non-current liabilities		
Bonds and borrowings	1,629,411	1,658,632
Lease liabilities	168,280	166,663
Other financial liabilities	12,149	13,354
Retirement benefit liability	158,605	159,233
Provisions	9,539	9,248
Deferred tax liabilities	57,236	56,643
Other non-current liabilities	40,615	45,125
Total non-current liabilities	2,075,836	2,108,897
Total liabilities	4,908,892	4,852,669
Equity		
Equity attributable to shareholders of NTT DATA		
Share capital	142,520	142,520
Capital surplus	16,315	15,044
Retained earnings	1,382,731	1,385,986
Treasury shares	(839)	(18)
Other components of equity	289,734	284,371
Total equity attributable to shareholders of NTT DATA	1,830,461	1,827,902
Non-controlling interests	1,038,031	1,023,223
Total equity	2,868,492	2,851,125
Total liabilities and equity	7,777,384	7,703,794

**(2) Condensed Quarterly Consolidated Statement of Income and
Condensed Quarterly Consolidated Statement of Comprehensive Income**

Condensed Quarterly Consolidated Statement of Income

(Unit: millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	1,112,098	1,104,369
Cost of sales	819,741	796,908
Gross profit	292,357	307,461
Selling, general and administrative expenses	233,731	249,674
Operating profit	58,626	57,786
Finance income	11,081	6,183
Finance costs	27,680	27,287
Share of profit (loss) of investments accounted for using equity method	(112)	2,202
Profit before tax	41,916	38,883
Income tax expense	24,733	21,549
Profit	17,183	17,335
Profit (loss) attributable to		
Shareholders of NTT DATA	21,245	21,085
Non-controlling interests	(4,062)	(3,750)
Total	17,183	17,335

Profit per share attributable to shareholders of NTT DATA (yen)

Net income per share (basic)	15.15	15.04
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Condensed Quarterly Consolidated Statement of Comprehensive Income (Unit: millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	17,183	17,335
Other comprehensive income (net of taxes)		
Items that will not be reclassified to profit or loss		
Net change in fair value of financial assets measured at fair value through other comprehensive income	12,270	2,094
Remeasurements of defined benefit plans	(124)	(662)
Share of other comprehensive income of entities accounted for using equity method	0	0
Items that may be reclassified to profit or loss		
Effective portion of cash flow hedges	572	(561)
Hedge cost	(28)	134
Exchange differences on translation of foreign operations	130,923	(10,980)
Share of other comprehensive income of entities accounted for using equity method	2,078	(30)
Total other comprehensive income (net of taxes)	145,690	(10,005)
Comprehensive income	162,873	7,330
Comprehensive income attributable to:		
Shareholders of NTT DATA	107,454	15,385
Non-controlling interests	55,419	(8,055)
Total	162,873	7,330

(3) Condensed Quarterly Consolidated Statement of Changes in Equity

(Three months ended June 30, 2024)

(Unit: millions of yen)

	Equity attributable to shareholders of NTT DATA						Non-controlling interests	Total equity
	Share capital	Capital surplus	Retained earnings	Treasury shares	Other	Total		
As of April 1, 2024	142,520	25,451	1,209,212	(972)	342,993	1,719,204	1,061,210	2,780,414
Comprehensive income								
Profit	—	—	21,245	—	—	21,245	(4,062)	17,183
Other comprehensive income	—	—	—	—	86,209	86,209	59,481	145,690
Comprehensive income	—	—	21,245	—	86,209	107,454	55,419	162,873
Transactions with shareholders								
Dividends of surplus	—	—	(16,129)	—	—	(16,129)	(2,802)	(18,930)
Transfer to retained earnings	—	—	37	—	(37)	—	—	—
Increase (decrease) by business combination	—	—	—	—	—	—	7,237	7,237
Stock-based remuneration transaction	—	(4,161)	—	—	—	(4,161)	(3,434)	(7,595)
Put options written on non-controlling interests	—	(1,546)	—	—	—	(1,546)	(1,074)	(2,619)
Other	—	155	(6)	—	—	150	(226)	(76)
Total transactions with shareholders	—	(5,551)	(16,098)	—	(37)	(21,685)	(299)	(21,984)
As of June 30, 2024	142,520	19,900	1,214,359	(972)	429,165	1,804,973	1,116,330	2,921,303

(Three months ended June 30, 2025)

(Unit: millions of yen)

	Equity attributable to shareholders of NTT DATA						Non-controlling interests	Total equity
	Share capital	Capital surplus	Retained earnings	Treasury shares	Other	Total		
As of April 1, 2025	142,520	16,315	1,382,731	(839)	289,734	1,830,461	1,038,031	2,868,492
Comprehensive income								
Profit	—	—	21,085	—	—	21,085	(3,750)	17,335
Other comprehensive income	—	—	—	—	(5,700)	(5,700)	(4,305)	(10,005)
Comprehensive income	—	—	21,085	—	(5,700)	15,385	(8,055)	7,330
Transactions with shareholders								
Dividends of surplus	—	—	(17,531)	—	—	(17,531)	(3,919)	(21,450)
Transfer to retained earnings	—	—	(337)	—	337	—	—	—
Purchase and disposal of treasury shares	—	776	—	821	—	1,597	—	1,597
Changes in ownership interest in subsidiaries	—	655	—	—	—	655	(37)	619
Stock-based remuneration transaction	—	(2,533)	—	—	—	(2,533)	(2,273)	(4,806)
Put options written on non-controlling interests	—	(640)	—	—	—	(640)	(452)	(1,092)
Other	—	470	38	—	—	508	(72)	435
Total transactions with shareholders	—	(1,271)	(17,830)	821	337	(17,944)	(6,753)	(24,696)
As of June 30, 2025	142,520	15,044	1,385,986	(18)	284,371	1,827,902	1,023,223	2,851,125

(4) Condensed Quarterly Consolidated Statement of Cash Flows

(Unit: millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Cash Flows from Operating Activities		
Profit	17,183	17,335
Depreciation and amortization	90,372	91,281
Interest and dividend income	(6,602)	(4,930)
Interest expenses	25,693	25,893
Share of loss (profit) of investments accounted for using equity method	112	(2,202)
Income tax expense	24,733	21,549
Decrease (increase) in trade and other receivables	177,325	201,027
Decrease (increase) in contract assets	(11,101)	6,275
Decrease (increase) in inventories	(13,221)	(12,337)
Increase (decrease) in trade and other payables	(36,163)	13,610
Increase (decrease) in contract liabilities	(5,774)	14,920
Increase (decrease) in provision for loss on orders received	(1,907)	(758)
Other	(84,612)	(70,609)
Subtotal	176,038	301,055
Interest and dividends received	7,007	5,220
Interest paid	(15,925)	(16,201)
Income taxes refund (paid)	(51,527)	(77,792)
Net cash provided by (used in) operating activities	115,592	212,281
Cash Flows from Investing Activities		
Purchase of property, plant and equipment, and intangible assets	(124,083)	(142,043)
Purchase of other financial assets	(17,191)	(9,939)
Proceeds from sale or redemption of other financial assets	19,999	11,703
Payments for acquisition of subsidiaries	(43,347)	(366)
Proceeds from sale of subsidiaries	5,397	478
Other	1,974	185
Net cash provided by (used in) investing activities	(157,251)	(139,983)
Cash Flows from Financing Activities		
Net increase (decrease) in short-term borrowings	153,946	130,489
Proceeds from issuance of bonds and long-term borrowings	20,427	35,341
Redemption of bonds and repayments of long-term borrowings	(24,032)	(133,759)
Repayments of lease liabilities	(19,965)	(18,413)
Payments for acquisition of interests in subsidiaries from non-controlling interests	(2,334)	(1,019)
Dividends paid	(15,981)	(17,387)
Dividends paid to non-controlling interests	(2,801)	(3,906)
Other	4,030	604
Net cash provided by (used in) financing activities	113,290	(8,050)
Net increase (decrease) in cash and cash equivalents	71,631	64,248
Cash and cash equivalents at beginning of period	431,774	444,635
Effect of exchange rate changes on cash and cash equivalents (decrease)	13,843	(6,783)
Cash and cash equivalents at end of period	517,247	502,100

(5) Notes to Condensed Quarterly Consolidated Financial Statements

(Notes on going concern assumption)

Not applicable

(Segment information)

(i) Overview of reportable segments

The reportable segments of the NTT DATA Group, which submits consolidated financial statements, are components of the Group for which separate financial information can be obtained and are regularly reviewed by the Group's Board of Directors to make decisions on allocation of management resources and to evaluate operating results.

In July 2023, we became a holding company, having realized, while accelerating our initiatives on digital transformation on a global scale and proceeding with the overseas business transformation at a time when customer needs were becoming complicated and diversified, that it would be indispensable to reconstruct the group management structure and further enhance its governance through prompt decision-making, improved agility, flexible system establishment, etc., in response to changes in the external environment and regional market conditions.

Following the transition to a holding-company structure, the Company has sought to enhance its corporate value across the Group, focusing on the formulation and implementation of growth strategies, the management of operations, etc., from the perspective of overall group optimization as a holding company.

The overview of reportable segments is as follows.

(Japan)

Provision of high value-added IT services that take into account market characteristics mainly in Japan

(Overseas)

Provision of high value-added IT services that take into account market characteristics mainly overseas

(ii) Calculation method of net sales, profit/loss, and other items in each reportable segment

Profits in reportable segments refer to operating profits.

Intersegment sales and others were determined based on figures calculated by adding appropriate profits to costs.

(iii) Information on reportable segments

Three months ended June 30, 2024

(Unit: millions of yen)

	Reportable segment			Others (Note 1)	Total	Adjustments (Note 2)	Condensed quarterly consolidated financial statement amount (Note 3)
	Japan	Overseas	Total				
Net sales							
Sales to external clients	413,725	695,018	1,108,743	3,539	1,112,282	(185)	1,112,098
Intersegment sales and others	7,515	2,561	10,075	19,256	29,331	(29,331)	—
Total	421,240	697,579	1,118,819	22,794	1,141,613	(29,516)	1,112,098
Operating profit (loss)	31,854	17,480	49,333	1,749	51,082	7,545	58,626
						Finance income	11,081
						Finance costs	27,680
						Share of profit (loss) of investments accounted for using equity method	(112)
						Profit before tax	41,916

(Notes) 1. “Others” includes subsidiaries, etc. engaged mainly in businesses that support headquarter functions.

2. Adjustments to operating profit or loss (in parentheses) totaling 7,545 million yen mainly consist of intersegment transaction eliminations and other accounting adjustments.

3. Operating profit or loss (in parentheses) is adjusted with operating profit in the Condensed Quarterly Consolidated Statement of Income.

Three months ended June 30, 2025

(Unit: millions of yen)

	Reportable segment			Others (Note 1)	Total	Adjustments (Note 2)	Condensed quarterly consolidated financial statement amount (Note 3)
	Japan	Overseas	Total				
Net sales							
Sales to external clients	449,107	651,814	1,100,921	3,506	1,104,427	(58)	1,104,369
Intersegment sales and others	8,988	3,398	12,386	19,108	31,493	(31,493)	—
Total	458,095	655,211	1,113,306	22,614	1,135,920	(31,551)	1,104,369
Operating profit (loss)	35,281	15,064	50,344	1,923	52,267	5,519	57,786
						Finance income	6,183
						Finance costs	27,287
						Share of profit (loss) of investments accounted for using equity method	2,202
						Profit before tax	38,883

(Notes) 1. “Others” includes subsidiaries, etc. engaged mainly in businesses that support headquarter functions.

2. Adjustments to operating profit or loss (in parentheses) totaling 5,519 million yen mainly consist of intersegment transaction eliminations and other accounting adjustments.

3. Operating profit or loss (in parentheses) is adjusted with operating profit in the Condensed Quarterly Consolidated Statement of Income.

(Assets held for sale)

Main assets held for sale and liabilities directly associated with assets held for sale as of June 30, 2025 are as follows. The NTT DATA Group is set to sell part of the shares of data center assets holding companies and categorizes such assets as assets held for sale.

Impact on accounting treatment and condensed quarterly consolidated financial statements

The Company made a decision during the three months ended December 31, 2024 to carry out a procedure for selling the assets related to the sale of the shares of data center assets holding companies, which are included in the Overseas Segment, along with liabilities directly associated with the said assets, within one year, and categorized them as assets held for sale and liabilities directly associated with the assets. Since the fair value less costs to sell exceeds the book value, the said assets and liabilities are measured as book value.

As of June 30, 2025

(Unit: millions of yen)

Item		Item	
(Assets)		(Liabilities)	
Cash and cash equivalents	10,271	Trade and other payables	3,492
Trade and other receivables	6,136	Other	2,117
Property, plant and equipment	82,719		
Other	1,207		
Total	100,334	Total	5,609

(Significant events after reporting period)

Stock listing of NTT DC REIT and sale of data center assets holding companies

On July 14, 2025, NTT DC REIT (the “REIT”), a real estate investment trust operated by NTT DC REIT Manager Pte. Ltd., a wholly-owned subsidiary of the NTT DATA Group, listed its stock on the Singapore Exchange. In line with the stock listing, NTT DATA transferred shares of six data center assets holding companies under NTT Limited to the REIT.

Details are described in the timely disclosure document released on July 7, 2025, “(Update on previously disclosed matters) Notice Regarding the Disposal of Fixed Assets (Data Center) by Consolidated Subsidiaries.”

(Additional information)

Matters regarding the tender offer for the Company’s shares

NTT, Inc., the controlling shareholder (parent company) of the Company (the “Tender Offeror”), conducted a tender offer for the Company’s common shares in the period from May 9, 2025 to June 19, 2025 (the “Tender Offer”). After the end of the period, the Company received a notification from the Tender Offeror that the total number of share certificates, etc. tendered for the Tender Offer had exceeded the minimum number of shares to be purchased (125,314,700 shares) and that the Tender Offer had been successfully completed.

In view of the result of the Tender Offer, the Tender Offeror plans to carry out a series of procedures to make the Tender Offeror the sole shareholder of the Company. When the said procedures are carried out, the Company’s shares will be designated as a “security to be delisted” from August 29, 2025 to September 25, 2025, before being delisted on September 26, 2025, in accordance with the Delisting Criteria stipulated by the Tokyo Stock Exchange, Inc. (the “Tokyo Stock Exchange”). Once the Company’s shares are delisted, they cannot be traded on the Prime Market of the Tokyo Stock Exchange.